

Table of Contents

A. THE NEIGHBORHOOD HOMES INITIATIVE	3
B. HOW NHI MAKES IT EASIER FOR DEVELOPERS TO BUILD	3
C. HOW NHI WORKS STEP-BY-STEP	4
D. AVAILABLE PARCELS & DEVELOPMENT PLANS	5
E. LAND PRICE	8
F. HOME DESIGNS & CONSTRUCTION ELEMENTS	8
G. AVAILABLE PARCELS DEVELOPMENT PREFERENCES	10
H. AFFORDABILITY REQUIREMENTS & SUBSIDY FUNDING	16
I. DESIGNATION TIMELINES	16
J. SUBMISSION INSTRUCTIONS	17
K. MORE INFORMATION/APPLICANTS WORKSHOP	17
L. REQUIRED PROPOSAL SUBMISSION DOCUMENTS	17
M. PROPOSAL EVALUATION PROCESS	18
N. ADJUSTMENTS TO DEVELOPMENT PLAN/ADDRESSING UNFORESEEN COSTS	20
O. STATUTORY REQUIREMENTS & TERMS AND CONDITIONS OF SALE	21
Appendix 1: Cover Sheet Form Appendix 2: Development Financials Appendix 3: Hard Costs Appendix 4: Development Timetable Appendix 5 General Project Requirements Appendix 6: Terms and Conditions Appendix 7: Developer Qualification Forms	
. Phones:	

Notice to Applicants Regarding Downloadable RFPs

If you have picked up this Request for Proposals from DND's Bid Counter, you should know that this RFP is also available for download at https://www.boston.gov/dnd/rfps on-line version of the RFP is identical to the version available through the Bid Counter but it has extra features that make it easier for bidders to prepare a proposal. The on-line version of this RFP has downloadable forms that can be filled, saved and printed from your computer. To access this function you will need the most recent edition of Adobe Reader installed on your computer. A link to the free download program is provided in the right hand column of the webpage listed above. Remember to select "save as" on your computer before printing to ensure you retain an electronic copy of your filled-in forms. You will still need to submit paper copies of your proposal to the Bid Counter in the form specified in this RFP – DND does not accept electronic submissions.

A. THE NEIGHBORHOOD HOMES INITIATIVE

#

The **Neighborhood Homes Initiative** (NHI) is a new initiative resulting from Mayor Walsh's Boston 2030 Housing Plan. It represents a significant commitment to promote mixed-income communities and expand affordable homeownership opportunities for first-time homebuyers priced out of today's housing market. To achieve this objective, the Department of Neighborhood Development (DND) is making packages of developable parcels available for developers to create new, well-designed homes.

For some of the homes, DND will be providing subsidy funds to bridge the difference between the developer's cost to build the home and an affordable price determined by DND. Some homes will be market rate homes for which no subsidy funds are provided. Land parcels will be grouped into packages of parcels in close proximity to one another and the number of parcels in each package will be varied to provide opportunities for smaller and larger developers.

For each site, DND has produced plans, elevations and a zoning analysis site plan. The design of each building, its appearance, style, general details & interior layout has been vetted with community residents during DND's community process. The Selected Developer will receive these drawings from DND in a CAD format and will be responsible for producing the technical drawings (structural, civil (including BWSC, DPW drawings), MEP, etc.) required to produce a complete permit set for construction.

B. HOW NHI MAKES IT EASIER FOR DEVELOPERS TO BUILD

The Neighborhood Homes Initiative has been designed with a number of features to make development easier and more cost-efficient for developers:

COMMUNITY PRE-APPROVAL. DND establishes clear agreements with the local community on the development objectives and building types *before* DND issues its Request for Proposals. This greatly lowers the developer's risk because community issues that could otherwise hold up development are worked out ahead of time.

LOW REAL ESTATE COSTS. DND's land price for affordable home sites is \$100 per parcel. The land price for the market-rate sites may also be discounted where needed for financial feasibility. This substantially reduces the need for developers to finance the land acquisition costs which should make their projects more bankable.

ZONING/PERMITTING ASSISTANCE. The Building Designs provided in the RFP have received a preliminary review by the Inspectional Services Department (ISD) and the Boston Planning and Development Agency (BPDA.) The goal of providing pre-screened designs is intended to reduce the time associated with the zoning process and facilitate a streamlined permitting process. Where zoning relief is necessary, DND and ISD will work to fast-track scheduling of Zoning Board of Appeals hearings.

LOWER MARKET RISK & MARKETING COSTS. DND's Boston Home Center will be responsible for the marketing of, and finding income eligible and qualified buyers for, the affordable homes. Marketing costs and market risk for the developer are limited to the market rate homes only.

SURVEYS AND ENVIRONMENTAL TESTING. Where DND has done site surveys and 21E test work, it will be made available to developers for reference in order to enhance site planning, estimate costs and assist with understanding the predevelopment time. However the Preferred Developer

will need to anticipate conducting his or her own site surveys and environmental testing associated with each site.

C. HOW NHI WORKS STEP-BY-STEP

An NHI development has six key stages:

- 1. SITE & HOME SELECTION. Prior to offering any property, DND works with neighborhood residents to create a development plan for the selected sites. DND provides building designs and site plans for each site, and then works with area residents to determine preferred optional elements as well as siting and landscaping requirements. In this way, Applicants know exactly what is expected before they prepare a submission.
- 2. DEVELOPER SELECTION. DND will select a Preferred Developer based on 6 criteria: 1) Developer Experience and Capacity, 2) Design and Construction Outcomes, 3) Development Financials: Affordable Homes, 4) Financial Capacity, 5) Development Schedule and 6) Boston Resident, Minority, and Female Economic Opportunity.
- **3. PREDEVELOPMENT.** Within two weeks after the RFP deadline, DND may recommend one of the Applicants as the "Preferred Developer" of the package. Included in this RFP is a date and time for a community meeting at which the Preferred Developer's proposal will be introduced. Once the Preferred Developer's proposal has been introduced to the community, DND will formally select the developer through a Tentative Designation Vote of the Public Facilities Commission ("PFC"). At this time, the developer will be issued a license that enables them to enter the property to conduct site assessment activities. The developer will also begin the process of arranging financing and seeking building permits. When the developer has 1) completed their site assessments, 2) established an agreed-upon final sources and uses budget, and 3) demonstrated their ability to obtain financing and permits, DND shall seek a Conveyance Vote from PFC.
- 4. LAND SALE & FUNDING AGREEMENT. Once the developer has permits and financing in hand, DND will then proceed to closing where the developer will take possession of the properties and execute closing documents with all identified financing sources. Market rate units will be subject to an owner-occupancy requirement for a period of 15 years. Affordable units will be subject to resale and income restrictions for 50 years. DND and the developer will execute a Loan Agreement that specifies the terms of DND's funding, including the building-by-building construction schedules and other details related to the proposed development.
- 5. CONSTRUCTION/MARKETING. For affordable home sites where DND is providing subsidy funds, the developer may draw on DND's funds, while in some cases simultaneously drawing on the construction loan, throughout the construction period for costs associated with the affordable homes only, except for the developer's fee. For the market rate units, the developer will proceed with construction paid for out of their construction financing resources. DND will visit the construction site on a regular basis to ensure that the building as proposed is the building that is constructed. While the developer proceeds with construction, DND will commence with the outreach to income eligible buyers for the affordable homes. DND will seek to have completed the buyer selection process on or before the scheduled completion date for each affordable home. Developers are responsible for the marketing and sale of the market rate homes.
- **6. SALES PHASE.** For the affordable homes, DND will provide income-eligible and bank-approved buyers to the developer. The developer will cooperate with DND on scheduling open houses and arranging access to the property for DND and prospective buyers. The developer is solely responsible for finding buyers for the market rate homes.

D. AVAILABLE PARCELS and DEVELOPMENT PLANS

Available Sites – 5 parcels representing 5 development sites with a total of approximately 27,565 square feet of land are available. Proposals may choose individual or all parcels to develop.













II. **Parcel Characteristics.** To facilitate developer efforts to create the most accurate development budgets possible, DND has assembled some preliminary additional information about the parcels. All available environmental reports on these properties can be downloaded from the same location as this RFP.

SITE	Parcel Address(es)	Guaranteed Street	Other
1	27-29 Browning Avenue	No	Curb cut needed.
2	29 Bradlee Street	No	Curb cut needed.
3	30 Clarkson Street	No	Curb cut needed.
4	38 Clarkson Street	No	Curb cut needed.
5	42 Georgia Street	No	Existing curb cut.

¹ If additional information becomes available to DND during the RFP period, it will be made available on-line at the website where this RFP was made available under the name "Scattered Site Stand Alone Neighborhood Homes Initiative NHI Supplementary Parcel Information"

III. Scattered Site Stand Alone Neighborhood Homes Initiative Development Plan - Working with area residents, DND has arrived at the following development plan for the Scattered Site Stand Alone Neighborhood Homes Initiative Package. There will be a total of 9 new units, including three 2-family structures (owner and renter), One side by side townhomes (2 fee simple sales), and One single family home.

SITE	Street Address	Assessor Parcels	Land Sq. Feet	House Type	Buyer Affordability	
1	27-29 Browning Ave., Dorchester 1402155000 4,600		2 Family Model Type C	Market/Market		
2	29 Bradlee St., Dorchester	1 1/00082000 4.800		1 Family Model Type A2	Affordable	
3	30 Clarkson St., Dorchester	1501816000	5,388	2 Family Model Type C	Affordable/Affordable	
4	38 Clarkson St., Dorchester	1501814000	5,388	2 Family Model Type C	Affordable/Affordable	
5	42 Georgia St., Dorchester	1202508000	7,389	Side by Side Townhomes Type E	Affordable/ Affordable	

When complete, there will be 5 homes for sale at an affordable price (plus 2 affordable rental units) and 1 home sold at a market-rate price (plus 1 market rental). After a developer has been selected, DND reserves the right to negotiate revisions to the distribution of affordable and market rate homes across the all the development parcels where DND determines that either 1) it is in the City's financial interest to do so by reducing subsidy requirements or increasing land sale revenue, or 2) such revisions are needed for the financial feasibility of the entire package (and/or packages).

E. LAND PRICE

Land Price. The land price is \$100 per parcel for the sites that are designated for affordable homes. The land price for the market-rate sites will be set at the amount necessary for financial feasibility for each site using a pricing formula described in *Appendix 2: Development Financials for Market Rate Homes*. Under no circumstances can the land price be below the floor price of \$100 per parcel.

Your land price proposal for the market rate homes in this RFP will be considered your *initial price proposal* and will be used in a comparative evaluation of the proposals. After a developer has been selected and additional site and market analysis has been completed, this new and more accurate analysis will be used to generate a final price determination using this same pricing formula as used in *Appendix 2: Development Financials for Market Rate Homes*. This may result in a higher or lower price than originally offered. This final pricing will be locked in at the time the final budget is established and will be included in the Loan Agreement between DND and the developer.

Payment Policy. Unless otherwise agreed to in writing between DND and the Selected Developer, DND requires payment in full by a treasurer's or cashier's check, for the full purchase price at the time that the property is conveyed. In addition, the Selected Developer will be responsible for making a pro forma tax payment, as well as paying all recording and registration fees including, but not limited to, the cost of recording the Deed and conveyance documents at the Suffolk County Registry of Deeds.

F. HOME DESIGNS & CONSTRUCTION ELEMENTS

An important feature of NHI is community approval on building designs *before* offering the properties for RFP. This provides much greater certainty to the developer about what the community will support. Inspectional Services Department (ISD) and the Boston Planning and Development Agency (BPDA) have conducted a preliminary review to facilitate a faster permitting review. DND provides elevations, floor plans, site plans as part of this RFP. Building sizes are shown in *Appendices*. DND will also provide the selected developer with the drawings attached to this RFP in CAD format, to be used by the developer's architect to form the basis of the final set of working drawings. Building Designs can be obtained for download at the same location as this RFP under the name:

Neighborhood Homes Floorplans & Elevations

Paper copies of these documents are also available by calling or e-mailing the Project Manager identified in Section K of this RFP.

Design Guidelines and Construction Preferences. DND Design Guidelines can be obtained for download at the same location as this RFP under the name: **Neighborhood Homes Design Guidelines**

The following enumerates some key construction characteristics that DND seeks in all of its Neighborhood Homes developments. It also identifies elements that DND discourages or outright prohibits. Assume you will conform to all of these preferences when preparing your proposal and costing out your development budget.

Construction Element	Required, Preferred or Prohibited Elements
Energy Efficiency	Massachusetts Energy Stretch Code minimum. Applicants are encouraged to build with a high level of air-tightness and improve the insulation and thermal characteristics of building elements to reduce the sizing of the mechanical systems and reduce operating costs.
Pre-fabricated Construction	Panelized construction is not prohibited.
Foundation	Each building's first floor elevation is to mirror the elevations of other homes (usually a minimum of 3 feet above the average grade level). Basements are not required. Unless an acceptable alternative foundation wall and first floor details are proposed, it is expected that the foundation wall and first floor will be concrete.
Soils, Ledge, Grading	DND understands that removing soils from the site is a large expense for the project. Applicants are to anticipate in their proposals and costs methods of retaining soils on site included but not limited to placing soils below the first floor slab. Applicants must review the existing site conditions. Where exposed ledge, steep slopes and grading require retaining walls or other regrading, these costs must be included in the proposal.
Floor Covering	Carpet inside individual apartments is prohibited to minimize asthma impacts. Wood flooring may be hardwood or engineered wood flooring with the durability and maintenance characteristics comparable to hardwood.
Exterior Siding	Vinyl siding is prohibited.
Paved Surfaces	Minimize the amount of surface area that is paved.
Fencing	Fencing is required at the perimeter of all sites and at the property line dividing 2 attached side by side townhouses. Existing fencing deemed of good quality may be used on a case by case basis. Applicants are to review the site conditions to make this assessment and provide an allowance for additional fencing that may be required.
Exterior Storage	If no basement is provided, a locked area must be provided for storing equipment and materials used for landscaping and other home maintenance. Where it is possible to carve out a small area within the building footprint or attached to the main structure is preferred. A detached shed with a concrete slab floor must conform with zoning and must be a minimum of 40 sf.
Comparability	The homes cannot be distinguishable in any way by the income of the buyer. Distinct differences in finishes, lighting, fixtures and cabinetry are to be avoided. Applicants interested in providing an alternative package for countertops or appliances, for example, must provide an itemized budget of these elements. Minor modifications in the interior layout of the kitchen and bathroom layouts may be allowed with DND review and approval.

Construction Line Item Budget. To facilitate review of construction costs, Applicants are required to submit a <u>full construction cost line item budget</u>, including general conditions, overhead and profit, for each site. See Hard Cost Appendices.

Soil Removal Allowance. DND has done Phase 1 21E environmental testing of the site; the report will be provided to the selected developer. DND requires that all homes have surface soil conditions that are safe for children. For project planning, all areas of the parcel not covered by the footprint of the dwelling, driveway, or other impervious surface shall be finished with a minimum of one (1) foot of clean, imported loam. There is a soil removal allowance in the development budget (Line item #3: Allowance For Soil Removal) for developers to plan for the cost to remove soil from the site and properly dispose of it (include \$20,000 per affordable site). Prior to commitment on DND's funding, DND and the developer will agree on a final determination regarding the removal costs. These costs will be included in the final development budget used to establish DND's commitment of funding for the affordable units. If the full allowance is not required, any unspent funds will be retained by DND.

Modifications to Building Designs. The developer must review the drawings provided for any minor errors or conflicts. Code and other construction issues will be resolved in conjunction with DND when identified. Very minor alterations to the exterior design or interior layout may be proposed in order to resolve conditions prior to the development of the permit and construction set. Unless indicated in the drawings, all the Home Designs do not have basements and do not have any finished or insulated attic space (other than required by code.) Stairs to the attic are shown in all Home Designs. The door, ceilings and walls of the stair to attic must be insulated (i.e. within the heated space of the home.) The attic is not intended to be inhabited and expected to be used for storage. Applicants must itemize the cost of any additional finished spaces proposed for spaces shown as unfinished or storage or any basement areas. If mechanical areas are not indicated in the CAD files provided, the selected applicant may propose locations for heating and hot water mechanical systems as basements are not provided. The massing, roof shape, window shape, trim details and front porch design are intended to mirror similar homes directly surrounding the site and are subject to further modification due to context if requested by DND. All revisions must be reviewed and approved by DND.

G. AVAILABLE PARCELS DEVELOPMENT PREFERENCES

In cooperation with community residents, DND has established the following development preferences. Proposals should seek to achieve as many of these development preferences as possible. The Preferred Developer will be required to make a presentation to the community showing how they plan to achieve these development objectives. If chosen as the preferred developer, the community presentation will be made at a time and place to be determined.

SITE 1: 27-29 BROWNING AVENUE

Home Model: Detached Flat Roof Two Family Type C

Building Design: Applicants must itemize the cost of adding a laundry area on the first floor.

Site Conditions: The driveway must extend at least to the rear of the building and allow enough space for two cars to be parked in tandem without being located in the front setback. The proposed location of the new curb cut is shown in purple. A fire hydrant toward the left of the site may restrict the width of the driveway. New fencing will be required around the property. Existing fencing must be replaced where it is unsuitable, in disrepair or is not present.







SITE 2: 29 BRADLEE STREET

Home Model: Detached Single-Family Type A2

Building Design: Applicants must itemize the cost of adding a laundry area or any other proposed finished space on the third floor.

Site Conditions: At a minimum one off-street parking space is to be provided per unit. The driveway must extend to at least the rear of the building and allow enough space for two cars to be parked in tandem without being located in the front setback. The proposed location of the new curb cut is shown in purple. New fencing will be required around the property. Existing fencing must be replaced where it is unsuitable, in disrepair or is not present.







SITE 3: 30 CLARKSON STREET

Home Model: Detached Flat Roof Two Family Type C

Building Design: Applicants must itemize the cost of adding a laundry area on the first floor.

Site Conditions: At a minimum one off-street parking space is to be provided per unit. The driveway must extend to at least the rear of the building and allow enough space for two cars to be parked in tandem without being located in the front setback. The proposed location of the new curb cut is shown in purple. New fencing will be required around the property. Existing fencing must be replaced where it is unsuitable, in disrepair or is not present.



SITE 4: 38 CLARKSON STREET

Home Model: Detached Flat Roof Two Family Type C

Building Design: Applicants must itemize the cost of adding a laundry area on the first floor.

Site Conditions: At a minimum one off-street parking space is to be provided per unit. The driveway must extend to at least the rear of the building and allow enough space for two cars to be parked in tandem without being located in the front setback. The proposed location of the new curb cut is shown in purple. New fencing will be required around the property. Existing fencing must be replaced where it is unsuitable, in disrepair or is not present.







SITE 5: 42 GEORGIA STREET

Home Model: Side by Side Townhouses Type E

Building Design: The third floor is shown with storage and a third bedroom. Applicants must itemize the cost of adding a bathroom with a shower and laundry on the third floor. The massing, roof shape, window shape, trim details and front porch design are intended to mirror similar homes directly surrounding the site and are subject to further modification due to context by DND.

Site Conditions: The Site must be subdivided into two fee simple single family units. At a minimum one off-street parking space is to be provided per unit. The driveway must extend to at least the rear of the building and allow enough space for two cars to be parked in tandem without being located in the front setback. The proposed location of the new curb cut is shown in purple. New fencing will be required around the property. Existing fencing must be replaced where it is unsuitable, in disrepair or is not present. Note: the site is in a Design overlay district and applicants should be aware that a portion of the property may need to be subdivided off from the side of the property for the use of 36 Georgia Street and 5 Hartwell Street in response to community feedback.







H. AFFORDABILITY REQUIREMENTS & SUBSIDY FUNDING

The Neighborhood Homes Initiative has been designed to promote mixed-income communities by creating housing that is affordable to a wide range of income levels. DND's objective is to create homebuying opportunities for a range of income levels. Some homes will be affordable to households with moderate incomes (up to 80% area median income, or about \$81,600 for a family of three). Some will be affordable to middle-income homebuyers (up to 100% of area median income, or about \$102,000). Some will be sold at market price.

The rental units in the 2-family homes receiving City funding will be priced at rents affordable to households with incomes as low as 80-100% of area median income and at a minimum must match the area median income of the sales price. DND's pricing requirement for the affordable homes will reflect these rent limitations. The rental units in market-priced 2-family homes will not be restricted.

To achieve these affordability objectives, DND will provide a development subsidy to the developer to cover the difference between the delivered cost of the home and the DND-determined affordable price for the moderate- and middle-income homes. The amount of development subsidy for each of the affordable homes will be determined by DND once the final construction budget has been set and the target sales prices have been established. These subsidy funds can be drawn by the developer during the construction period to pay for approved development costs. NOTE: the Applicant will NOT be required to provide affordable sales prices at application. Application submittals will require the development budget and other required submittal information only.

DND has established \$100,000 per unit as a reasonable maximum average subsidy for the affordable units. **Proposals below the \$100,000 average subsidy will be considered more competitive.**

NOTE: Full budget costs established at application must be held- the application budget is the final budget- to meet the target schedule and closing in the RFP.

NOTE: Developer Fee and Overhead is capped at 12.5% of total project costs for the affordable homes. Applications will be more competitive, and DND review of applications will give preference to proposals that are below the 12.5% cap. The developer will be able to draw up to 50% of overhead at closing with the remaining overhead to be funded during the course of construction at a rate proportionate to percent complete. Developer fee will not be funded during construction and will be released after the final sale of the homes.

Subsidy funding is not available for the market rate homes.

DND's Commitment Letter for subsidy funding will require a Developer personal guarantee.

I. DESIGNATION TIMELINES

#

DND shall designate a developer for a six month period. By the conclusion of the six month period, DND shall convey the parcel to the developer, extend the designation for an additional time period or withdraw the designation.

J. SUBMISSION INSTRUCTIONS

#

Applicants MUST submit an original and three (3) copies of the proposal in a sealed envelope and labeled "Scattered Site Stand Alone Neighborhood Homes" to the Department of Neighborhood Development, Bid Counter (either in person or by mail) by 4:00PM **April 13, 2020** The Bid Counter is located at:

26 Court Street, 10th Floor Boston, MA 02108 Bid Counter hours are Monday—Friday from 9:00 a.m. - 4:00 p.m.

Under law, any proposals received after the date and time specified in this RFP must be rejected as non-responsive, and not considered for evaluation. Please plan accordingly.

WITHDRAWAL OF PROPOSALS. Proposals may be withdrawn either personally, by written request or by electronic request at any time prior to the scheduled closing time of receipt of proposals.

K. MORE INFORMATION/APPLICANT'S WORKSHOP

Applicant Conference. An Applicant Conference will be held at DND's offices at **26 Central Avenue**, **Hyde Park on March 26**, **2020 at 3:30 P.M.** Staff from DND will be there to answer any questions you may have about this Request For Proposals. If you are unable to attend the Workshop, formal questions may be submitted by mail or e-mail.

The last day for receiving formal questions is **March 30, 2020** at 5 p.m. All formal questions should be received in writing by either e-mail or U.S. mail and addressed as shown below.

E-mail: Neriliz.Llenas.boston.gov

U.S. Mail: Department of Neighborhood Development

Attn: Neriliz Llenas 26 Court Street, 8th Floor Boston, MA 02108

You may also contact the project manager, Neriliz Llenas by phone (617-635-0101) with simple questions of clarification. However, verbal responses are not included in the public record and cannot be considered an official statement by DND regarding your proposal.

Disclaimer: DND will attempt to communicate any changes/addenda to this RFP; however, it is the Applicant's responsibility to check the DND's website regularly for any updates, corrections or information about deadline extensions.

L. REQUIRED PROPOSAL SUBMISSION DOCUMENTS

#

The following documents are required for all submissions:

 Statement of Developer Qualifications This is available at the same website as this RFP and is submitted separately. Only one <u>Developer Qualification Statement</u> is required regardless of how many packages of sites the Applicant is seeking to develop. Proposal Forms included in this RFP that provide the required project-related data necessary for DND to comparatively evaluate competing proposals. As outlined in Section D, Applicants must also submit a full construction cost line item budget, including general conditions, overhead and profit.

PROPOSAL FORMS

The following is a list of standard forms necessary for a complete proposal. Submitting these documents in the order listed below will facilitate the City's ability to determine if your application is complete and eligible for further review. Incomplete proposals will be rejected.

Appendix 1: Cover Sheet Form

Appendix 2: Development Financials

Appendix 3: Hard Costs

Appendix 4: Development Timetable

Appendix 5: General Project Requirements

Appendix 6: Terms and Conditions

Appendix 7: Developer Qualification Forms

M. PROPOSAL EVALUATION PROCESS

#

Proposals will be reviewed and selected using a 3-part process.

- 1. First, proposals must meet the City's Minimum Eligibility Criteria as described below.
- 2. Proposals that meet the Minimum Eligibility Criteria will then be comparatively reviewed based on the **General Evaluation Criteria** described below. Rule of Award: the most advantageous proposal, taking into consideration all evaluation criteria, will be selected as the "Preferred Developer".
- **3.** Finally, prior to designation by the Public Facilities Commission, the Preferred Developer will be subject to the **Statutory Compliance Requirements** as described in Section 1 of *Appendix 5* to determine compliance with various City regulations, ordinances and policies.

MINIMUM ELIGIBILITY CRITERIA:

- **1. Proposal Received by Deadline**. Only proposals that are received by the date, time, and at the location indicated in Section J of this RFP will be accepted.
- 2. Complete Proposal Submission. Proposals must contain all necessary forms and documents and signatures as required in Section L of this RFP. Proposal submissions must be of sufficient detail and completeness that DND can fairly evaluate the proposal using the General Evaluation Criteria specified below. Proposals that fail to provide sufficient information for this review will be rejected.

GENERAL EVALUATION CRITERIA:

There are seven General Evaluation Criteria:

- 1. Developer Experience and Capacity. This will be evaluated based on the amount of experience that the development team has in residential development of the type and scale that they are proposing to undertake as described in Section 1 of the <u>Developer's Qualifications Statement</u>. Developers without significant experience are encouraged to engage an entity with relevant experience as part of their development team.
- **2. Design and Construction Outcomes.** This will be evaluated based on how well the proposal achieves the overall design and construction objectives as specified by DND and approved by the local community as compared to other Applicants. Information provided in <u>Sections F and</u> *G* will be the primary basis of this evaluation.
- **3. Development Financials:** This will be evaluated based on the overall financial feasibility of the proposed development including the reasonableness of the proposed costs and prices as specified in <u>Appendix 2: Development Financials</u>. Developers are advised that in order to facilitate evaluation of this criteria, DND may require additional information on specific costs and cost-reduction proposals for specific buildings to better understand the Development Financials. Developers should include cost pricing estimates for one year out from the issuance of the RFP.
- **4. Revenue to the City of Boston**. This will be evaluated based on the amount of revenue that the City of Boston is expected to receive as specified in *Appendix 2: Development Financials*.
- **5. Financial Capacity.** This will be evaluated based on 1) the feasibility of the developer's Construction Financing Plan as specified in Appendices 2 and 3, and 2) the developer's demonstrated capacity to secure the necessary financing as described in Section 2 of their *Developer's Qualifications Statement*.
- **6. Development Schedule.** This will be evaluated based on the amount of time between developer designation and construction completion for each site, relative to other proposals for the same sites as specified in *Appendix 4: Development Timetable.* The developer should include their timelines for permits, an estimated pre-ZBA date, if chosen as the preferred developer, and an in-ground construction start date, which should be within six months of receiving DND designation.
- 7. Boston Resident, Minority, and Female Economic Opportunity. This will be evaluated based on both the *Construction Employment Plan* (Section 3 of the <u>Developer's Qualifications Statement</u>) and the <u>Business Opportunity Plan</u> (Section 4 of the Developer's Qualifications Statement) as permitted by law.

To facilitate the City's evaluation of some criteria, the City may require that the Preferred Developer present their development plan to the community. In making such presentations, developers may provide additional information, but only to clarify the project *as proposed*. Providing supplementary information that changes the project is not permitted under the laws that govern public property disposition.

Multi-Package Developer Selection Process. Where DND is offering a number of development packages concurrently, DND will use a sequential process for reviewing the Financial Capacity and Development Schedule criteria. DND realizes that once a developer has been selected for one package, its capacity to undertake additional packages in a timely manner is diminished. To account for this reality, DND will

implement a sequential selection process, starting with the largest package and ending with the smallest. Once a developer has been selected for the largest package, its scoring on Financial Capacity and Development Schedule will be adjusted to reflect its reduced capacity before proceeding with the evaluation for the next-largest package. This process will be repeated until developers have been selected for all packages.

For Developers That Have Already Been Selected for a Previous NHI Package. Where a developer has already been selected for an earlier NHI package, DND will take into account its experience with the developer regarding those earlier packages when scoring a developer's Experience & Capacity and Financial Capacity.

N. ADJUSTMENTS TO DEVELOPMENT PLAN/ADDRESSING UNFORESEEN COSTS

DND reserves the right to make changes to the development plan where such changes further DND's development and affordability objectives as stated in this RFP. These changes include, but are not limited to:

Additional Unforeseeable Costs. For the market rate homes, where additional development costs are revealed where, 1) the costs could not be reasonably anticipated by the developer at the time of proposal submission, 2) such costs are in excess of the developer's construction cost contingency, and 3) the costs make the development financially infeasible, DND reserves the right to allow modifications to the development plan. These modifications include, but are not limited to: 1) allow an increase in the sales price if supported by the market and/or 2) convert a market-rate site into an affordable site so that it may apply public resources to address the unanticipated development costs. In that event, DND also reserves the right convert an affordable site into a market rate site to maintain the income mix of the NHI development package.

For affordable homes, if substantial development costs that could not be reasonably anticipated are revealed after DND has entered into the Loan Agreement with the developer, and these costs exceed the developer's construction cost contingency, DND reserves the right to negotiate an amended Loan Agreement with the developer in order to ensure financial feasibility. DND also reserves the right to cancel the development of a site where it determines the additional financial expense is excessive.

Accessibility Adaptations and Window Guards Allowance. While the developer is not required to make allowances in their proposed budget for the additional costs for accessibility adaptations for persons with disabilities, or for window guard installations for families with children under 6 years of age, DND will include a reserve for these costs in its subsidy budget and will fully fund these costs for the affordable homes should they be needed at the time of closing with the buyer. DND will outline specific site and unit work necessary to address the accessibility requirement with the selected developer so that work can be incorporated into building plans prior to closing. DND will require modifications on the market rate homes when buyer requests such accessibility or disability adaptations. The budget line item #4 "Other Contingency" provides a place for developers to establish a reserve for these costs in the market rate homes. If the full allowance is not required, any unspent funds will be retained by DND.

Sales Prices for Market Rate Homes. DND acknowledges that home values may change between the time that a developer submits their proposal and the time that the homes go on the market. Where the market values for the market-rate homes are substantively higher or lower than the amounts specified by the Developer in their proposal, developers may adjust their prices to market values subject to DND

review and approval and will be finalized at land conveyance closing. DND also retains the right to negotiate a higher or lower land acquisition cost as a result of the price adjustment.

O. STATUTORY REQUIREMENTS & TERMS AND CONDITIONS OF SALE

All property disposed of through DND is subject to a number of Federal, State and City statutory requirements. In addition, DND has its own policy requirements regarding its property sales. All of these requirements are enumerated in *Appendix 6: General Project Requirements*. *Note: Section 1 of Appendix 6 lists the Statutory Compliance Requirements that must be met before DND can proceed with a developer designation vote of the Public Facilities Commission*. In addition to the statutory requirements, DND also has standard terms and conditions for properties sold through the Neighborhood Homes Initiative enumerated in *Appendix 7*.

Applicants that have decided that they wish to submit a proposal are strongly advised to review Appendix 6 and Appendix 7 to be sure that they fully understand their obligations should they be selected as developer.

END OF SCATTERED SITE STAND ALONE NEIGHBORHOOD HOMES NHI REQUEST FOR PROPOSALS. DND THANKS YOU FOR YOUR INTEREST

The following appendices provide the forms necessary to prepare a complete proposal submission for these sites. **REMEMBER:** You will also need to complete and submit a Developer's Qualification Statement that can be obtained at the same on-line location as this Request for Proposals

Appendix 1: Scattered Site Stand Alone Neighborhood Homes Cover Sheet Form

	SOLICITATION, OFFER AND AW				D		BOSTONIA		
	1. PROJECT	NAME	2. TYPE OF SOL	ICITATIO	N	3. DATE ISSUED	CONDITA AD. 1630.		
	cattered Sit one Neighl Homes	borhood	Invitation Negotiate			March 9, 20	20		
City of	 4. ISSUED BY: City of Boston, Department of Neighborhood Developm 26 Court Street, 11th Floor Boston, MA 02108 					5. ADDRESS (If other than it			
			SC	DLICITA	TION				
13, 20 CAUT	6. SEALED OFFERS (original and 3 copies) will be received at the place specified in item 4 until 4:00 p.m. (EST) April 13, 2020 CAUTION: Late submissions, Modifications, and Withdrawals: See Section 10. All offers are subject to all terms and conditions contained in this solicitation.								
_	r Information	7a. Name	7b. Telep		7c. Fax 7d. E-mail				
Cor	ntact:	Neriliz Llena	s (617)- 635		(617) 635-038	33 Neriliz.	LLenas@boston.gov		
		h the terms of t tation upon req			d agrees, if this		oted, to furnish any and all		
OFF	ER PRICE:	\$			is \$100 per parcel for the affordable homes plus the land e calculated for the Market-Rate homes in Appendix 2				
			9. SUBI	•	CHECKLIST		The state of the s		
[]	Cover Sheet F	orm (Appendix 1	.)	[]	Developme	nt Timetable	Appendix 4)		
[]	Financials: (Ap	pendix 2)		Y/N	Developer's	Qualification	s Statement included		
[]	Key Construct	ion Elements (Ap	opendix 3)	Y/N	Developers different NI		Statement included with a		
My signature below signifies that I have read the Te abide by those requirements should I be selected as									
10. ADDRESS OF OFFEROR				•	•	zed Signatory (Print)			
					12. Signature				
42.5						·			
13. PI	3. Phone Number				Of	fer Date			

Instructions for Completing Appendix 2:

Development Financials

For Applicants that have access to Microsoft Excel: if you have access to Exec 97 or later, you can download the Development Financial Forms in Excel format — this version has much greater functionality, self-calculating many more elements as well as ensuring that your budget balances. It is available for download from the same on-line location as this RFP was downloaded under the name "Scattered Site Stand Alone Neighborhood Homes RFP Appendix 2 Excel".

You should prepare an initial construction budget that meets all of the objectives as specified in the elevations and floorplans contained in this RFP and meets at least the minimum requirements of the Construction Guidance as described in *Section F: Home Designs*.

Your cost estimates should be for one year out from the date of the RFP issuance.

The Gross and Net Square footage for each building is provided on the forms to facilitate your cost estimations, and are summarized here for consistency across all proposals:

SQUARE FOOTAGES OF NHI HOME DESIGNS

House Type Gross/Net	Type C Detached Two Family GROSS NET		Type Detac Single GROSS	ched	Type E Detached Townhomes GROSS NET	
Basement**	0	0	0	0	0	0
First Floor**	890	679	774	625	1,199	993
First Floor Porches	196		224		197	
Second Floor	820	612	755	605	1,199	999
Second Floor Porches	200					
Third Floor /	820	691	0*	0*	0*	0*
Unfinished Attic*						
Third Floor Porches	61		0	0		
TOTAL	2,987	1,982	1,773	1,230	2,595	1,992

^{*}Attic is unfinished and uninsulated; minimum lighting; stairs provided for additional storage access. Mechanical Areas are to be inside the heated building envelope.

Net Square Footage does not include exterior walls, party walls, stairs or unfinished areas.

^{**} Basements are not required. Foundation walls must be raised 3 feet min. above the average ground level to mirror the neighborhood context.

Appendix 2: Development Financials

PROPERTY

ADDRESS

Instructions: Complete all shaded boxes, all other boxes will self-calculate

27-29

Browning

29

Bradlee

38

Clarkson

42 Georgia

TOTAL

Clarkso

					"			
HOUSE MODEL			2-Family Model	Single Family	2-Family	2-Family	Side by side Townhouses	
			Type C	Type A-2	Type C	Type C	Type E	
GROSS SQUARE FOOTAGE			2,987	1,773	2,987	2,987	2,595	13,329
NET SQUARE			4 002	4 220	1 002	1 002	1 002	0.460
FOOTAGE			1,982	1,230	1,982	1,982	1,992	9,168
_	LAND ACCURE			100	100	400	100	400
1	LAND ACQUISIT			100	100	100	100	400
	CONSTRUCTION				Ì			
2	Direct Construc							0
3	Hard Cost Conti							0
4	Other continger							0
		potential soil removal						0
	(i.e., retaining v	r other site conditions						0
5	Other Continge							0
6		struction Expense	0	0	0	0	0	0
7	Survey/Siting &	Permits						0
8	Architect							0
9	Legal							0
10	Title & Recordir	ng						0
11	Appraisal	.0						0
12	Real Estate Tax	es						0
13	Insurance							0
14	Construction Lo	an Interest						0
15	Construction In							0
16	Utilities & Back							0
17	Fees to Constru	•						0
18	Other:							0
19	Other:							0
20	Other:							0
21	Other:							0
22	Soft Cost Contin	ngency						0
23		neral Development	0	0	0	0	0	0
23	Subtotui. Gei	ierai Developilielit		<u> </u>	U	U	U	
24	DEVELOPER FEI	& OVERHEAD						0
<u>-</u> -T	DEVELOTER TEL	. G OVERHILAD						
25	COST TO BUILD	AS SPECIFIED						0
	200 O DOILD			<u> </u>	1			

Appendix 2: continued- Development Financials

PROPERTY ADDRESS		27-29 Browning	29 Bradlee	30 Clarkson	38 Clarkson	42 Georgia	TOTAL
SALES							
26	Market Price		N/A	N/A	N/A	N/A	0
27	Sales Expenses(Brokerage, Marketing etc)						0
28	Net Proceeds From Sale						0
	LAND PRICE CALCULATION						0
29	Net Proceeds from Sale (Line 28)		N/A	N/A	N/A	N/A	0
30	Cost To Build As Specified (Line 25)						0
31	Land Price		\$100	\$100	\$100	\$100	400
	(Land Price is difference between Sales Proceeds (Line 29)						

CONSTRUCTION FINANCING

and Cost to Build (Line 25), or \$100, whichever is greater

32	Total Development Cost Including Lane (Line 25 + 31)	0	100	100	100	100	400
33	Construction Financing ¹						0
34	Equity: Deferred Developer Fees/OH (Line 24)						0
35	Other Equity:						0
36	Other Equity:						0
37	TOTAL CONSTRUCTION FINANCING ²						0

PROPERTY ADDRESS	
LIQUES MODEL	
HOUSE MODEL	
GROSS SQUARE FOOTAGE	
NET SQUARE FOOTAGE	

27-29 Browning	29 Bradlee	30 Clarkson	38 Clarkson	42 Georgia	TOTAL
2-Family Model	Single Family	2-Family	2-Family	Side by side Townh ouses	
2,987	1,773	2,987	2,987	2,595	13,329
1,982	1,230	1,982	1,982	1,992	9,168

DIVISION 2: SITEWORK

	DIVISION 2: SITEWORK							
1		Earthwork – Excavation & Backfill						0
2		Utilities – Water, Gas, Electric, Phone, Cable						0
3		Paving						0
4		Road and Walks						0
5		Site Improvements						0
6		Geotechnical Conditions						0
7		Landscaping						0
8		Environmental Remediation						0
9		Demolition						0
10		Other On-Site Improvements						0
11		Subtotal: Sitework	С	0	0	0	0	0
	DIVISION 3: CONCRETE				T			
12		Subtotal: Concrete						0
	DIVISION 4: MASONRY							
13		Subtotal: Masonry						0
	DIVISION 5: METALS		•	•	•	-	•	-
14		Subtotal: Metals						0
	DIVISION 6: CARPENTRY	,						
15		Rough Carpentry						0
16		Finish Carpentry & Millwork						0
17		Cabinets						0
18		Subtotal: Carpentry	C	0	0	0	0	0
	DIVISION 7:THERMAL &	MOISTURE PROTECTION						
19		Dampproofing & Waterproofing						0
20		Building Insulation						0
21		Roofing						0
22		Sheet Metal & Flashing						0

24					
DIVISION 9: FINISHES DIVISION 10: SPECIALTIES DIVISION 10: SPECIALTIES DIVISION 8: DOORS & WINDOWS DIVISION 10: SPECIALTIES DIVISION 9: Finishes DIVISION 10: SPECIALTIES DIVISION 9: Finishes DIVISION 9: Finishes DIVISION 9: OO					
Doors, Frames & Hardware Doors, Frames & Hardware Doors, Frames & Hardware Doors & Windows D					
Hardware					
27 Glazing Subtotal: Doors & Windows DIVISION 9: FINISHES 29 Gypsum Wall Board & Plaster 30 Tile 31 Wood Flooring Painting Subtotal: Finishes 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0					
Subtotal: Doors & Windows					
DIVISION 9: FINISHES					
29 Gypsum Wall Board & Plaster 30 Tile 0 31 Wood Flooring 0 32 Painting 0 33 Subtotal: Finishes 0 0 0 0 0 DIVISION 10: SPECIALTIES					
Plaster Tile Wood Flooring Painting Painting Subtotal: Finishes Subtotal: Finishes Subtotal: Finishes					
31 Wood Flooring 32 Painting 33 Subtotal: Finishes 0 0 0 0 0 0 0 0 DIVISION 10: SPECIALTIES 34 Subtotal: Finishes					
32 Painting 33 Subtotal: Finishes 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	_				
33	ı				
DIVISION 10: SPECIALTIES 34 Subtotal: Finishes					
34 Subtotal: Finishes					
DIVISION 11: EQUIPMENT					
35 Appliances 0					
Special Equipment 0					
36 Subtotal: Equipment 0 0 0 0 0					
37 DIVISION 12: FURNISHING	_				
38 Window Treatments 0					
39 Other Furnishings 0					
40 Subtotal: Furnishing 0 0 0 0 0 0					
DIVISION 13: SPECIAL CONSTRUCTION	_				
Subtotal: Special Construction					
DIVISION 14: CONVEYING SYSTEMS	DIVISION 14: CONVEYING SYSTEMS				
42 Subtotal: Conveying Con					
DIVISION 15: MECHANICAL					
43 HVAC 0					
44 Plumbing & Hot Water 0					
45 Fire Protection 0					
46 Subtotal: Mechanical 0 0 0 0 0 0					
DIVISION 16: ELECTRICAL	_				
47 Subtotal: Electrical 0					
48 TOTAL COST TO					

Appendix 3: Scattered Site Stand Alone Hard Costs- Market Rate Homes

HOUSE MODEL GROSS SQUARE FOOTAGE 2,987 NET SQUARE FOOTAGE DIVISION 2: SITEWORK 1 Earthwork – Excavation & Backfill 2 Utilities – Water, Gas, Electric, Phone, Cable Cable Geotechnical Conditions 7 Landscaping 8 Environmental Remediation 9 Demolition 10 Other On-Site Improvements 11 Subtotal: Stework DIVISION 3: CONCRETE 12 Subtotal: Stework DIVISION 5: METALS 14 Subtotal: Masonry DIVISION 5: METALS 15 Rough Carpentry 16 Finish Carpentry & Millwork 17 Cabinets 18 Subtotal: Concrete DIVISION 6: CARPENTRY 19 DEMONSTON 6: CARPENTRY 19 DEMONSTON 6: CARPENTRY 19 DEMONSTON 6: CARPENTRY 19 DEMONSTON 6: Masonry DIVISION 7: THERMAL & MOISTURE PROTECTION 19 Dampproofing & Waterproofing 20 Building Insulation 21 Roofing 22 Sheet Metal & Flashing 23 Exterior Siding 24 Subtotal: Thermal & Moisture Protection DIVISION 8: DOORS & WINDOWS 25 DOORS, Frames & Hardware 26 Windows 27 Glazing 28 Subtotal: Doors & Windows	PRO	OPERTY ADDRESS	27-29 Browning	TOTAL
GROSS SQUARE FOOTAGE NET SQUARE FOOTAGE DIVISION 2: SITEWORK 1 Earthwork — Excavation & Backfill 2 Utilities — Water, Gas, Electric, Phone, Cable Cable Road and Walks 5 Site Improvements 6 Geotechnical Conditions 7 Landscaping 8 Environmental Remediation 9 Demolition 10 Other On-Site Improvements 11 Subtotal: Sitework DIVISION 3: CONCRETE 12 Subtotal: Sitework DIVISION 5: METALS 14 Subtotal: Masonry DIVISION 6: CARPENTRY 15 Rough Carpentry & Millwork 16 Finish Carpentry & Millwork 17 Cabinets 18 Subtotal: Carpentry DIVISION 7: THERMAL & MOISTURE PROTECTION 19 Damproofing & Waterproofing 20 Building Insulation 21 Roofing 22 Sheet Metal & Flashing 23 Exterior Siding 24 Subtotal: Thermal & Moisture Protection DIVISION 8: DOORS & WINDOWS 25 Windows 27 Glazing	но	USE MODEL		All Market Rate
NET SQUARE FOOTAGE DIVISION 2: SITEWORK 1 Earthwork – Excavation & Backfill 2 Utilities – Water, Gas, Electric, Phone, Cable 3 Paving 4 Road and Walks 5 Site Improvements 6 Geotechnical Conditions 7 Landscaping 8 Environmental Remediation 9 Demolition 10 Other On-Site Improvements 11 Subtotal: Sitework DIVISION 3: CONCRETE 12 Subtotal: Concrete DIVISION 4: MASONRY 13 Subtotal: Masonry DIVISION 5: METALS 14 Subtotal: Metals DIVISION 6: CARPENTRY 15 Rough Carpentry 16 Finish Carpentry & Millwork 17 Cabinets 18 Subtotal: Corpentry DIVISION 7: THERMAL & MOISTURE PROTECTION 19 Dampproofing & Waterproofing 20 Building Insulation 21 Roofing 22 Sheet Metal & Flashing 23 Exterior Siding 24 Subtotal: Thermal & Moisture Protection DIVISION 8: DOORS & WINDOWS 25 Doors, Frames & Hardware Wildows 27 Glazing	CD	OCC COLLABE FOOTACE		2 097
DIVISION 2: SITEWORK 1 Earthwork – Excavation & Backfill 2 Utilities – Water, Gas, Electric, Phone, Cable 3 Paving 4 Road and Walks 5 Site emprovements 6 General Remediation 9 Demolition 10 Other On-Site Improvements 11 Subtotal: Sitework 11 DIVISION 3: CONCRETE 12 Subtotal: Concrete 11 DIVISION 5: METALS 13 Subtotal: Masonry 15 DIVISION 5: METALS 14 Subtotal: Metals 15 DIVISION 6: CARPENTRY 16 Finish Carpentry & Millwork 17 Cabinets 18 Subtotal: Corpentry 19 DIVISION 7: THERMAL & MOISTURE PROTECTION 19 Dampproofing & Waterproofing 20 Building Insulation 21 Exterior Siding 22 Sheet Metal & Flashing 23 Exterior Siding 24 Subtotal: Thermal & Moisture Protection DIVISION 8: DOORS & WINDOWS 25 Windows 27 Glazing			·	·
1 Earthwork – Excavation & Backfill 2 Utilities – Water, Gas, Electric, Phone, Cable 3 Paving 4 Road and Walks 5 Site Improvements 6 Geotechnical Conditions 7 Landscaping 8 Environmental Remediation 9 Demolition 10 Other On-Site Improvements 11 Subtotal: Sitework 11 DIVISION 3: CONCRETE 12 Subtotal: Concrete 13 DIVISION 5: CONCRETE 14 Subtotal: Masonry 15 DIVISION 5: METALS 15 Subtotal: Metals 16 Finish Carpentry 17 Rough Carpentry 18 Subtotal: Carpentry 19 DIVISION 7: THERMAL & MOISTURE PROTECTION 19 Dampproofing & Waterproofing 20 Building Insulation 21 Roofing 22 Sheet Metal & Flashing 22 Sheet Metal & Flashing 23 Exterior Siding 24 Subtotal: Thermal & Moisture Protection 25 DIVISION 8: DOORS & WINDOWS 26 Windows 27 Glazing	NE	SQUARE FOOTAGE	1,902	1,962
Utilities – Water, Gas, Electric, Phone, Cable Paving Road and Walks Site Improvements Geotechnical Conditions Landscaping Environmental Remediation Demolition Other On-Site Improvements Subtotal: Sitework DIVISION 3: CONCRETE Subtotal: Concrete DIVISION 4: MASONRY Subtotal: Masonry DIVISION 5: METALS Subtotal: Metals DIVISION 6: CARPENTRY Rough Carpentry & Millwork Cabinets Subtotal: Carpentry DIVISION 7: THERMAL & MOISTURE PROTECTION Dampproofing & Waterproofing Building Insulation Roofing Sheet Metal & Flashing Exterior Siding Subtotal: Thermal & Moisture Protection DIVISION 8: DOORS & WINDOWS Flashing Journal of Cabinets DIVISION 8: DOORS & WINDOWS Glazing				
Cable Paving Road and Walks Site Improvements Geotechnical Conditions Landscaping Environmental Remediation Demolition Other On-Site Improvements Subtotal: Sitework DIVISION 3: CONCRETE Subtotal: Concrete DIVISION 4: MASONRY Subtotal: Masonry DIVISION 5: METALS Subtotal: Metals DIVISION 6: CARPENTRY Rough Carpentry Finish Carpentry Subtotal: Concrete DIVISION 7: THERMAL & MOISTURE PROTECTION Dampproofing & Waterproofing Subtotal: Subtotal: Amoing Subtotal: Masonry DIVISION 7: THERMAL & MOISTURE PROTECTION Subject of Subtotal Sub	1	Earthwork – Excavation & Backfill		
Paving Road and Walks Site Improvements Geotechnical Conditions Landscaping Environmental Remediation Demolition Other On-Site Improvements Subtotal: Sitework DIVISION 3: CONCRETE Subtotal: MASONRY Subtotal: MASONRY Subtotal: MASONRY Subtotal: Metals DIVISION 5: METALS Subtotal: Metals DIVISION 6: CARPENTRY Rough Carpentry Finish Carpentry & Millwork Cabinets Subtotal: Carpentry DIVISION 7: THERMAL & MOISTURE PROTECTION Dampproofing & Waterproofing Building Insulation Roofing Sheet Metal & Flashing Exterior Siding Subtotal: Thermal & Moisture Protection DIVISION 8: DOORS & WINDOWS PlivISION 8: DOORS & WINDOWS Glazing Glazing	2			
A Road and Walks Site Improvements Geotechnical Conditions Landscaping Environmental Remediation Demolition Other On-Site Improvements Subtotal: Sitework DIVISION 3: CONCRETE Subtotal: Concrete DIVISION 5: MASONRY Subtotal: Masonry DIVISION 5: METALS Subtotal: Metals DIVISION 6: CARPENTRY Rough Carpentry & Millwork Cabinets Subtotal: Carpentry DIVISION 7: THERMAL & MOISTURE PROTECTION Dampproofing & Waterproofing Building Insulation Roofing Sheet Metal & Flashing Exterior Siding Subtotal: Thermal & Moisture Protection DIVISION 8: DOORS & WINDOWS Flazing Glazing				
Site Improvements Geotechnical Conditions Landscaping Environmental Remediation Demolition Other On-Site Improvements Subtotal: Sitework DIVISION 3: CONCRETE Subtotal: Concrete DIVISION 4: MASONRY Subtotal: Masonry DIVISION 5: METALS Subtotal: Metals DIVISION 6: CARPENTRY Rough Carpentry Finish Carpentry & Millwork Cabinets Subtotal: Corpentry DIVISION 7: THERMAL & MOISTURE PROTECTION Dampproofing & Waterproofing Building Insulation Pamproofing & Subtotal: Thermal & Moisture Protection DIVISION 8: DOORS & WINDOWS Doors, Frames & Hardware Windows Glazing		_		
Geotechnical Conditions Landscaping Environmental Remediation Demolition Unter On-Site Improvements Subtotal: Sitework DIVISION 3: CONCRETE Subtotal: Concrete DIVISION 4: MASONRY Subtotal: Masonry DIVISION 5: METALS Vubtotal: Metals DIVISION 6: CARPENTRY Rough Carpentry Finish Carpentry & Millwork Cabinets Subtotal: Carpentry DIVISION 7: THERMAL & MOISTURE PROTECTION Dampproofing & Waterproofing Building Insulation Roofing Sheet Metal & Flashing Sterior Siding Subtotal: Thermal & Moisture Protection DIVISION 8: DOORS & WINDOWS Doors, Frames & Hardware Windows Glazing				
Environmental Remediation Demolition Other On-Site Improvements Subtotal: Sitework DIVISION 3: CONCRETE Subtotal: Concrete DIVISION 4: MASONRY Subtotal: Masonry DIVISION 5: METALS Subtotal: Metals DIVISION 6: CARPENTRY Rough Carpentry Finish Carpentry & Millwork Cabinets Subtotal: Carpentry DIVISION 7: THERMAL & MOISTURE PROTECTION Dampproofing & Waterproofing Building Insulation Roofing Sheet Metal & Flashing Exterior Siding Subtotal: Thermal & Moisture Protection DIVISION 8: DOORS & WINDOWS DOORS, Frames & Hardware Windows Glazing				
8 Environmental Remediation 9 Demolition 10 Other On-Site Improvements 11 Subtotal: Sitework DIVISION 3: CONCRETE 12 Subtotal: Concrete DIVISION 4: MASONRY 13 Subtotal: Masonry DIVISION 5: METALS 14 Subtotal: Metals DIVISION 6: CARPENTRY 15 Rough Carpentry 16 Finish Carpentry & Millwork 17 Cabinets 18 Subtotal: Carpentry DIVISION 7: THERMAL & MOISTURE PROTECTION 19 Dampproofing & Waterproofing 20 Building Insulation 21 Roofing 22 Sheet Metal & Flashing 23 Exterior Siding 24 Subtotal: Thermal & Moisture Protection DIVISION 8: DOORS & WINDOWS 25 Doors, Frames & Hardware Windows 27 Glazing				
9 Demolition 10 Other On-Site Improvements 11 Subtotal: Sitework DIVISION 3: CONCRETE 12 Subtotal: Concrete DIVISION 4: MASONRY 13 Subtotal: Masonry DIVISION 5: METALS 14 Subtotal: Metals DIVISION 6: CARPENTRY 15 Rough Carpentry 16 Finish Carpentry & Millwork 17 Cabinets 18 Subtotal: Carpentry DIVISION 7: THERMAL & MOISTURE PROTECTION 19 Dampproofing & Waterproofing 20 Building Insulation 21 Roofing 22 Sheet Metal & Flashing 23 Exterior Siding 24 Subtotal: Thermal & Moisture Protection DIVISION 8: DOORS & WINDOWS 25 Doors, Frames & Hardware 26 Windows 27 Glazing		• -		
10 Other On-Site Improvements 11 Subtotal: Sitework DIVISION 3: CONCRETE 12 Subtotal: Concrete DIVISION 4: MASONRY 13 Subtotal: Masonry DIVISION 5: METALS 14 Subtotal: Metals DIVISION 6: CARPENTRY 15 Rough Carpentry 16 Finish Carpentry & Millwork 17 Cabinets 18 Subtotal: Carpentry DIVISION 7: THERMAL & MOISTURE PROTECTION 19 Damproofing & Waterproofing 20 Building Insulation 21 Roofing 22 Sheet Metal & Flashing 23 Exterior Siding 24 Subtotal: Thermal & Moisture Protection DIVISION 8: DOORS & WINDOWS 25 Doors, Frames & Hardware 26 Windows 27 Glazing				
DIVISION 3: CONCRETE Subtotal: Concrete DIVISION 4: MASONRY Subtotal: Masonry DIVISION 5: METALS Subtotal: Metals DIVISION 6: CARPENTRY Rough Carpentry Finish Carpentry & Millwork Cabinets Subtotal: Carpentry DIVISION 7: THERMAL & MOISTURE PROTECTION Dampproofing & Waterproofing Building Insulation Roofing Sheet Metal & Flashing Exterior Siding Subtotal: Thermal & Moisture Protection DIVISION 8: DOORS & WINDOWS Doors, Frames & Hardware Windows Glazing				
DIVISION 3: CONCRETE 2				
DIVISION 4: MASONRY Subtotal: Masonry DIVISION 5: METALS 4 Subtotal: Metals DIVISION 6: CARPENTRY 15 Rough Carpentry 16 Finish Carpentry & Millwork 17 Cabinets 18 Subtotal: Carpentry DIVISION 7: THERMAL & MOISTURE PROTECTION 19 Dampproofing & Waterproofing 20 Building Insulation 21 Roofing 22 Sheet Metal & Flashing 23 Exterior Siding 24 Subtotal: Thermal & Moisture Protection DIVISION 8: DOORS & WINDOWS 25 Doors, Frames & Hardware 26 Windows 27 Glazing	11			
DIVISION 4: MASONRY 3 Subtotal: Masonry DIVISION 5: METALS 14 Subtotal: Metals DIVISION 6: CARPENTRY 15 Rough Carpentry 16 Finish Carpentry & Millwork 17 Cabinets 18 Subtotal: Carpentry DIVISION 7: THERMAL & MOISTURE PROTECTION 19 Dampproofing & Waterproofing 20 Building Insulation 21 Roofing 22 Sheet Metal & Flashing 23 Exterior Siding 24 Subtotal: Thermal & Moisture Protection DIVISION 8: DOORS & WINDOWS 25 Doors, Frames & Hardware 26 Windows 27 Glazing				1
Subtotal: Masonry DIVISION 5: METALS	12			
DIVISION 5: METALS 14 Subtotal: Metals DIVISION 6: CARPENTRY 15 Rough Carpentry 16 Finish Carpentry & Millwork 17 Cabinets 18 Subtotal: Carpentry DIVISION 7: THERMAL & MOISTURE PROTECTION 19 Dampproofing & Waterproofing 20 Building Insulation 21 Roofing 22 Sheet Metal & Flashing 23 Exterior Siding 24 Subtotal: Thermal & Moisture Protection DIVISION 8: DOORS & WINDOWS 25 Doors, Frames & Hardware 26 Windows 27 Glazing		DIVISION 4: MASONRY		
DIVISION 6: CARPENTRY 15 Rough Carpentry 16 Finish Carpentry & Millwork 17 Cabinets 18 Subtotal: Carpentry DIVISION 7: THERMAL & MOISTURE PROTECTION 19 Dampproofing & Waterproofing 20 Building Insulation 21 Roofing 22 Sheet Metal & Flashing 23 Exterior Siding 24 Subtotal: Thermal & Moisture Protection DIVISION 8: DOORS & WINDOWS 25 Doors, Frames & Hardware 26 Windows 27 Glazing	13	Subtotal: Masonry		
DIVISION 6: CARPENTRY 15 Rough Carpentry 16 Finish Carpentry & Millwork 17 Cabinets 18 Subtotal: Carpentry DIVISION 7: THERMAL & MOISTURE PROTECTION 19 Dampproofing & Waterproofing 20 Building Insulation 21 Roofing 22 Sheet Metal & Flashing 23 Exterior Siding 24 Subtotal: Thermal & Moisture Protection DIVISION 8: DOORS & WINDOWS 25 Doors, Frames & Hardware 26 Windows 27 Glazing		DIVISION 5: METALS		
15 Rough Carpentry 16 Finish Carpentry & Millwork 17 Cabinets 18 Subtotal: Carpentry DIVISION 7: THERMAL & MOISTURE PROTECTION 19 Dampproofing & Waterproofing 20 Building Insulation 21 Roofing 22 Sheet Metal & Flashing 23 Exterior Siding 24 Subtotal: Thermal & Moisture Protection DIVISION 8: DOORS & WINDOWS 25 Doors, Frames & Hardware 26 Windows 27 Glazing	14	Subtotal: Metals		
Finish Carpentry & Millwork Cabinets Subtotal: Carpentry DIVISION 7: THERMAL & MOISTURE PROTECTION Dampproofing & Waterproofing Building Insulation Roofing Sheet Metal & Flashing Exterior Siding Subtotal: Thermal & Moisture Protection DIVISION 8: DOORS & WINDOWS Doors, Frames & Hardware Windows Glazing		DIVISION 6: CARPENTRY	·	
17 Cabinets 18 Subtotal: Carpentry DIVISION 7: THERMAL & MOISTURE PROTECTION 19 Dampproofing & Waterproofing 20 Building Insulation 21 Roofing 22 Sheet Metal & Flashing 23 Exterior Siding 24 Subtotal: Thermal & Moisture Protection DIVISION 8: DOORS & WINDOWS 25 Doors, Frames & Hardware 26 Windows 27 Glazing	15	Rough Carpentry		
Subtotal: Carpentry DIVISION 7: THERMAL & MOISTURE PROTECTION 19 Dampproofing & Waterproofing 20 Building Insulation 21 Roofing 22 Sheet Metal & Flashing 23 Exterior Siding 24 Subtotal: Thermal & Moisture Protection DIVISION 8: DOORS & WINDOWS 25 Doors, Frames & Hardware 26 Windows 27 Glazing	16	Finish Carpentry & Millwork		
DIVISION 7: THERMAL & MOISTURE PROTECTION 19 Dampproofing & Waterproofing 20 Building Insulation 21 Roofing 22 Sheet Metal & Flashing 23 Exterior Siding 24 Subtotal: Thermal & Moisture Protection DIVISION 8: DOORS & WINDOWS 25 Doors, Frames & Hardware 26 Windows 27 Glazing	17	Cabinets		
Dampproofing & Waterproofing Building Insulation Roofing Sheet Metal & Flashing Exterior Siding Subtotal: Thermal & Moisture Protection DIVISION 8: DOORS & WINDOWS Doors, Frames & Hardware Windows Glazing	18	Subtotal: Carpentry		
Building Insulation Roofing Sheet Metal & Flashing Exterior Siding Subtotal: Thermal & Moisture Protection DIVISION 8: DOORS & WINDOWS Doors, Frames & Hardware Windows Glazing		DIVISION 7: THERMAL & MOISTURE PROTECTION		
21 Roofing 22 Sheet Metal & Flashing 23 Exterior Siding 24 Subtotal: Thermal & Moisture Protection DIVISION 8: DOORS & WINDOWS 25 Doors, Frames & Hardware 26 Windows 27 Glazing	19	Dampproofing & Waterproofing		
22 Sheet Metal & Flashing 23 Exterior Siding 24 Subtotal: Thermal & Moisture Protection DIVISION 8: DOORS & WINDOWS 25 Doors, Frames & Hardware 26 Windows 27 Glazing	20	Building Insulation		
23 Exterior Siding 24 Subtotal: Thermal & Moisture Protection DIVISION 8: DOORS & WINDOWS 25 Doors, Frames & Hardware 26 Windows 27 Glazing	21	Roofing		
24 Subtotal: Thermal & Moisture Protection DIVISION 8: DOORS & WINDOWS 25 Doors, Frames & Hardware 26 Windows 27 Glazing	22	Sheet Metal & Flashing		
Protection DIVISION 8: DOORS & WINDOWS 25 Doors, Frames & Hardware 26 Windows 27 Glazing	23	Exterior Siding		
DIVISION 8: DOORS & WINDOWS 25 Doors, Frames & Hardware 26 Windows 27 Glazing	24	Subtotal: Thermal & Moisture		
Doors, Frames & Hardware Windows Glazing		Protection		
26 Windows 27 Glazing		DIVISION 8: DOORS & WINDOWS		
27 Glazing	25	Doors, Frames & Hardware		
	26	Windows		
28 Subtotal: Doors & Windows	27	Glazing		
	28	Subtotal: Doors & Windows		

	DIVISION 9: FINISHES	
29	Gypsum Wall Board & Plaster	
30	Tile	
31	Wood Flooring	
32	Painting	
33	Subtotal: Finishes	
	DIVISION 10: SPECIALTIES	
34	Subtotal: Finishes	
	DIVISION 11: EQUIPMENT	
35	Appliances	
36	Special Equipment	
37	Subtotal: Equipment	
	DIVISION 12: FURNISHING	
38	Window Treatments	
39	Other Furnishings	
40	Subtotal: Furnishing	
	DIVISION 13: SPECIAL CONSTRUCTION	
41	Subtotal: Special Construction	
	DIVISION 14: CONVEYING SYSTEMS	
42	Subtotal: Conveying Systems	
	DIVISION 15: MECHANICAL	
43	HVAC	
44	Plumbing & Hot Water	
45	Fire Protection	
46	Subtotal: Mechanical	
	DIVISION 16: ELECTRICAL	
47	Subtotal: Electrical	
48	TOTAL COST TO BUILD AS SPECIFIED	

Appendix 3: Scattered Site Stand Alone Hard Costs- Affordable Homes

PRO	PERTY ADDRESS	29 Bradlee	30 Clarkson	38 Clarkson	42 Georgia
нос	JSE MODEL	Single Family Type A2	Two Family Type C	Two Family Type C	Side by Side Townhouses Type E
GRC	SS SQUARE FOOTAGE	1,773	2,987	2,987	2,595
NET	SQUARE FOOTAGE	1,230	1,982	1,982	1,992
L	DIVISION 2: SITEWORK	•			
1	Earthwork – Excavation & Backfill				
2	Utilities – Water, Gas, Electric, Phone, Cable				
3	Paving				
4	Road and Walks				
5	Site Improvements				
6	Geotechnical Conditions				
7	Landscaping				
8	Environmental Remediation				
9	Demolition				
10	Other On-Site Improvements				
11	Subtotal: Sitework				
	DIVISION 3: CONCRETE				
12	Subtotal: Concrete				
	DIVISION 4: MASONRY				
13	Subtotal: Masonry				
	DIVISION 5: METALS				
14	Subtotal: Metals				
	DIVISION 6: CARPENTRY				
15	Rough Carpentry				
16	Finish Carpentry & Millwork				
17	Cabinets				
18	Subtotal: Carpentry				
	DIVISION 7: THERMAL & MOISTURE PROTEC	TION			
19	Dampproofing & Waterproofing				
20	Building Insulation				
21	Roofing				
22	Sheet Metal & Flashing				
23	Exterior Siding				
24	Subtotal: Thermal & Moisture Protection				
	DIVISION 8: DOORS & WINDOWS				
25	Doors, Frames & Hardware				
26	Windows				
27	Glazing				
28	Subtotal: Doors & Windows				

	DIVISION 9: FINISHES		
29	Gypsum Wall Board & Plaster		
30	Tile		
31	Wood Flooring		
32	Painting		
33	Subtotal: Finishes		
	DIVISION 10: SPECIALTIES		
34	Subtotal: Finishes		
	DIVISION 11: EQUIPMENT		-
35	Appliances		
36	Special Equipment		
37	Subtotal: Equipment		
	DIVISION 12: FURNISHING		
38	Window Treatments		
39	Other Furnishings		
40	Subtotal: Furnishing		
	DIVISION 13: SPECIAL CONSTRUCTION		
41	Subtotal: Special Construction		
	DIVISION 14: CONVEYING SYSTEMS		
42	Subtotal: Conveying Systems		
	DIVISION 15: MECHANICAL		
43	HVAC		
44	Plumbing & Hot Water		
45	Fire Protection		
46	Subtotal: Mechanical		
	DIVISION 16: ELECTRICAL		
47	Subtotal: Electrical		
48	TOTAL COST TO BUILD AS	 	
	SPECIFIED		

Appendix 4: Development Timetable

With an increasing need for additional new affordable homeownership housing in Boston, there is an urgency to start construction on NHI developments. DND will make available any existing surveys and environmental testing, site plans, zoning information, and CAD files of home designs (which have been reviewed by the community) in an effort to accelerate the predevelopment period. DND will also assist the designated developer with the community process and zoning board of appeals (if required) in order to streamline the permitting process. Therefore, DND has established a development schedule for the project that must be adhered to:

Presentation by Preferred Developer at Community Meeting	3 weeks from Application Due Date	
Submission to PFC by DND for Developer Designation.	2 months from Application Due Date	
Application to Inspectional Services Department:	2 months from Developer Designation	
If ZBA:	3 months from ISD App.	
Permits:	2 months from ZBA approval	
Bank Commitment:	4 months (or 8 months if ZBA) from Developer Designation Date	
DND and Bank Project Closing:	6 months (or 10 months if ZBA) from Developer Designation Date	
Start Construction:	6 months (or10 months if ZBA) from Developer Designation Date	

Appendix 5: General Project Requirements

The following General Project Requirements are required of all Neighborhood Homes developments.

#

1. STATUTORY COMPLIANCE REQUREMENTS:

All purchasers of real estate from DND must be in compliance with the following statutory requirements:

Tax Delinquency Review. The City of Boston Collector-Treasurer's Office will conduct a review of the selected Applicant's property tax history. The selected Applicant cannot be delinquent in the payment of taxes on any property owned within the City of Boston. The selected Applicant must cure any such delinquency prior to the conveyance of the Property. If the selected Applicant has been foreclosed upon by the City of Boston for failure to pay property taxes, then said Applicant will be deemed ineligible for conveyance of the Property offered pursuant to this RFP, unless such Applicant promptly causes the decree(s) or judgment(s) of foreclosure to be vacated by the Land Court and the City made whole. DND, in its sole discretion, shall determine the timeliness of the selected Applicant's corrective action in this regard and will disqualify the Applicant if vacating the tax-title foreclosure is not prosecuted expeditiously and in good faith, so as to avoid undue delay.

Water and Sewer Review. The City of Boston Water and Sewer Commission will conduct a review of the selected Applicant's water and sewer account(s). The selected Applicant cannot be delinquent in the payment of water and sewer charges on any property owned within the City of Boston and, if found to be delinquent, must cure such delinquency prior to a vote request to the Public Facilities Commission for conveyance of the Property.

Property Portfolio Review. The City will review the selected Applicant's portfolio of property owned to ascertain whether there has/have been abandonment, Inspectional Services Department (ISD) code violations or substantial disrepair. If unacceptable conditions exist in the selected Applicant's property portfolio, DND may deem the selected Applicant ineligible for conveyance of the Property.

Prior Participation Review. The City will review the Applicant's prior participation in any City of Boston programs, including DND programs, to ascertain Applicant's previous performance. Applicants found to have not fulfilled their duties or obligations under previous agreement with the City may be deemed to be ineligible for conveyance of the Property.

Employee Review. Neither the Applicant, nor any of the Applicant's immediate family, nor those with whom s/he has business ties may be currently, or have been within the last twelve (12) months, an employee, agent, consultant, officer, or an elected official of the City of Boston, including DND. An "immediate family member" shall include parents, spouse, siblings or children, irrespective of their place of residence. Any Applicant who fails to satisfy this requirement may be deemed to be ineligible for conveyance of the Property.

Equal Opportunity Housing. The City administers its programs in accordance with federal, state and local equal opportunity and fair housing laws, regulations and requirements. This includes affirmatively advertising and providing equal access to information regarding housing and development opportunities. The Boston Fair Housing Commission will screen all Applicants. Any Applicant who fails to satisfy this requirement may be deemed to be ineligible for conveyance of the Property.

#

2. OFFER PRICE.

The minimum acceptable offer price for the property is \$100 per parcel. Religious Organizations — In accordance with Massachusetts Constitution religious organizations must pay 100% of the appraised value of the any public property as established by a qualified appraiser.

3. TITLE.

While DND has conducted title examinations of the properties, DND makes no warranty or representations as to the accuracy of such reports and recommends that Applicants conduct their own title examinations.

4. SURVEYS.

When available, DND will provide complete predevelopment site surveys to the selected developer including property line, utility and topographical information. The surveyor will be authorized to reissue the complete survey to the selected developer.

5. MISCELLANEOUS FEES.

Applicants are responsible for budgeting for all miscellaneous fees, including fees at the Department of Public Works, Boston Water and Sewer Commission, Inspectional Services Department, as appropriate. These fees should be included in the budgets for the affordable and market rate homes.

6. PROJECT MANAGEMENT

Performance under this Request for Proposals will be closely coordinated with the Project Manager and any other staff member designated by DND. Questions pertaining to requests for technical guidance and direction should be directed to the assigned Project Manager, or other designated DND representative. However, such DND representative(s) will only provide necessary background information and guidance; they will under no circumstances change the terms and conditions of this engagement. The Successful Applicant will confirm all scheduled project milestones with DND prior to initiating work.

7. APPLICANT'S DESIGNATED REPRESENTATIVE.

The Successful Applicant shall designate qualified representatives as point of contact to assist DND as needed throughout the engagement. Names, phone numbers, and e-mail addresses of proposed representatives are to be listed in the proposal.

#

8. TIMELY DEVELOPMENT.

The Successful Applicant will produce an appropriate plan of development that satisfies the City's needs within specified time frames. If the Property has not been developed according to the proposal specifications and sold to a homebuyer within two (2) years, DND may choose to grant additional time for performance or to rescind the contract, at its discretion. The determination of whether services were performed satisfactorily is at the sole discretion of DND. #

#

9. PROPERTY MANAGEMENT.

The Successful Applicant will be ultimately responsible for the condition of the property. They must take any steps necessary to keep the property free of trash, debris, and snow##

10. FAIR HOUSING.

DND administers its development programs in accordance with federal, state and local equal opportunity and fair housing laws, regulations and requirements. This includes affirmatively furthering fair housing and providing equal access to information about development opportunities. Pursuant to this policy, all NHI homes will be affirmatively marketed in accordance with the NHI Blanket Affirmative Marketing Plan.

11. BOSTON JOBS & LIVING WAGE ORDINANCE.

If the Successful Applicant is a for-profit firm with 25 or more full time employees, or a non-profit firm with 100 or more employees, you will be required to make best efforts to adhere to the Boston Jobs and Living Wage Ordinance, and the provisions of the Promulgated Regulations, including the "First Source Hiring Agreement" provisions of said Ordinance.

Appendix 6: Terms & Conditions

The City, acting by and through its Public Facilities Commission by the Director of DND, is soliciting proposals for the acquisition of, and funding for, the properties located in the Dorchester area. The City will award a contract to the highest-rated, most advantageous proposal based on the above-listed criteria.

DND will review and evaluate proposals promptly after the submission deadline specified on the Proposal Cover Page.

DND reserves the right to award contracts to multiple Applicants, to reject any or all proposals, to waive any informality in the proposal process, or to cancel in whole, or in part, this solicitation if it is in the best interest of the City to do so. A proposal may be rejected if it is incomplete, illegible, or conditional. An acceptable offer will not include conditional requirements, such as:

- Altering the square footage of the Property;
- Proposing a use for the Property beyond mixed-income housing; or
- Proposing a use for the Property that does not benefit the residents of Boston.

DND reserves the right to obtain opinion of Counsel regarding the legality and sufficiency of proposals. The contract will be awarded, if at all, to the responsive, responsible Applicant(s) that receive the highest overall composite rating in the evaluation process.

Assumption of Risk. The City accepts NO financial responsibility for costs incurred by Applicants in responding to this Request for Proposals. Applicants are responsible for any and all risks and costs incurred in order to provide the City with the required submission.

Public Property. Proposals submitted to DND will become property of the City. After opening, all proposals become public documents and are subject to the requirements of the Massachusetts Public Records Law (M.G.L. c. 4, § 7(26)).

Terms of Sale. After a final proposal has been selected, the Successful Applicant will be contacted by DND to finalize the terms of the sale. The terms of the sale will and MUST be consistent with this Request for Proposals, including the advertised purchase price and Project Requirements.

"As Is" Conveyance. DND will convey the property in "AS IS CONDITION" without warranty or representation as to the status or quality of title. The Successful Applicant/Buyer shall, to the fullest extent permitted by law, assume any and all liability for environmental remediation and removal of soils pursuant to Chapter 21E of the Massachusetts General Laws. Finally, any and all site improvements, such as utility connections and/or street repairs, are the responsibility of the Successful Applicant.

Negotiations. DND reserves the right to negotiate for changes to the selected proposal. These negotiations may encompass values described in the Request for Proposal, as well as values and items identified during the Request for Proposal and negotiation process. On the basis of these negotiations, DND may decline to sell the property even after the selection process is complete and negotiations have begun.

Closing. The Successful Applicant must execute a Purchase and Sales Agreement and then close on the sale within ninety (90) days of the date of execution, unless otherwise agreed upon (in writing) by DND. Failure to comply with the obligations of closing may result in the rescission of any prior agreement(s) with DND regarding the Property.

Restrictions on Transfer. All properties sold under the Neighborhood Home Initiative will have a deed restriction requiring owner-occupancy. Homes that are designated as "affordable" will also have a 50-year deed rider and mortgage on the end homebuyer that requires owner-occupancy, prohibits condominium conversion, and limits future resale prices. The Successful Applicant will only be permitted to transfer the property to a homebuyer under

terms specified by DND. Any other transfer or failure to fulfill the development requirements specified by DND will trigger a reversionary clause in the deed, automatically transferring title of the Property back to DND.

Payment. Unless otherwise agreed in writing between DND and the Selected Developer, DND requires payment in full by a treasurer's or cashier's check, for the full purchase price at the time that the property is conveyed. In addition, the Selected Developer will be responsible for making a pro forma tax payment, as well as paying all recording and registration fees including, but not limited to, the cost of recording the Deed and conveyance documents at the Suffolk County Registry of Deeds.

Reservation of Rights. DND reserves the right to postpone or withdraw this RFP; to accept or reject any and all proposals; to modify or amend the terms of this RFP through an addendum; to waive any informality, and to interview, question and/or hold discussions regarding the terms of any proposal received in response to this RFP. DND reserves the right to cancel a sale for any reason. DND reserves the right to select the next highest ranked proposal, if the initially Successful Applicant is unable to proceed in a timely manner or otherwise fails to satisfactorily perform. DND reserves the right to waive any requirement or restriction set forth in this RFP or conveyance documents, if such waiver is deemed appropriate by DND, in its sole discretion.

Changes to Program. DND reserves the right to change aspects of the development program outlined in this RFP, using its best judgment as to the needs of the program and the furtherance of its mission, provided that the rights of the Applicants are not prejudiced.

#

Appendix 7: Developer Qualification Forms

DEVELOPER QUALIFICATION FORMS. Download and complete these forms that are required by City and/or State law or regulation:

Affidavit of Eligibility

Developer's Disclosure of Property Owned

Conflict of Interest Affidavit

Living Wage Division: Beneficiary Affidavit

Chapter 803 Disclosure Statement (Arson Disclosure)

Below are two additional notifications and resources that all proposers should read:

Living Wage Division: Notice to Beneficiaries

Living Wage Division: Certified Referral Agencies and Boston One Stop Career Centers

If you require hard copies of the forms please contact Neriliz Llenas at (617) 635-0101 or at neriliz.llenas@boston.gov