

### How to Update Municipal Lobbying Quarterly Reports in NonCompliance Portal

## Log In

Sign in to https://onlinepermitsandlicenses.boston.gov/cityclerk

CITY CLERK PORTAL	
Please continue to utilize the same "CCL Number" each year during the Annual Registration period when you register as a Lobbyist, Lobbying Entity or Client. No need to create a new account or obtain a new CCL Number. Your "CCL Number" will stay the same as you register each year.	If this is your first time registering as a Lobbyist, Lobbying Entity or Client, a CCL Number will be assigned to you once you have completed your registration.
	First time here?
PASSWORD:	Forgot user name or password?
SIGN IN □ Remember me on this computer	

On the right side of the screen, find your lobbying registration and click on the CCL# link.

REGISTRA	RECENT ACTIVITY		
₽ <u></u>	S =	$\bigcirc$	CCL515907 - Lobbyist Registration I City Hall PLZ Boston, MA. 02108 Status: NonCompliance
Apply for a Registration	Pay Registration Fees	Search Registrations	

From the Application Status screen, click the "Submit Reporting" button to begin your reporting.

pplication Type:	LOBBYIST F	REGISTRATION			
pplication Number:	CCL515912				
Site Location:	1 CITY HALL	PLZ 03 BOSTON M	A 02108		
Primary Applicant:	KATHERINE	E MCCORMACK COE	3		
Issue Date:	3/15/2021				
Milestone:	REPORTING	3			
FEES					
DESCRIPTION					
	TOTAL	UNPAID	STATUS	PAID DATE	ACTIONS

On the next screen, click on the *Application And Quarterly Reporting Details* box to get to the quarterly reporting screen.

Desistration	Amplicant	Amplication and
Registration Information	Applicant	Application and Quarterly Reporting
5	katherine mccormack COB 15 Arden Street 15 Allston MA	Details
usiness Type:	02134	Detutio
lone	(774)279-2004	<ul> <li>Detail page information.</li> </ul>
pplication Type:	()	<ul> <li>Click here if you are looking</li> </ul>
obbyist Registration		to submit your quarterly reporting.

On the next screen you will see grids for quarterly reporting entries. These grids may differ if you are registered as an entity, client or lobbyist.

You will see one row from the previous quarters marked as "NonCompliance" if you missed that reporting period.

You should add new items for the missed reporting period and submit your updates. Once these new rows are added with "No" activity or "Yes" activity, the NonCompliance row will be removed.

YEAR	QUARTER	ACTIVITY?	CLIENT	SUBJECT	SUPPORT?	
2022	1st	Noncompliant				View
2021	4th	Yes	massport CCL515912	runway extensions LegAct	S	View
2021	4th	Yes	location survey CCL515912	store location Decision	S	View

QUARTERLY LOBBYIST ACTIVITIES

To add an item into any of the grids, click on the "Add...." link below the grid.

QUARTE		ΑCTIVITY				
YEAR	QUARTER	ACTIVITY?	LOB	BYIST	INCURRED OR PAID	
2021	4th	Υ		erine m 678667	paid \$234.00	View
Add entity ac	ctivity					
QUARTE	RLY CONTRI	BUTIONS				
YEAR	QUARTER	ACTIVITY?	DATE	RECIPIENT	OFFICIAL	AMOUNT
Add Contribu	ition					

When you click the "Add..." link, a window will pop-up for you to enter information.

### Scenario 1: No Activities or Contributions

If you do not have anything to report for the quarter, you can enter the "Year", "Quarter", and "Reporting Activity?" fields only on the Activities grid and then click "Submit"

UARTERL				×	
YEAR C	YEAR *	QUARTER *	REPORTING ACTIVITY?		
2021 4	2022 🗸	January 1 to Marcl	No	$\sim$	View
	LOBBYIST		REGISTRATION NUMBER		
d entity activity					
	ISSUE (PLEASE DESCRIBE	:)			
UARTERL					
/EAR QI	PAID OR INCURRED?		AMOUNT	//	F
d Contribution	Select One	$\sim$			
	SUBMIT				
SUMMAR					

This will add a row to the grid with the "Activity?" column marked with 'No'

QUARTERLY ENTITY ACTIVITY							
YEAR	QUARTER	ACTIVITY?	LOBBYIST	INCURRED OR PAID			
2022	1st	N		\$0.00	View		
2021	4th	Υ	katherine m CCL678667	paid \$234.00	View		
Add entity ac	ctivity						

You can continue to the <u>Summary Page</u> and submit your report of no activity.

### Scenario 2: Activities and/or Contributions

If you have activity for the quarter, you can enter all of the fields into the pop-up window and click submit. This will add a row to the grid with the Activity? Column marked with "Yes" *Note: if you have more than one activity to report, you can enter multiple rows with Activity? Marked as "Yes"* 

LOBBYIST	REGISTRATION	START DATE	TERMINATION DATE	DESCRIPTION	
Charise Jacobs				×	View
Search Tool	YEAR *	QUARTER *	REPORTING ACT		
	2022 🗸	January 1 to Marcl	V Yes	$\checkmark$	
QUARTERL	LOBBYIST		RECISTRATION NUMBER		
YEAR (	Charise Jacobs		CCL443873		
	ISSUE (PLEASE DESCRI	BE)			
	Zoning matters relat	ed to Redevelopment of H	arbor Garage site		View
				h	
	PAID OR INCURRED?		AMOUNT		View
	Paid	$\sim$	200		
Add entity activity	SUBMIT DE	LETE			
OUARTERL	YCONTRIBUTIC	NS			
	ENTITY ACTIV				
YEAR Q	UARTER AC	CTIVITY? LOB	BYIST IN	ICURRED OR PAID	
2022 1s	t Y			AID 200.00	View
2021 41	th Y			iid :34.00	View

If you have contributions for the quarter, you can enter contribution rows with the "Reporting Activity?" marked as "Yes"

Note: if you have more than one contribution to report, you can enter multiple rows with Activity? Marked as "Yes"

Add entity activity

entity activity		×
YEAR *	QUARTER *	REPORTING ACTIVITY? *
	/ January 1 to Marcl 🗸	Yes 🗸
R Q CONTRIBUTION DATE	AMOUNT	
02/09/2022	300	
RECIPIENT		
Michelle Wu		
SUMMAR MAYOR/CITY COUNCILOR		
Mayor		
SUBMIT		

QUARTERLY CONTRIBUTIONS							
YEAR	QUARTER	ACTIVITY?	DATE	RECIPIENT	OFFICIAL	AMOUNT	
2022	1st	Y	2/9/2022	Michelle Wu	Mayor	300	View
Add Contrib	oution						

Once you are done with your reporting you can continue to the <u>Summary page</u> and submit your report.

# Finalize Your Report

Upon completion of adding your reporting information, click on the "Summary" button at the bottom of the screen.

	ERLY CONTR	RIBUTIONS					
YEAR	QUARTER	ACTIVITY?	DATE	RECIPIENT	OFFICIAL	AMOUNT	
2022	1st	Υ	2/9/2022	Michelle Wu	Mayor	300	View
		Υ	2/9/2022	Michelle Wu	Mayor	300	Vie
ution			_, _,		,		

On the Summary screen, click the acknowledgement checkbox and click the "Save" button to submit your reporting.

I hereby acknowledge under the pains and penalties of perjury that I have read and understand the City of Boston's Lobbyist Registration and Regulation Requirements Overview as mandated by City Ordinance, Chapter 2-15.1.						
	SAVE					
	Cancel					

You will land on a confirmation screen and see that your application is back in a "Registered" status. You can come back to this screen and click "Edit" at any time throughout the reporting period (1st-20th) if you need to adjust your reporting entry.

APPLICATION CONFIRMATION							
Your application details and next steps are summarized below.							
Registration Number:	CCL452376						
Registration Type:	CLIENT REGISTRATION						
Site Location:	1 CITY HALL PLZ 03 BOSTON MA 02108						
Primary Applicant:	KATHERINE MCCORMACK COB						
Milestone:	REGISTERED						
APPLICATION FEES							
DESCRIPTION		AMOUNT		ACTION			
Lobbyist Client		\$150.00					
EDIT APPLICATION							