The **Option D Beneficiary Selection Form** allows a member to select one eligible beneficiary to receive a retirement allowance for life, should the member die before retirement.

Keep in mind:

- An eligible beneficiary- for benefits under G.L c. 32, § 12(2)(d) (“Option D”) is a spouse, former spouse who has not remarried, child, father, mother, sister or brother of the member.

- Your selection on this form may be superseded by an eligible spouse under the provisions of G.L. c. 32, § 12(2)(d) if you die before retirement.

- Should you nominate a person for an Option D benefit, they are ineligible for a lump sum benefit under § 11(2).

- You may update or change this beneficiary selection at any time.

- If you have any questions regarding this option, please contact a member services representative.
I, (Print Name): _________________________________, hereby nominate the beneficiary* listed below to receive from the Boston Retirement System, pursuant to G.L c. 32, § 12(2)(d), a benefit equal to the Option C retirement allowance, which would otherwise have been payable to me, in the event that I die before being retired. I understand that I may change my beneficiary designation at any time prior to my retirement and that upon my retirement this form becomes void.

I further understand that this choice of Option D Beneficiary may be superseded if I leave a spouse to whom I have been married for at least one year and with whom I am living with on the date of my death, or if living apart for justifiable cause, and I have at least two years of creditable service.

Choose ONE Eligible Beneficiary:

☐ Spouse  ☐ Former Spouse (not remarried)  ☐ Child  ☐ Sibling  ☐ Parent

Name of Eligible Beneficiary

Beneficiary Date of Birth (Attach birth record)  Beneficiary SSN

Beneficiary Address

Beneficiary Email  Beneficiary Phone

Member Signature: _________________________________  Date: _________________________________

Member Email: _________________________________  Member Phone: _________________________________

To be completed by witness to member signature above. The designated beneficiary may not witness.

Witness’ Signature: _________________________________  Date: _________________________________

Witness’ Name (Print): _________________________________

*An eligible beneficiary is defined as the spouse, former spouse who has not remarried, child, parent or sibling of the member.