;
;;;;BOSTON CITY COUNCIL
;;;;08/02/2018

bcc 08/02/2018 bcc 08/02/2018 I WOULD LIKE TO REMIND FOLKS IS A PUBLIC HEARING BEING BROADCAST LIVE ON COMCAST, CHANNEL EIGHT, OUR CN8 TWO. AND VERIZON 1964 AS WELL AS STREAMED AT BOSTON.GOV/CITY-COUNCIL-TV, I HAVE ASKED FOLKS IN THE CHAMBER TO SILENCE ANY ELECTRONIC DEVICE, AT THE CONCLUSION OF THE PRESENTATION FROM OUR PANELS, QUESTIONS FROM MY COLLEAGUES, WE WILL TAKE PUBLIC TESTIMONY. I WOULD ASK FOLKS WHO WISH TO TESTIFY PUBLICLY TO SIGN IN. PROVIDE YOUR RESIDENCE AS WELL AS ANY AFFILIATION AND PLEASE MARK THE BOX IF YOU DO WISH TO TESTIFY AFTER THE PRESENTATIONS. I WOULD LIKE TO ALSO EXPLAIN SOME OF THE RULES THAT WE HAVE. WE ASK THAT THERE BE NO SIGNS OF APPROVAL OR DISAPPROVAL AT ANY POINT. THIS IS A HEARING TO PROVIDE AS MUCH INFORMATION FOR THE PEOPLE IN THE CHAMBER, MY COLLEAGUES AS WELL AS THE PUBLIC AT LARGE VIEWING AND WHO MAY VIEW IT IN THE FUTURE. I WOULD ALSO LIKE TO WELCOME MEMBERS OF THE MAYOR'S ADMINISTRATION, AS WELL AS TYLER, PRESIDENT OF THE BOSTON MUNICIPAL RESEARCH COUNCIL AND AGAIN BEFORE I TURN IT OVER TO MY COLLEAGUES AND THE PANEL I HAVE SOME OF MY COLLEAGUES THAT CANNOT ATTEND TODAY. I AM GOING READ THEIR -- THEIR STATEMENTS INTO THE RECORD. DEAR COUNCILOR CIOMMO I AM WRITING TO APOLOGIZE FOR NOT BEING ABLE TO ATTEND TODAY'S WAYS AND MEANS HEARING ON DOCKETS 0721 REGARDING PAYMENT IN LIEU OF TAXES AGREEMENTS, WITH THE CITY OF BOSTON DUE TO A SCHEDULING CONFLICT.

I WANT TO STATE FOR THE RECORD I BELIEVE IT IS IMPORTANT TO ENGAGE IN THIS DISCUSSION AND SET A DIRECTION FOR FUTURE COMPLIANCE.

I AM LOOKING FORWARD TO REVIEWING THE TAPE AND ANY FURTHER DISCUSSIONS THAT RESULT FROM THIS HEARING, SIGNED, COUNCILOR TIM MCCARTHY FROM DISTRICT 5.

>> FROM COUNCILOR ZAKIM, DUE TO A PRIOR COMMITMENT I AM UNABLE TO ATTEND TODAY'S HEAR ON 721 REGARDING PAYMENT IN LIEU OF TAXES AGREEMENT WITH THE CITY OF BOSTON.

WITH MANY OF OUR BIG CITIES, LARGE NONPROFIT INSTITUTIONS LOCATED IN DISTRICT 8, I HAVE OFTEN RAISED CONCERNS ABOUT PILOT PAYMENTS AND THE LEVEL OF PARTICIPATION AMONG OUR CITY'S MEDICAL, EDUCATION AND CULTURAL INSTITUTIONS WHILE SOME OF OUR INSTITUTIONS HAVE PROVEN TO BE GREAT NEIGHBORS TO THEIR SURROUNDING COMMUNITIES, AND THE CITY THEY CALL HOME, OTHERS HAVE NOT.

JUST THIS WEEK, WE LEARNED THAT FOR THIS FISCAL YEAR, THE CITY ONLY RECEIVED ABOUT THREE QUARTERS OF THE AMOUNT REQUESTED.

WITH NEARLY HALF OF CULTURAL AND EDUCATIONAL INSTITUTIONS GIVING LESS THAN 50 PERCENT OF WHAT WAS ASKED OF THEM.

WE MUST ENSURE THAT ALL OF OUR INSTITUTIONS PAY THEIR FAIR SHARE TOWARDS CITY SERVICES. I THANK YOU FOR HOLDING THIS IMPORTANT HEARING.

I LOOK FORWARD 0 TO REVIEWING THE VIDEO AND ANY WRITTEN TESTIMONY SUBMITTED TODAY AND WORKING TOGETHER TO CONTINUE INCREASING THE SUCCESS OF THE PILOT PROGRAM.

SIGNED COUNCILOR JOSH SAY KIM, DISTRICT 8.

DEAR CHAIRMAN CIOMMO,

UNFORTUNATELY I WILL BE ABSENT FROM TODAY'S HEARING ON 721 REGARDING PILOT AGREEMENTS AS I AM FEELING UNDER THE WEATHER. THIS IS AN IMPORTANT ISSUE TO BE DISCUSSED AND I SUPPORT THE CITY DOING MORE TO INSURE COLLEGES, UNIVERSITIES AND HOSPITALS AND CERTAIN NONPROFITS IN BOSTON PAY THEIR FAIR SHARE.

I AM GRATEFUL TO THE SPONSORS FOR CALLING THIS HEARING AND HOOK FORWARD TO REVIEWING THE TESTIMONY, KINDLY, READ IN INTO THE RECORD, SINCERELY COUNCILOR MATT O'MALLEY FROM DISTRICT 6. AND WE HAVE RECEIVED NUMEROUS WRITTEN TESTIMONY FROM SEVERAL INSTITUTIONS THROUGHOUT THE CITY OF BOSTON, INCLUDING BOSTON UNIVERSITY, NORTHEASTERN, HARVARD, NEW ENGLAND AQUARIUM, MASSPORT, AND MANY OTHERS. WHICH WILL BE DISTRIBUTED TO MY COLLEAGUES AND TO ANYONE WHO WISHES TO REVIEW THAT WRITTEN TESTIMONY.

I WOULD LIKE TO KICK THIS OFF BY FIRST SAYING THAT, YOU KNOW, HAVING THIS DISCUSSION IS AN IMPORTANT THING TO CONTINUE.

WE HAVE HAD A GREAT RELATIONSHIPS WITH MANY OF OUR INSTITUTIONS WHO CONTRIBUTE TO THIS VOLUNTARY PROGRAM.

WE NEED TO REEVALUATE IT OCCASIONALLY AND I JUST THINK THAT IT IS TIME TO RECONVENE A DISCUSSION AND A CONVERSATION GOING FORWARD AND LOOK FORWARD TO THOSE DISCUSSIONS IN THE FUTURE.

AT THIS TIME, I AM GOING TO TURN IT OVER TO THE SPONSORS OF TODAY'S HEARING, STARTING WITH COUNCILOR ANISA ESSA BY GEORGE. >> THANK YOU, CHAIRMAN FOR CHAIRING TODAY'S MEETING AND THANKS TO ALL OF THE GUESTS HERE ON THE PANEL, ALWAYS GOOD TO SEE THIS CHAMBER FULL, BECAUSE THESE ARE ISSUES WE TALK ABOUT AT THE COUNCIL, WHETHER IT IS THE PILOT, THIS PILOT HEARING TODAY

OR EDUCATION HEARING, ANY OF OUR HEARINGS, IT IS IMPORTANT WORK, WE ARE, SO I APPRECIATE YOUR PRESENCE AND YOUR ATTENTION TODAY.

THE.

>> BOSTON THE IS YOU NECK IN MANY WAYS, WE ARE WEALTHY IN UNIVERSITIES AND COLLEGES AND HOSPITALS AS WELL AS CULTURAL INSTITUTIONS AND FISCAL YEAR 2019, THAT IS BASICALLY WHAT OUR CITY'S BUDGET IS.

70 PERCENT OF THAT CITY'S BUDGET COMES FROM REAL ESTATE TAXES, COLLECTED WITHIN THE CITY LIMITS.

OVER THE YEARS, IS PROPERTY THAT INSTITUTIONS HOLD HAVE CONTINUED TO INCREASE IN VALUE.

AND THE COST FOR THOSE SERVICES
THAT ARE PROVIDED TO MANY OF
THOSE INSTITUTIONS FALLS ON THE
TAXPAYERS AND THE RESIDENTS OF
THE CITY OF BOSTON AND THOSE
RESIDENTS, THOSE TAXPAYERS IN
BOSTON DON'T HAVE AN OPPORTUNITY
TO NOT FULFILL THEIR REQUIREMENT
AND PAY PROPERTY TAXES, IN FACT,
THEY ARE REGULARLY REEVALUATED
AND REASSESSED AND ALWAYS AT A
HIGHER, ALMOST ALWAYS AT A
HIGHER AMOUNT EACH TIME THEY ARE
REASSESSED.

I DO APPRECIATE THE SERVICES
THAT OUR COLLEGES AND
UNIVERSITIES ARE, OUR HOSPITALS
AND OUR OTHER CULTURAL
INSTITUTIONS BRING TO THE CITY
OF BOSTON, AND EXPECT TO HEAR
OVER THE COURSE OF THE AFTERNOON
SOME OF THOSE SPECIAL THINGS
THAT THEY BRING TO THE CITY OF
BOSTON AND HOW THEY ADD VALUE TO
THE EXPERIENCE OF THE RESIDENTS
AND VISITORS AND GUESTS TO OUR
GREAT CITY.

I WOULD LIKE TO THANK EVERYONE FOR BEING HERE, LIKE I SAID EARLIER, JUST BEFORE, I HAVE A SPECIAL -- I WANT TO SHARE A SPECIAL THANK YOU TO SOME OF THE YOUNG PEOPLE THAT ARE IN THE AUDIENCE WATCHING GOVERNMENT AND CIVICS IN ACTION.

I LOOK FORWARD TO A THOUGHTFUL, PRODUCTIVE HEARING TODAY, BOTH FROM TESTIMONY FROM OUR PANELISTS AND TESTIMONY FROM OUR GUESTS AT PUBLIC TESTIMONY AND ALSO HOPE THAT TODAY'S HEARING AND SUBSEQUENT HEARINGS AND WORKING SESSIONS WILL PROVE TO BE PRODUCTIVE AND LEAD TO ARE A RECOMMITMENT OF PILOT PAYMENT IN THE FUTURE.

- >> THANK YOU.
- >> THANK YOU, COUNCILOR ESSA BY GEORGE.
- >> THANKS FOR COMING TO TESTIFY AND HOW WE CAN BEST .. REASSESS THIS PROGRAM.
- >> TO ME THIS IS ABOUT A GOOD NEIGHBOR POLICY IN MAKING SURE ANY INSTITUTION, ESPECIALLY A MULTIBILLION DOLLARS INSTITUTIONS THAT ARE IN BOSTON

ARE A PART OF OUR COMMUNITY IN MAKING SURE THEY ARE PAYING THEIR FAIR SHARE.

GETTING FROM THE CITY IS

ACCURATE AND UP TO DATE. I WANT TO MAKE SURE WE ARE ALSO TALKING ABOUT WAYS IN WHICH THE COMMUNITY IS AT THE TABLE WHEN WE NEGOTIATE PILOT AGREEMENTS BE IT WITH MASSPORT OR ANY OTHER EXEMPT INSTITUTION AND ALSO MAKING SURE THAT WHEN WE ARE GETTING BENEFITS FOR OUR COMMUNITIES THAT THE COMMUNITY IS ACTUALLY APPLAUDING THEM AND MAKING SURE WE ARE NOT JUST GIVING SOME CHARITY BUT THEY HAVE IMPACTFUL REAL RESULTS IN OUR COMMUNITIES. THIS IS HOW WE ARE GOING TO BE BOLD AND CREATIVE I UNDERSTAND THIS WILL BE EMPHASIZED THIS IS A VOLUNTARY PROGRAM.

BUT I WANT TO MAKE SURE THAT WE ARE -- THE CITY OF BOSTON THAT WE TAKE BOLD STEPS AND TALK ABOUT HOW WE CAN IMPLEMENT CERTAIN PRESSURE POINTS TO MAKE SURE WHILE THIS IS VOLUNTARY, THAT THEY ARE STILL COMING TO THE TABLE AND THAT THEY ARE

PAYING WHAT THEY SHOULD BE PAYING.

I JUST WANT TO MAKE SURE BEN
THIS IS NOT ABOUT WHAT IS NOT
GOING RIGHT BUT ABOUT THE
SOLUTIONS WE CAN COME UP WITH
TOGETHER, THE AMOUNT OF PEOPLE
HERE ARE HERE ON AUGUST 2ND AT
2:00 O'CLOCK IN THE AFTERNOON
DEMONSTRATES, I HOPE, TO
EVERYONE, ESPECIALLY THE
ADMINISTRATION HOW IMPORTANT
THIS ISSUE IS, AND THAT YOUR
LEADERSHIP IS VITAL IN MAKING
SURE WE HAVE REAL SOLUTIONS.
>> THANK YOU.

>> COUNCILOR FLYNN.

>> THANK YOU, COUNCILOR CIOMMO FOR CONDUCTING THIS HEARING AND I WANT TO THANK MY COLLEAGUES, COUNCIL LYDIA EDWARDS AND ESCONDIDO FOR ESSA BY GEORGE FOR YOUR LEADERSHIP ON THIS ISSUE I WOULD LIKE TO SAY AT THE OUTSET OUR CITY IS SO THANKFUL TO THE RICH ORGANIZATIONS, NONPROFITS THAT CONTRIBUTE TO OUR CITY, MEDICAL, HIGHER EDUCATION, CULTURAL ORGANIZATIONS, THEY ACT AS MAGNETS FOR OUR CITY ATTRACTING BRAIN POWER AND TALENT FROM ALL OVER THE WORLD. THEY OFFER CONSIDERABLE BENEFITS TO OUR CITY IN TERMS OF EMPLOYMENT AND SERVICES. THEY ARE A KEY PART OF THE FABRIC OF OUR CITY AND WHAT MAKES OUR CITY GREAT.

IN ADDITION, BOSTON IS LIMITED BY THE REVENUE WE CAN GENERATE DUE TO PROPOSITION TWO AND A HALF, WHEN IN FACT A GOVERNMENT LAND AND NONPROFIT INSTITUTIONS OVER 50 PERCENT OF THE LAND IN THE CITY IS EXEMPT FROM PROPERTY TAXES.

WE GREATLY VALUE OUR PARTNERSHIP

WITH THEM.

NONPROFIT INSTITUTES BENEFIT FROM BEING HERE IN THE CITY OF BOSTON.

THEY CONSUME BASIC CITY
SERVICES, SUCH AS FIRE, EMS, TO
BRING STRUCTURE AND FAIR TONS

CITY ORGANIZED A PILOT PROGRAM.
THEY CAME UP WITH A FORMULA TO

WORK WITH A LARGE NONPROFITS WHO

HAVE OWNED GREAT CONSIDERABLE LAND IN OUR CITY.

THE CITY REQUESTS 25 PERCENT OF WHAT THESE LARGE NONPROFITS WOULD PAY IF THEY WERE TAXABLE ENTITIES.

THIS REPRESENTS THE PART OF THE BUDGET TO DEAL WITH ESSENTIAL SERVICES.

THIS WAS TO BE 50 PERCENT IN CASH AND 50 PERCENT IN COMMUNITY BENEFITS, WORK SHOPS, THAT MANY OF OUR NEIGHBORHOODS DEPENDS ON DESPERATELY.

THE CITY INITIALLY COLLECTED 19 MILLION IN FY 2012, 28 PERCENT INCREASE IN OVER 90 PERCENT OF WHAT THEY HAD

REOUESTED.

FISCAL YEAR 2017 PILOT CONTRIBUTED WAS 32 MILLION OUT OF A REQUESTED 49 MILLION. THIS ALSO REPRESENTED A 17 PERCENT MILLION MORE THAN THE PREVIOUS YEAR.

ADOPTION TO THE NEW GUIDELINES IN AN INCREASE OF 113 PERCENT. THESE PROGRAMS IS ALL ABOUT FAIRNESS AND STRUCTURE, FAIRNESS BETWEEN THE CITY, ITS RESIDENTS AND OUR NONPROFITS, FAIRNESS BETWEEN OUR NONPROFITS AS WELL, AND I AM LOOKING FORWARD TO LEARNING MORE ABOUT THIS PROGRAM, LEARNING ABOUT HOW THESE GREAT INSTITUTIONS THAT CONTRIBUTE GREATLY TO OUR CITY HELP SO MANY RESIDENTS, FOR EXAMPLE, IN MY -- IN MY DISTRICT TOO, TUFTS UNIVERSITY IS DOING A LOT OF OUTREACH ON PUBLIC HEALTH, AND CHINA TOWN AS IT RELATES TO SOME OF THE CONDITIONS IN THAT NEIGHBORHOOD. SO WE ARE THANKFUL TO THOSE INSTITUTIONS THAT PROVIDE GREAT SERVICES TO OUR CITY AND WHAT I WANT TO GET OUT OF THIS MEETING IS LEARNING MORE ABOUT IT BUT SEEING HOW WE CAN ALL COME UP WITH A PLAN THAT WORKS FOR

EVERYBODY.

I DON'T THINK IT IS ABOUT BEATING UP ON THESE

INSTITUTIONS.

IT IS ABOUT WORKING TOGETHER AND TRYING TO FIND COMMON GROUND.

THANK YOU, MR. CHAIRMAN. >> THANK YOU, AND BEFORE I HAND IT OVER TO THE PANEL FOR INTRODUCTIONS AND PRESENTATIONS, OUR PUBLIC SAFETY OFFICIALS DO NOT ALLOW PEOPLE TO STAND IN THE CHAMBER, SO I WOULD ASK ANYBODY STANDING THERE IS AN OVER FLOW ROOM IN THE CURLY ROOM SAFE YOU WANT OUT AND AROUND TO THE DESK THEY WILL ESCORT YOU BACK TO THE CURLY ROOM TO VIEW, AND IF YOUR NAME IS CALLED FOR PUBLIC TESTIMONY, YOU WILL HEAR IT IN

I WOULD ALSO LIKE TO REMIND FOLKS THAT, AGAIN, THERE IS SUPPOSED TO BE NO SIGNS, NO SHOWING OF APPROVAL AND DISAPPROVAL.

THAT ROOM AS WELL.

THIS IS AN INFORMATION HEARING SO THAT WE CAN GET AS MUCH INFORMATION IN AS POSSIBLE SO THAT WE CAN, AS A COLLECTIVE BODY, AND AS CITIZENS UNDERSTAND THE ISSUE AS WELL AS WE CAN. SO WITH THAT -- I'M SORRY, KIM. KIM, COUNCILOR KIM JANEY HAS JOINED US, DO YOU HAVE ANY OPENING REMARKS?

>> JUST BRIEFLY, THANK YOU, SO MUCH, MR. CHAIR, AND KUDOS TO THE SPONSORS OF THIS VERY IMPORTANT HEARING. THANK YOU SO MUCH.

>> COUNCILOR EDWARDS AND ESSAIBI GEORGE.

ALSO I WANT TO EXTEND MY GRATITUDE TO TO ALL OF THE MEMBERS OF THE AUDIENCE WHO JOINED US FOR THIS VERY IMPORTANT CONVERSATION. I TOO LOOK FORWARD TO A PRODUCTIVE CONVERSATION, SOME OF MY COLLEAGUES, AS SOME OF MY COLLEAGUES ALREADY SAID, BOSTON IS A WORLD CLASS CITY. WE ARE BLESSED TO HAVE THE BEST

UNIVERSITIES, THE BEST HOSPITALS AND THE BEST CULTURAL INSTITUTIONS IN THE COUNTRY AND SOME WOULD ARGUE THE WORLD. THEY CERTAINLY OFFER A LOT TO THE RESIDENTS OF BOSTON, BUT BOSTON IS ALSO A CITY WHERE OUR RESIDENTS ARE HURTING. WE ARE A CITY WHERE WE SEE LESS AND LESS STATE AID, WHERE MORE AND MORE BURDEN IS PLACED ON PROPERTY TAX, YOU KNOW, RESIDENTS, WE KNOW THAT 70 PARTICIPANT OF THE BUDGET COMES THROUGH PROPERTY TAX. THIS IS AN IMPORTANT CONVERSATION TO MAKE SURE THAT WE ARE ALL DOING OUR FAIR SHARE, THAT OUR NONPROFIT PARTNERS ARE DOING THEIR FAIR SHARE, TO THINK CREATIVELY ABOUT HOW WE CAN ENSURE THAT THE COMMUNICATED, COMUPT, THAT THEIR VOICE IS BEING HEARD IN THE PROCESS, SO I REALLY LOOK FORWARD TO A VERY ROBUST AND THOUGHTFUL CONVERSATION WHERE WE CAN COME TO SOME SORT OF RESOLUTION AROUND RECOMMENDATIONS AND NEXT STEPS.

SO AGAIN, I AM GRATEFUL FOR THE OPPORTUNITY TO HAVE A CONVERSATION AND THAT WE HAVE SO MANY GREAT PANELISTS BEFORE US, THIS PANEL AND THE OTHERS THAT WILL BE JOINING US AS WELL AS PUBLIC TESTIMONY.

SO THANK YOU.

>> THANK YOU, COUNCILOR JANEY, AND AGAIN I HAVE TO ASK FOLKS STANDING, PLEASE FIND A SEAT OR PLEASE GO TO THE CURLY ROOM, AT THIS TIME, THANK YOU, APPRECIATE IT.

SO NOW I WILL INTRODUCE OUR FIRST PANEL.

WHO WANTS TO START?

>> CFO, THANK YOU.

>> THANK YOU, COUNCILOR CIOMMO AND MEMBERS OF THE BOSTON CITY COUNCIL, MY NAME IS -- HANDY THE CHIEF OF ADMINISTRATION OF FINANCE AND CFO FOR THE CITY OF BOSTON.

I AM JOINED BY GALE WILLIS WHO IS OUR -- OF ASSESSING AND STRATEGIC PARTNERSHIPS FOR THE CITY OF BOSTON.

I WANT TO STATE, NOTING SOMETHING YOU ALL HAVE NOTED WHICH IS THAT WE HAVE A VIBRANT NONPROFIT SECTOR, IT CONTRIBUTES SIGNIFICANTLY TO THE CULTURAL AND SOCIAL, EDUCATIONAL AND FINANCIAL FABRIC OF THE CITY AND OF THE INTIEFER "GREATER BOSTON" REGION.

>> IT IS SOMETHING THAT OUR
RATING AGENCIES HAVE RECOGNIZED
AS A TRUE STRENGTH OF THE CITY
OF BOSTON, MOODY'S HAS STATED
THE CONCENTRATION OF TAX-EXEMPT
HIGHER EDUCATION AND HEALTHCARE
INSTITUTIONS PROVIDE AN ECONOMIC
STIMULUS TO BOSTON, THAT
BENEFITS THE SECTOR'S STABLE
EMPLOYMENT A BASE.

THESE NONPROFIT INSTITUTIONS DO HAVE PRIVATE TAX-EXEMPT PROPERTY THAT MAKES TEN PERCENT OF TOLL 22 PERCENT OF TAX-EXEMPT PLANS. >> AS YOU ALL HAVE STATED, REAL ESTATE TAXES ARE AN IMPORTANT SOURCE OF REVENUE FOR THE CITY OF BOSTON.

WE TALKED MANY TIMES OVER THE COURSE OF THE FY 19 BUDGET PROCESS ABOUT THE FACT THAT OUR PROPERTY TAX BASE NOW MAKES UP 70 PERCENT OF OUR ANNUAL OPERATING REVENUE.

THIS IS THE REVENUE THAT ENABLES US TO INVEST IN PARKS, SCHOOLS, LIBRARIES, PUBLIC SAFETY AND MORE AND IT IS CRITICAL TO ENSURING THAT THE CITY OF BOSTON CAN DELIVER THE WORLD CLASS SERVICES THAT WE HAVE TO OUR RESIDENTS.

IN ORDER TO CONTINUE TO PROVIDE THOSE SERVICES TO OUR RESIDENTS, THE CITY ADOPTED NEW GUIDELINES IN JANUARY OF 2011 THAT WILL, WERE RECOMMENDED BY THE PILOT TASK FORCE THAT WOULD ENCOURAGE TAX-EXEMPT INSTITUTIONS TO PARTICIPANT IN THE CITY'S PARTICIPATE IN THE CITY'S PILOT

PROGRAM, SERVICES IN LIEU OF TAX PROGRAM IS ONE THAT HAS A MEANINGFUL IMPACT ON THE CITY, IT IS ONE THAT AS WE CONTINUE TO LOOK TOWARDS REVENUE MAXIMUMMATION AND HOW .. GET THE DECLINING STATE AID WE CONTINUE TO FACE, THAT WE LOOK TOWARDS WAYS WE CAN COME UP WITH OTHER REVENUE OPTIONS, SOMETHING WE ARE CONTINUALLY DOING IN ALL REGARDS AND CERTAINLY PILOT IS A PART OF THAT.

AND IT ALSO HAS BEEN A KEY PRIORITY OF THE MAYOR AND SOMETHING THAT THAT HE SPECIFICALLY ASKED CASEY TO FOCUS ON AND WE HAVE BEEN SPENDING QUITE A BIT OF TIME PARTICULARLY IN THE LAST YEAR REALLY TRYING TO ALIGN WITH INS STIETIONS AND MAXIMIZE BOTH THE CASH PAYMENTS TO THE CITY OF BOSTON BUT ALSO A LINE ON THE COMMUNITY BENEFIT PORTION OF THE PROGRAM.

>> THIS IS A VERY SUCCESSFUL VOLUNTARY PROGRAM.

IT IS A PROGRAM THAT OTHER
CITIES HAVE USED AS A MODEL, AND
IT IS OFTEN CITED AS THE MOST
SUCCESSFUL IN THE COUNTRY, A
RECENT REPORT BY OUR FRIENDS AT
THE BOSTON MUNICIPAL RESEARCH
BUREAU HIGHLIGHT WED HAD
INCREDIBLE SUCCESS WITH THE
PROGRAMS AND THE LINCOLN
INSTITUTE FOR LAND POLICY SAYS
THIS IS ONE OF THE LONGEST
STANDING AND MOST REVENUE
PRODUCTIVE REVENUE PROGRAMS IN
THE UNITED STATES.

IN FY 18, THE CITY RECEIVED \$33.6 MILLION IN VOLUNTARY CASH CONTRIBUTIONS FROM OUR PARTICIPATING INSTITUTION PARTNERS.

WE ARE HAPPY TO REPORT THAT THIS IS \$1.2 MILLION MORE THAN FY 13, THREE PERCENT INCREASE.
SINCE MAYOR WALSH TOOK OFFICE VOLUNTARY CASH CONTRIBUTIONS HAVE INCREASED FROM \$26 MILLION.
37 INSTITUTIONS SUBMITTED

COMMUNITY BENEFIT REPORTS FOR FY 18 WHICH RESULTED IN \$34.5 MILLION OF COMMUNITY BENEFITS SPENDING CREDIT FOR THAT FISCAL YEAR.

>> IN SOME FY 18 THE CITY REQUESTED \$104 MILLION OF PILOT CONTRIBUTIONS AND RECEIVED \$78 MILLION IN COMBINED CASH AND COMMUNITY BENEFIT CONTRIBUTIONS.

74 PERCENT OF OUR FQ 18 REQUESTS WERE MET.

>> AS I MENTIONED THIS IS A CRITICAL PROGRAM FOR CITY OF BOSTON, IT IS SOMETHING THAT THE -- ARE HIGHLY DEPENDENT ON THE CASH CONTRIBUTIONS FROM OUR NONPROFIT PARTNERS AND WE ALSO CONTINUE TO EXPERIENCE THE BENEFITS OF THE COMMUNITY BENEFIT PROGRAM AND CONTINUE TO WORK WITH INSTITUTIONS TO ALIGNED WHAT THOSE BENEFITS LOOK LIKE SO THAT WE CAN BEST SERVE THE RESIDENTS OF THE CITY OF BOSTON.

I THINK WE ARE PRIMARY HERE TO SEEK YOUR QUESTIONS TODAY SO I WILL TURN IT OVER TO WHATEVER QUESTIONS YOU MAY HAVE.

>> WELL, WHY DON'T WE LET THE PANEL PRESENT,.

>> SURE.

>> AND THEN WE WILL -- YES.

IF NO ONE ELSE HAS TO PRESENT,

DID YOU WANT TO DO YOUR

PRESENTATION?

>> SURE.

>>

>> AS THE INDEPENDENT, OBJECTIVE BOSTON RESEARCH BUREAU, FOR THE RECORD, I AM SAM TYLER, PRESIDENT OF THE ORGANIZATION, TO SPEAK ON THIS.

AND AS YOU ALL KNOW, THE FISCAL HEALTH OF THE CITY OF BOSTON IS ONE OF OUR HIGHEST PRIORITIES.

AND WE BRING CITY WIDE PERSPECTIVE AS WE ADDRESS EACH INDIVIDUAL ISSUE, SO WE HAVE WRITTEN ABOUT THE HEAVY RELIANCE ON THE PROPERTY TAX, WHICH IN FISCAL 2019 AS YOU ALREADY AHEAD REPRESENTS 70 PERCENT, MAYBE

MORE IMPORTANTLY IT REPRESENTS 85 PERCENT OF THE TOTAL INCREASE IN REVENUE WHICH IS SAYING SOMETHING ABOUT THE OTHER REVENUE SOURCES.

SO IT IS NOT ONLY IMPORTANCE BECAUSE OF 70 PERCENT BUT IT IS WHERE THE RIGHTEOUS GROWTH IN REVENUE TAKES PLACE.

WE ADVOCATED FOR MORE DIVERSE REVENUE SOURCES, AND GREATER STATE AID FOR BOSTON AND IT IS WITH THAT BACKGROUND THAT I PRESENT MY REMARKS NOW.

THIS YEAR BOSTON COMPLETED ITS SEVEN YEARS OF IMPLEMENTED THE NEW PAYMENT IN LIEU OF TAX PAYMENT PROGRAMS INVOLVING 47 EXEMPT INSTITUTIONS IT STARTED OUT AT 49 BUT THERE HAVE BEEN TWO CONSOLIDATIONS, MERGERS,

SINCE THEN.

THIS PROGRAM, WHICH REALLY THE FIRST YEAR OF THE FISCAL 12 HAS BEEN VERY SUCCESSFUL IN TERMS OF REVENUE GENERATION AS HAS BEEN NOTED IN FISCAL 2018, \$33.6 MILLION HAS BEEN RECEIVED

BY THE CITY, AN INCREASE OF 18
AND A HALF MILLION DOLLARS OR
122 PERCENT OVER THE ACTUAL
RECEIPTS OF FISCAL 11, THE FIRST
-- THE LAST YEAR OF THE FORMER
PROGRAM, SO, YOU KNOW, IN TERMS
OF REVENUE GENERATION, IT HAS
BEEN VERY SUCCESSFUL.

AS EXPECTED, THE TOTAL PILOT PAYMENTS HAVE NOT BEEN -- OR HAVE BEEN BELOW THE CITY'S REQUESTS, BECAUSE THE CITY'S REQUEST WAS AGGRESSIVE OVER THE FIRST FIVE YEARS, AND WE SHOULD REPORT 2013, WHICH WE LEARNED THAT BECAUSE OF THE PROGRAM'S VOLUNTARY REQUIRING NEGOTIATIONS BETWEEN THE CITY AND THE INSTITUTIONS, WE EXPECTED THAT INITIAL PAYMENT WOULD SHOW GOOD FAITH EFFORT AND COME CLOSER TO WHERE THE CITY HAD -- THE CITY'S REQUEST, BUT IT COULD BE TEMPERED IN FUTURE YEARS REFLECTING FURTHER NEGOTIATIONS

OR CHANGING ECONOMIC CONDITIONS.

AND THAT IS EXACTLY WHAT HAS HAPPENED.

THE CITY STARTED WITH AN AGGRESSIVE PLAN, AFTER NEGOTIATIONS RECEIPTS AS A PERCENTAGE OF REQUESTS HAVE FALLEN FROM 90.7 PERCENT IN FISCAL 12 TO 56 PERCENT, 56.4 PERCENT IN 2018. EVEN SO, THE BOSTON'S PILOT PROGRAM IS CONSIDERED A SUCCESS AND IT HAS DASH CHECKING WITH LUCY FOR OUR NOTES, BUT LEADS THE COUNTRY IN TERMS OF INCOME GENERATION. THE WE ISSUED A REPORT OF PILOT PAYMENTS, AND CITIES AROUND THE COUNTRY, AND PILOT BOSTON TOUTED BOSTON IN TERMS OF REVENUE GENERATION. NOW, SINCE THEN, THE CITY HAS ADDED 18 AND A HALF MILLION DOLLARS OF PILOT PAYMENTS SO SOLIDIFYING THE CITY'S STANDING AS SUCCESSFUL, SO AS MUCH AS THERE IS CONCERN THAT NOT ENOUGH IS BEING PAID, WE COMPARE BOSTON WITH ANY OTHER CITY IN THE COUNTRY AND WE STAND OUT IT IS A NUMBER ONE IN TERMS OF THIS PROGRAM.

IN FISCAL 2018, -->> 78 PERCENT IS GOVERNMENT PUBLICLY OWNED, SO THAT THE PRIVATE INSTITUTIONS SUCH AS THE MEDICAL, EDUCATIONAL RELIGIOUS, CULTURAL REPRESENTS 21.9 PERCENT OF LAND AREA OF THE CITY, AND THE MEDICAL, EDUCATIONAL, CULTURAL INSTITUTIONS MAKE UP ONLY ABOUT 5.7 PERCENT. OF THE CITY'S TOTAL LAND AREA. NOW THERE HAS BEEN SOME COMMENT ABOUT WELL THERE HAS BEEN GROWTH IN LAND AND SO WE DID TAKE A LOOK AT WHAT THE BREAKOUT FOR PUBLIC AND PRIVATE IN THE, AND THE DETAIL WAS OVER THE LAST 30 YEARS, AND THERE IS A LOT OF DETAIL WITH THAT. BUT ALL IN ALL, IT BASICALLY IS SAYING THAT IN PROPORTION TO THE CITY'S TOTAL LAND, THERE HAS BEEN RELATIVELY LITTLE GROWTH IN

THE EXEMPT PROPERTY, AND WHERE

THERE HAS BEEN GROWTH IT HAS BEEN MORE AT THE STATE LEVEL THAN THE PRIVATE, AND SO THE CULTURAL, EDUCATIONAL MEDICAL INSTITUTIONS WHICH REPRESENT 5.7 PERCENT OF TOTAL LAND CA AREA 30 YEARS AGO IT WAS A LITTLE OVER FIVE PERCENT, SO IT IS RELATIVELY STABLE IN THAT RESPECT.

THE CURRENT PILOT PROGRAM IS MORE STANDARDIZED APPROACH THAN ITS PREDECESSOR, IN THAT IT APPLIES EQUALLY TO NOW 47 PRIVATE EXEMPT INSTITUTIONS WITH PROPERTY VALUES AT \$15 MILLION OR MORE.

BEFORE, IT WAS SORT OF A
PIECEMEAL APPROACH THAT ONLY
APPLIED IF AN INSTITUTION NEEDED
A ZONING VARIANCE OR BUILDING
PERMITS IN ORDER FOR A NEW
BUILDING, SO IF YOU ARE AN
INSTITUTION WHO IS BUILDING THEN
YOU ARE PAYING MORE PILOT
PAYMENTS THAN IF YOU WEREN'T,
BUT EVEN IF YOU HAD THE SAME
AMOUNT OF VALUE.

SO THEN THE CITY WASN'T VALUING PROPERTY BACK THEN. SO THIS IS MUCH -- A MUCH IMPROVED SYSTEM AND IT HAS PROVEN TO BE SUCCESSFUL, YOU KNOW, AGAIN, IN TERMS OF REVENUE. THE MEDICAL INSTITUTIONS IN AGGREGATE OVER THE SEVEN YEARS INCREASED THEIR PAYMENTS CONSIDERABLY PAID IN FISCAL -- THIS LAST YEAR, THEIR PAYMENTS WERE ABOUT 87 PERCENT OF THE CITY'S REQUESTS, SLIGHT HE DOWN FROM THE 96 PARTICIPANT IN, PERCENT IN FISCAL 12, BUT THOSE PAYMENTS FROM THE MEDICAL INSTITUTIONS REPRESENT ABOUT 72 PARTICIPANT .. OF THE TOTAL [PERCENT] OF THE PILOT PAYMENTS, NOW, MY COMMENTS DO NOT REFLECT THE MASSPORT PILOT, WHICH IS --ALSO SIGNIFICANT, BUT THIS IS REALLY JUST DEALING WITH THE PRIVATE.

SO EACH YEAR, SINCE FISCAL 12 -- OR LET ME SAY THE EDUCATIONAL INSTITUTIONS HAVE INCREASED

THEIR PAYMENTS, I MEAN, I KNOW THEY ARE BEING RAISED -- AS YOU ARE AWARE MORE COULD BE DONE, BUT OVER THE SEVEN YEARS, THEY HAVE INCREASED THEIR PILOT PAPERS BY OVER \$5 MILLION, OF, A 57 PERCENT INCREASE. BUT EACH YEAR, WHAT THEY PROVIDE IS LESS, PERCENTAGE WEISS LESS THAN WHAT THE CITY HAS ASKED, GOING FROM ABOUT '88 PERCENT IN FISCAL 12 TO 39 PERCENT IN FISCAL 18 .. '18. BUT IT IS STILL, YOU KNOW, AGAIN, IT IS BASED ON THE VOLUNTARY NEGOTIATION, VOLUNTARY PAYMENTS AND NEGOTIATIONS. ANY EVALUATION OF THE PILOT PROGRAM AS -- AS HAS BEEN NOTED SHOULD FULLY CONSIDER THE SIGNIFICANT CONTRIBUTIONS OF THE MEDICAL, EDUCATIONAL AND CULTURAL INSTITUTIONS THAT THEY MAKE TO THE CITY, THE REGIONAL ECONOMY AND THE IMPORTANCE OF THE QUALITY OF LIFE IN METROPOLITAN AREA, BY EMPLOYING A LARGE WORKFORCE, ATTRACTING BILLIONS OF RESEARCH GRANTS, FOSTERING STARTUP COMMUNITIES, PROVIDING INSERVICE -- SERVICES DIRECTLY TO RESIDENTS AND ADDING TO BOSTON'S POPULARITY AS A DESTINATION CITY, THESE INSTITUTIONS ARE INTEGRAL COMPONENT OF THE ECONOMIC STRENGTH OF BOSTON. BUSINESSES ARE ATTRACTED TO LOCATE IN BOSTON BECAUSE OF THE RESOURCES PROVIDED BY THESE INSTITUTIONS AND THE TALENTED WORKFORCE IN THE AREA. I WON'T REPEAT WHAT OUR CHIEF FINANCIAL OFFICER STATED ABOUT, YOU KNOW, THE -- FEES AND THEIR COMMENTS IN TERMS OF THE IMPORTANCE OF THE EXEMPT INSTITUTIONS TO THE ECONOMY. IN RECENT YEARS, TAX-EXEMPT INSTITUTIONS HAVE CONTINUALLY ADDED JOBS TO THE BOSTON ECONOMY, THE TOP TEN EMPLOYERS IN BOSTON, EIGHT ARE TAX-EXEMPT INSTITUTIONS, SUPPORTING ABOUT

75,000 JOBS WITHIN THAT TOP TEN GROUP.

THE ECONOMY IS GROWING IN THE LIFE SCIENCES AND BY 0 TECHNOLOGY STRIPS, SUPPORTING IN MART TO THE NATIONAL INSTITUTION OF HEALTH, NHA GRANTS LOCATED IN THE CITY.

FOR 23 CONSECUTIVE YEARS BOSTON HAS BEEN AWARDED THE LARGEST AMOUNT OF NIH FUNDING OF ALL CITIES IN THE COUNTRY. THIS IS ACCORDING TO A 2018 REPORT BY THE BPDA. AND OF THE \$1.97 BILLION RECEIVED IN 2017, 90 SIN -- OR 97 PERCENT WAS AWARDED TO THE TAX EXEMPT MEDICAL AND EDUCATIONAL INSTITUTIONS IN BOSTON, INDICATING THEIR CRITICAL ROLE OF EXPANDING THE ECONOMY AND CREATING JOBS. SO I WOULD END BY SAYING THAT BOSTON PILOT PROGRAM IS A SUCCESS .. IT HAS RESULTED IN BOTH SIGNIFICANT INCREASES IN PILOT PAYMENTS AND COMMUNITY SERVICES, IT IS A VOLUNTARY PROGRAM THAT REQUIRES NEGOTIATION BETWEEN THE CITY AND THE EXEMPT INSTITUTIONS AND TO EXPECT FULL PAYMENT TO AN AGGRESSIVE SCHEDULE SET BY THE CITY I THINK IS UNREALISTIC. THIS IS NOT THE PANACEA FOR SOLVING THE CITY'S FISCAL PROBLEMS.

THERE IS AREA FOR GROWTH, NO QUESTION ABOUT IT, BUT, YOU KNOW, YOU FROM NOT GOING TO SEE THIS KIND OF SUCCESS IN ANY OTHER CITY IN THE COUNTRY. NOW, THERE IS -- IF I MAY HAVE THIS ONE ISSUE, OF ALL OF THESE JOBS, THE STATE BENEFITS FROM THE INCOME TAX, NOT CITY, SO THAT WOULD BE ONE AREA THAT --NOT THAT CITIES HAVE HAD A LOT OF SUCCESS WITH THE STATE LATELY, BUT THAT WOULD BE, YOU KNOW, A LEGITIMATE AREA TO LOOK AT IN TERMS OF BOSTON SHARING SOME OF THAT REVENUE. THANK YOU.

>> THANK YOU.

JUST A POINT OF CLARIFICATION. I A LOT OF THE UNIVERSITIES, COLLEGES, EVEN MEDICAL INSTITUTIONS HAVE RETAIL SPACES AND COMMERCIAL SPACES, JUST FOR CLARIFICATION, COULD SOMEONE SPEAK TO THAT KIND OF TAXATION THAT IS KIND OF BLENDED IN AND HOW IT IS DISTINGUISHED FROM TAXABLE VERSUS BEING EXEMPT? >> SO THEY ARE TAXED UNDER REGULAR CHAPTER 59, JUST LIKE ANY OTHER PROPERTY OWNER, IF IT IS IN A HOSPITAL, IF THEY HAVE AN AWE BONN PAN ON THE FIRST FLOOR, IT HAS A TAX RATE SIMILAR TO OTHER BUSINESSES IN THE NEIGHBORHOOD SO THEY ARE PAYING FULL COMMERCIAL RATE CHAPTER 59 TAXES ON THAT.

>> AND WE DON'T HAVE LIKE AN IDEA OF HOW THAT IS SEPARATED OUT?

I MEAN, LIKE I AM THINKING BU IS AN URBAN CAMPUS, CON AVE, LOTS OF RETAIL, VERSUS BC, MORE OF A LESSER IN CAMPUS, JUST, YOU KNOW, CAN WE SEPARATE LIKE HOW MUCH THEY PAY BECAUSE THEY ARE -- THEY HAVE A NONEXEMPT PROPERTY AS WELL? >> NO, I DON'T THINK THAT WE HAVE EVER LOOKED AT IT THAT WAY. I MEAN, THEY GET A REGULAR TAX BILL LIKE EVERYBODY ELSE SO IT COMES IN AS PART OF THE PROPERTY TAXES BUT NO I DON'T THINK WE HAVE EVER DONE AN ANALYSIS LIKE THAT.

>> OKAY.

LET ME GIVE IT TO THE SPONSORS.
COUNCILOR ESSAIBI GEORGE.
>> THANK YOU, CHAIRMAN, AGAIN,
AND THANK YOU ALL, AND FOR YOUR
PRESENTATION, SAM, FOR YOUR
PRESENTATION AND THE REST OF YOU
FOR YOUR QUESTIONS AHEAD OF
TIME.

CAN YOU TELL ME A LITTLE BIT ABOUT HOW THE PROPERTY HAS CHANGED OR THE LANDMASS, LAND USE HAS CHANGED OVER TIME? BECAUSE SAM IS SAYING THAT THERE HASN'T BEEN A LOT OF
INSTITUTIONAL GROWTH BUT I AM
CURIOUS OVER A PERIOD OF FIVE
AND TEN YEARS WHAT HAS CHANGED,
BECAUSE THERE IS THIS FEELING OF
CREEP ACROSS MANY OF OUR
NEIGHBORHOODS IN THE CITY THAT
INSTITUTIONS ARE GROWING, SO IF
WE CAN TALK A LITTLE BIT ABOUT
THE ACTUAL LAND USE CHANGES.
>> SURE.

I DON'T THINK WE HAVE THE DETAILS OF THIS TODAY BUT WE CERTAINLY COULD GET YOU A LOOK, YOU KNOW, FIVE, TEN YEARS BACK, IF THERE IS ANYTHING OF, ON AN ENTIRE LEVEL YOU CAN SAY ABOUT THAT?

>> I THINK THE OTHER SAY IS
INSTITUTIONS SELL AND BUY THINGS
SO IT IS GOING IN BOTH
DIRECTIONS.

I THINK THAT CERTAINLY WHEN THEY BUY THINGS, THAT IS VERY NOTICEABLE FOR PEOPLE BUT IT MAY NOT BE AS NOTICEABLE WHEN THEY SELL THINGS.

>> COUNCILOR, WE PREPARED A
TABLE, I CAN SHARE WITH YOU THAT
SHOWS THE CHANGE BROKEN DOWN BY
THE DIFFERENT EXEMPT CAUSES OR
USES FOR EACH OF THE DECADES
FROM 1988 TOED 2018.

SO IT COVERS A 30-YEAR PERIOD, BUT WE HAVE IT BROKEN DOWN BY DECADE.

>> I WOULD APPRECIATE THAT, THANK YOU.

>> ONE THING ALSO I WOULD ADD, THERE ARE EXEMPT PROPERTIES OR INSTITUTIONS WHO BUY PROPERTY AND KEEP THOSE PROPERTIES ON THE TAX ROLL, SO WHEN YOU ARE LOOKING AT THE BREAK WITHOUT NOT CAPTURING IT ALL, BECAUSE SOME ARE STILL TAXABLE.

>> I APPRECIATE THAT, THANK YOU.
>> AND THEN DO WE KNOW WHAT -WE TALKED A LITTLE BIT ABOUT OR
PRESENTED A LITTLE BIT ABOUT THE
SUCCESS OF BOSTON'S PILOT
PROGRAM.

HOW DO WE MEASURE SUCCESS? AND WHAT IS THE COMPARISON THAT IS BEING MADE BETWEEN CITIES?
>> SO I THINK IN THAT REGARD, IN
TERMS OF VOLUMES OF CASH
PAYMENTS --

>> BOSTON IS A LOT MORE -- A
LOT, THERE ARE A LOT MORE
INSTITUTIONS THAN OTHER CITIES,
VOLUME AS OPPOSED TO PERCENTAGE?
>> LIKE I SAID, IN THAT REGARD,
I AM SPECIFICALLY TALKING
TALKING ABOUT CASH PAYMENTS IN
THE DOOR.

I DO WANT TO MAKE CLEAR THAT I THINK THE CITY OF BOSTON'S POSITION IS THAT THERE IS MORE TO DO. WE HAVE BEEN SUCCESSFUL BUT CERTAINLY WE ARE SUPPORTIVE OF THE GUIDELINES OF 2011 .. AGREEMENT, AND SO WHILE WE ARE A VERY SUCCESSFUL PROGRAM, WE AGREE THAT THERE IS PROGRESS TO BE MADE AND WE CERTAINLY CONTINUE TO STRESS THE IMPORTANCE IN PARTICULAR FOR THE CITY OF BOSTON'S BUDGET OF THE CASH PAYMENT BUS CERTAINLY OF PROVIDING COMMUNITY BENEFITS AS PART OF A LARGER PROGRAM AS WELL.

>> THANK YOU.

AND THEN SPEAKING OF PAYMENTS, ONE OF THE THINGS THAT IS FRUSTRATING TO ME IS WHEN WE ARE PAYING INSTITUTIONS TO USE THEIR FACILITIES.

>> UH-HUH.

>> AND ANY OF THEIR INSTITUTIONS.

DO WE HAVE AN IDEA OF HOW MUCH WE SPEND AS A CITY, WHETHER IT IS THE CITY OF BOSTON OR BOSTON PUBLIC SCHOOLS, BECAUSE BPS PAYS FOR SOME 0 OF THAT SPACE.

DO WE HAVE AN IDEA OF HOW MUCH WE SPENT WITH GLIEWFORTS.

>> I DON'T HAVE THAT NUMBER.

IT IS SOMETHING WE COULD CERTAINLY LOOK AT THE DATA TO SEE IF IT IS PRESENTABLE.

WE MAY HAVE TO SORT OF ASK THE QUESTION TO OUR -
>> THAT IS A REALLY IMPORTANT QUESTION, BECAUSE ANY OF THESE

INSTITUTIONS THAT ARE NOT --

MOST OF THEM ARE NOT FULFILLING THEIR COMMITMENT TO THE PILOT PROGRAM, BUT THEN WE ARE WRITING THEM A CHECK, WHETHER IT IS FOR A GRADUATION, WHETHER IT IS FOR ANY OF THEIR SPACE FOR ANY PURPOSE, TO ME, THAT -- I HAVE A PROBLEM WITH US WRITING THAT CHECK.

WE SHOULD BE TAKING IT OUT OF, YOU KNOW, SOME SORT OF ACCOUNTING FORMULA, WE ARE TAKING IT OUT OF THEIR DEBIT COLUMN OR --

- >> I CERTAINLY -- I CERTAINLY UNDERSTAND THAT POINT, BUT THE NATURE OF THE VOLUNTARY PROGRAM WOULD MEAN THAT WE DON'T -- WE CANNOT COMPEL AN INSTITUTIONS TO GIFT US SOMETHING, RIGHT? AND SO WHILE WE MIGHT WORK WITH THEM AND TRY TO COME UP WITH AN AGREEMENT ALONG THE SAME LINES, WE CAN'T SORT OF THROUGH THE BACK OFFICE CITY FINANCE FUNCTION CREDIT AND DEBIT BASED ON THE VARIOUS EXPENDITURES AND REVENUE THAT ARE COMING FROM THESE PARTICULAR INSTITUTIONS BECAUSE THEY ARE TAX EXEMPT EXEMPT, SO IF IT IS IN LIEU OF TAXINGS IT SORT OF TRIGGERS THIS TAX-EXEMPT ISSUE.
- >> I STILL THINK IT IS AN INTERESTING DOLLAR AMOUNT TO SEE AND HOW MUCH WE ARE SPENDING AT THESE DIFFERENT INSTITUTIONS AND WHY.
- I KNOW YOU HAVE 37 COMMUNITY
 BENEFIT REPORTS, SAM MENTIONED
 THERE ARE 47 THAT ARE EXCEPT.
 ARE WE MISSING TEN?
 IS THERE A REASON WHY WE DON'T
 HAVE THOSE TEN REPORTS?
 >> BECAUSE IT IS A VOLUNTARY
 PROGRAM, IT IS AS UP IT IS UP TO
 THEM.
- >> SOME ARE DOING COMMUNITY BENEFITS BUT UNABLE TO TRACK THEM WITHOUT THE REPORT.
- >> THANK YOU FOR THAT.
- >> IF YOU CAN ACTUALLY SHARE THE LIST OF WHO IS MISSING.
- I KNOW, I THINK I HAVE IT IN MY

NOTES BUT TO BE, IF THAT WAS MORE CLEAR THAT WOULD BE GREAT. >> THANK YOU.

COUNCILOR EDWARDS.

>> I WANT TO START OUT WITH THE INFORMATION AND THE NUMBERS AND MAKE SURE WE ARE TALKING ABOUT ACCURATE UP TO DATE NUMBERS. ANY OF THE NUMBERS THAT YOU STATED SO FAR IN TERMS OF WHAT HAS -- WHAT IS OWED IS BASED OFF OF THE 2012 ASSESSMENT OF THE PROPERTY, AM I CORRECT OR IS IT BASED OFF AN ANNUAL ASSESSMENT OF THE PROPERTY VALUES? >> IT IS NOT BASED OF AN ANNUAL ASSESSMENT, IT IS, I BELIEVE BASED OFF THE 2011 TASK FORCE GUIDELINES.

>> SO WHEN WE ARE TALKING ABOUT THE NUMBERS AND THE ASSESSED VALUES, WE ARE TALKING ABOUT THIS PROPERTY THAT THEY HAVE BASED OFF OF 2011 VALUES.

>> UH-HUH.

>> RIGHT?

SO WHEN -- THAT'S WHY I THINK IT IS VERY HARD TO JUDGE THE SUCCESS OF THIS PROGRAM AND PAT OURSELVES ON THE BACK WHEN WE ARE NOT TALKING ABOUT 2018 VALUES OF PROPERTY, WHICH HAVE GONE UP EXPONENTIALLY, AT LEAST FOR ME AND MY TAX BILL. SO WHEN WE ARE DOING THIS KIND OF ANALYSIS I THINK IT IS REALLY IMPORTANT FOR THE CITY TO TAKE LEADERSHIP AND TO DO THAT -- CAN THE CITY DO THAT AND GIVE US ACCURATE DATA ABOUT WHAT IS ACTUALLY -- WHAT THESE PROPERTIES ARE ASSESSED AT? >> CERTAINLY -->> IT IS NOT SOMETHING WE PURSUED TO DATE BECAUSE WE HAVE BEEN FOCUSED ON GETTING TO 100 PERCENT IMPLEMENTATION WITH THE EXISTING CASH BENEFIT PORTION OF THE PROGRAM. IT IS OBVIOUSLY FAIRLY SIGNIFICANT UNDERTAKING AND SOMETHING THAT WE WANT TO BE SURE THAT WE HAVE ALIGNED ON THE GOAL OF DOING THE REASSESSMENT

AND WHAT WE WILL ULTIMATELY RECEIVE BY DOING A REASSESSMENT. AND SO THAT IS LIKE FOR US THE FIRST STEP HAS BEEN TO FOCUS ON 100 PERCENT IMPLEMENTATION OF THE GUIDELINES. CERTAINLY A REASSESSMENT OF SOMETHING THAT IS FEASIBLE.

SO I APPRECIATE THAT, NOTING
THAT IT SEEMS TO BE THE PRIORITY
OF THE CITY TO WORK ON
2011 NUMBERS AND AT LEAST
GETTING THAT TO 100 PERCENT
VERSUS GETTING THE 2018 VALUES.
SO MY -- I GUESS I AM AWFUL
CURIOUS IN TERMS OF ACCURATE
INFORMATION WHY AREN'T ALL OF
THE TAX-EXEMPT INSTITUTIONS THAT
OWN PROPERTY IN THE CITY OF
BOSTON LISTED ON OUR WEBSITE?
>> AND THEIR PILOT PAYMENTS ARE
NOT LISTED?

>> THIS IS JUST THE NONPROFITS, VERSUS THE NONPROFIT --. >> BUT THAT'S PAID PILOT PROGRAMS, IT IS A SEPARATE PILOT PROGRAM P.

>> SO THE CITY OF BOSTON -- I AM ASKING IF THAT INFORMATION BE PUT OUT THERE PUBLICLY FOR THE CITY OF BOSTON TO -- IF WE ARE GOING TO TALK ABOUT WHERE THE MONEY IS COMING FROM, OR WE ARE TALKING ABOUT PILOT PAYMENTS AND ALL OF THE INFORMATION AND THE PILOT PROGRAMS BE MADE AVAILABLE, RIGHT?

AND THEN ALSO, WHEN WE ARE

TALKING ABOUT, THERE ARE OTHER NON-- THERE IS EXEMPT OTHER INSTITUTIONS THAT HAVE ALTERNATIVE TAX PAYMENTS THAT MAY NOT BE WITHIN THE PILOT PROGRAM AND I AM JUST CURIOUS WHEN THE CITY IS NEGOTIATING THOSE AND WHEN THOSE AGREEMENTS ARE UNDER 121 A COULD THE CITY BE MAKING THAT INFORMATION AVAILABLE AS WELL?

>> IT IS ON THE WEBSITE.
ALL OF THE CONTRACTS AND THE
AGREEMENTS ARE --

>> ON THE 121 A AND --

>> THE PAYMENTS AMOUNTS -- THE

CONTRACTS ARE AVAILABLE ON THE WEB PAGE, BUT PAYMENTS -- THE PAYMENT AMOUNTS WOULD BE AVAILABLE GOING THROUGH THE COLLECTOR SITE.

>> OKAY.

>> SO WITH THE WARD AND PARCEL OR THE ADDRESS YOU WOULD BE ABLE TO LOOK UP ANY OF THE PAYMENT INFORMATION.

>> AND WE WOULD BE ABLE TO SEE HOW MUCH THE PAYMENT PLAN HAS BEEN PUT IN AND HOW MUCH WE HAVE RECEIVED?

>> I'M SORRY.

CAN YOU SAY THAT AGAIN.

>> WE WOULD BE ABLE TO SEE IF THERE IS ANY GAP?

>> THAT'S ALSO SOMETHING THAT THE COLLECTOR IS LOOKING AT AND REVIEWING AND ASSESSING.

WE ARE LOOKING AT REVIEWING AND MAKING SURE THAT THE PAYMENTS THAT WERE EXPECTED TO COME IN HAVE ACTUALLY COME IN.

>> SO WHEN IT COMES TO THESE OUASI GOVERNMENT INSTITUTIONS, I AM SPECIFICALLY TALKING ABOUT THE BPDA, AND I AM CURIOUS WHY THE CITY IS ACTUALLY ENABLED UNDER STATE LAW AND 121 B IT SAYS YOU MAY NEGOTIATE WITH AN AUTHORITY OR AGENCY SUCH AS AS THE BPDA OR HOUSING AUTHORITY TO ACTUALLY COME UP WITH PAYMENT IN LIEU OF TAXES, WHERE THERE ARE TAX-EXEMPT INSTITUTION, I AM WONDERING WHY OR IF THE CITY WOULD EVER CONSIDER NEGOTIATING WITH A BPDA FOR THEM ACTUALLY TO MAKE SOME PAYMENTS AS WELL.

>> SO I THINK IT WOULD BE, FIRST OF ALL, A SEPARATE DISCUSSION OBVIOUSLY BECAUSE THEY ARE A CITY GOVERNMENT AGENCY, AND NOT

--

>> BUT THEY ARE SEPARATE FROM US, RIGHT?

>> YES.

>> THEY DON'T GET OUR TAX DOLLARS --

>> BUT IN TERMS OF THE GENERAL STRUCTURE, WE HAVE SORT OF A NON-- TAX-EXEMPT INSTITUTIONS IN

MASSPORT AND 121 A AND B ARE GENERALLY PARCELS THAT WOULD OTHERWISE BE TAXABLE, AND SO THE BPDA IS REALLY WHILE NOT PART OF THE CITY OF BOSTON, IT IS A CITY GOVERNMENT FUNCTION.

BPDA PROPERTIES HAVE, FROM MY UNDERSTANDING THEY HAVE A

UNDERSTANDING THEY HAVE A VARIETY OF TAX AGREEMENTS, SO SOME PAY 59 TAXES, SOME HAVE THEIR OWN INDIVIDUAL PILOT AGREEMENTS.

A FEW DO NOT.

AND THOSE ARE GENERALLY PROPERTIES THAT HAVE AN AGREEMENT THAT MAY BE A 99 YEAR LEASE, SOMEWHERE IN THE YEAR 50 OR 60 OR 70 WITH SOME VERY LONG TERM LEASE FOR A PERIOD OF TIME IN ORDER TO GET SOMEBODY IN THAT PROPERTY THEY BASICALLY HAD TO -- HAVE THE RIGHT -- PROPERTY AGREEMENT, TAX AGREEMENT. SO THERE IS SOME VARIETY IN TERMS OF THE TYPES OF PARCELS THAT THE BPDA HAS AND WHETHER WE ARE COLLECTING TAXES ON THOSE. UNDER THIS MAYOR THE BPDA HAS GONE THROUGH THE PRO GROSS OF UPDATING AS MANY GROUND LEASES AS THEY CAN AND ADDING PILOT AGREEMENTS AND IN MANY CASES CHAPTER 59 AGREEMENTS TO THOSE, SO WE ARE MAXIMIZING OUR ABILITY TO COLLECT TAXES ON THE PARCELS THAT ARE OVER SEEN BY THE BPDA. >> RIGHT.

BUT YOU HAVE NOT ENGAGED IN ACTUAL PAYMENTS FROM THE BPDA, LANDLORD OR PROPERTY OWNER? >> NO.

BECAUSE WHEN WE DO COLLECT TAXES, THEY ARE PAID FOR, GENERALLY, BY THE TENANT OF THE PARCEL.

>> RIGHT.

>> SO EVEN IN A 121 A AND B, THAT TAX IS EVENTUALLY PASSED DOWN TO THE PARCEL.

>> I AM A LANDLORD.

MY TENANTS WOULD PAY TAXES AND SO ON AND SO FORTH AND THEN I ALSO PAY TAXES.

SO AS A LANDLORD AND PROPERTY

OWNER, FOR THE CITY OF BOSTON, SO I AM JUST -- WHY WOULDN'T WE TREAT THE BPDA LIKE A NORMAL BOSTONIAN.

>> I AM JUST CURIOUS, I WANTED LEADERSHIP AND SEE SOME INNOVATIVE WAYS OF MAKING SURE WE ARE BRINGING ALL INSTITUTIONS TO THE TABLE TO MAKE, TO BE MORE EQUITABLE, SO, YES, WE ARE GETTING SOMETHING FROM THE BPDA, I AM ASKING WHY WOULDN'T WE ASK FOR MORE?

>> BECAUSE, BASICALLY BECAUSE IT IS A TAX -- PARCEL, SO CAN IT BE TAXED? WE DON'T -- THE PROPERTY TAXES ARE ASSESSED TO A PARCEL, AND SO THOSE INDIVIDUAL AGREEMENTS WITH BPDA TENANTS ARE, DETERMINE THE AMOUNT OF TAXES PAID.

>> SO.

I AM JUST GOING TO SAY AGAIN AND I WILL MOVE ON TO THE NEXT ROUND OR SOMETHING, BUT THIS IS IN THE STATE STATUTE, SO IF YOU ARE CHOOSING NOT TO, THEN I WOULD PREFER THE CITY JUST TO SAY WE DON'T WANT TO, BUT MAY IS AN OPTION AND I THINK THE CITY SHOULD CONSIDER IT.
>> BUT I THINK THE OTHER PART OF

IT IS THE 121 A AND 121 B
AGREEMENTS THE BPDA IS A PARTY 0
IT, THE ASSESSING DEPARTMENT IS
A PARTY 0 IT, THE DEVELOP SCER A
PARTY TO IT OR THE TENANT OR
WHOEVER THE AGREEMENT IS WITH.
AND SO IT IS NOT, IN THE 121 A
AND B IT IS NOT NECESSARILY THAT
THEY ARE THE OWNERSHIP, THAT
THEY CERTAINLY HAVE AN INTEREST
IN THE PROPERTY, BUT THE
PROPERTY IS REALLY STILL OWNED
BY THE DEVELOPER, ESPECIALLY THE
-- IN SOUTH BOSTON.

>> FOR EXAMPLE -- PARK AND CHARLESTOWN ARE OWNED BY THE BPDA AND I BELIEVE THE BPDA MAKES \$61 MILLION A YEAR, RIGHT? SO IT IS STRAIGHT OUT OWNERSHIP. THEY OWN THAT AND THEY MAKE MONEY OFF OF IT THE, AND SO SO THERE SHAH MAY CLAUSE IN THE

STATE LAW THAT ALLOWS FOR YOU TO CONSIDER ASKING FOR, IN LIEU OF TAXES SOME FORM OF PAYMENT, SO I AM ASKING YOU TO CONSIDER THAT. >> THAT KIND OF THOUGHT PROCESS. THEY ARE MAKING MONEY OFF PROPERTY IN BOSTON.

SO IF I WERE TO, I PAY MY ACTUAL TAXINGS, THAT IS ALL I AM BRINGING UP UNDER 121 B.

- >> COUNCILOR, THERE IS NOT A FORMAL AGREEMENT YOU ARE TALKING ABOUT THERE, BUT THERE IS --
- >> I AM FULLY AWARE --
- >> INFORMAL.
- >> I AM TALKING ABOUT THE LANGUAGE SAYS MAY.
- I AM JUST ASKING FOR THE CITY ->> I AM SAYING TO YOU THERE ARE
 OTHER WAYS IN WHICH THE BPDA IS
 MAKING CONTRIBUTIONS TO THE CITY
 IN TERMS OF ITS RESOURCES,
 SUPPORTING OTHER CITY FUNCTIONS.
 SO IT IS NOT -- IT IS NOT LIKE
 THEY ARE NOT DOING ANYTHING.
 >> AND I HAVEN'T SAID THAT.
 >> OKAY.
- I AM JUST MAKING SURE THAT --
- >> I AM VERY CLEAR -->> THE FULL PICTURE IS OUT THERE.
- >> THE FULL PICTURE IS OUT THERE FOR MANY PEOPLE, BUT I THINK THE QUESTION -- AND I APPRECIATE THE DEFENSE OF THE BPDA BUT I WANT TO BE CLEAR.
- I AM NOT ATTACKING OR SAYING THEY ARE NOT DOING ANYTHING. I AM ASKING FOR THE DEPARTMENT TO CONSIDER THE -- WHAT IS OUT THERE UNDER, THE MAY THAT IS OUT
- >> I THINK THE MAY ALLOWS US TO EXECUTE THE 121 A AND B AGREEMENTS WHICH ALLOWS US FOR US TO CHARGE 59 TAXINGS OR NEGOTIATE A PILOT OR SOMETHING LIKE THAT.

THERE UNDER STATE LAW.

CERTAINLY WE CAN LOOK AT THE LANGUAGE YOU ARE RAISING, HAPPY TO TALK MORE ABOUT IT, I THINK WE HAVE USE THE 121 A A AND 121 B OPTION TO TRY TO COME UP WITH ALIGNING EXAMINE ECONOMIC

DEVELOPMENT GOALS REQUEST
MAXIMIZING TAX QUESTIONS
REGARDLESS OF WHO IS ULTIMATELY
PAYING THOSE TAXINGS.

>> ALL RIGHT.

AND -- I WILL WAIT FOR THE NEXT ROUND.

- >> I JUST HAVE A QUICK AGAIN, CHAIRING, SO UMASS BOSTON HAS A LOT OF LAND IN THE DORCHESTER HARBOR, DO WE HAVE A MAY CLAUSE WITH THEM TO PAY ANY PROPERTY TAXES FOR THAT ACREAGE THAT THEY HAVE?
- >> THERE IS A STATE PROGRAM, A STATE PILOT PROGRAM THAT IS REALLY SET BY THE APPROPRIATIONS THAT THE STATE GIVES TO IT EVERY YEAR, SO BASICALLY WHATEVER THE ULTIMATE DOLLAR IS THAT THEY DETERMINE AS PART OF THE BUDGET PROCESS, THAT SORT OF FILTERS OUT ACROSS THE STATE IN TERMS OF HOW MUCH REIMBURSEMENT IS GOING TO BE MADE.
- >> SO DO WE GET A PORTION OF THAT?
- SO THE WHOLE STATE GETS
 SOMETHING OUT OF UMASS BOSTON,
 WE DON'T GET ANYTHING --
- >> I'M SORRY THAT LINE ITEM ITSELF IS REALLY NOT WITHIN THE UMASS BOSTON.
- I'M SORRY, IT IS FOR STATE LAND IN GENERAL.
- >> STATE LAND IN GENERAL.
- >> SO WE GET ABORTION FOR THE JFK AND ASH BURGH AND SO ON AND SO FORTH?
- >> NOT ALL OF THE PARCELS, BUT SOME OF THE PARCELS, UMASS BEING ONE OF THEM, WE DO GET REIMBURSED ON STATE OWNED LAND. THERE IS SOME JUVENILE FACILITIES IN HYDE PARK WE GET REIMBURSED ON, SOME PROPERTIES IN FENWAY, IT IS NOT EVERY STATE.
- >> AND IS IT AT THE SAME RATE OR IS IT A REDUCED RACE I WOULD IMAGINE?
- >> I DO NOT BELIEVE IT IS AT THE SAME RATE AS THE GENERAL POPULATION.

- >> SO WELL, IT IS AT THEIR WILL?
- >> RIGHT.
- >> CORRECT.

OKAY.

AND I AM SURE IT IS NOT --

- >> AS THEY OFTEN ARE, YES.
- >> PROBABLY DECLINING LIKE STATE

OKAY.

- >> COUNCILOR FLYNN.
- >> THANK YOU.
- >> THANK YOU, COUNCILOR CIOMMO.
- >> THANK YOU, COUNCILOR CIOMMO. AND THANK YOU TO THE PANELISTS FOR BEING HERE.
- IN THE INTEREST OF FAIRNESS, I KNOW SOME NONPROFITS ARE PAYING THEIR SHARE AND SOME ARE NOT MAKING THAT COMMITMENT.
- MY QUESTION WOULD BE, WHAT STEPS COULD BE TAKEN TO ENCOURAGE THOSE NONPROFITS THAT ARE NOT PAYING THEIR SHARE TO PAY THEIR FAIR SHARE TO CONTRIBUTE TO BE MORE ENGAGED IN THE CITY?

>>

- >> I THINK WE ARE FOCUSED ON BUILDING POSITIVE WORKING RELATIONSHIPS WITH EACH OF THE INSTITUTIONS, YOU KNOW, SEVEN YEARS INTO THE PROGRAM, EDUCATING EVERYBODY ON WHAT THE PILOT PROGRAM IS AND TRYING TO IMPROVE PAYMENTS AS WELL AS COLLECTING MORE INFORMATION ON COMMUNITY BENEFITS AND LIKE EMMA SAID OUR GOAL IS REALLY TO REACH 100 PERCENT PARTICIPATION OF THE CURRENT PROGRAM.
- >> IS THERE ANY TYPE OF OUTREACH WHERE SOME ORGANIZATIONS
 THROUGHOUT THE CITY CAN MEET
 SOME OF THESE NONPROFITS AND
 SOME OF THESE GREAT COLLEGES,
 UNIVERSITIES, HOSPITALS AND LET
 THEM TELL THEIR STORY ABOUT WHY
 THESE SERVICES OR WHY FUNDING IS
 CRITICALLY NEEDED TO SUPPORT OUR
 NEIGHBORHOODS IN BOSTON BUT IS
 THERE A CONNECTION BETWEEN THE
 NONPROFITS THAT CONTRIBUTE AND
 THE PEOPLE OF BOSTON THAT REALLY
 IMMEDIATE THESE SERVICES AND
 DEPEND ON THE NONPROFITS IN THE

CITY AS WELL? >> SO I THINK THAT IS A GREAT IDEA. YOU KNOW, MANY OF THESE IDEA. >> THE ONLY THING I WOULD ADD IS, YOU KNOW, WE ARE STILL WORKING ON PROCESSING THE 37 COMMUNITY BENEFIT REPORTS FROM THIS YEAR, BUT -- AND WE WILL BE POSTING THEM ON THE WEBSITE LATER THIS THEM ON THE WEBSITE LATER THIS YEAR. WHAT YOU'LL SEE AS YOU LOOK THROUGH THEM IS A VARIETY OF PROGRAMS THAT HAVE BEEN DEVELOPED OVER THE COURSE OF TIME ORGANICALLY IN CONJUNCTION WITH RESIDENTS, PROFESSORS, STUDENTS, THINGS HAVE JUMP START THE COMMUNITY PROGRAMS THAT ARE REPORTED TO DATE. >> ARE WE COMMUNICATING WITH THE YOU NONPROFITS MAYBE HOSPITALS AND MEDICAL INSTITUTIONS, IDENTIFYING CRITICAL ISSUES IMPACTING THE CITY OR SUBSTANCE ABUSE PUBLIC HEALTH IN TARGETING THE COMMUNITY BENEFITS TO CERTAIN ISSUES THAT IMPACT THAT NEIGHBORHOOD OR THE CITY? >> I'LL HAVE CASEY TALK ABOUT THIS MORE BECAUSE THIS IS WHAT SHE'S BEEN FOCUSSED ON. THE COMMUNITY DRIVEN PROCESSES THE CITY HAS TAKEN IMAGINE BOSTON 2030 AND GO BOSTON HAVE CLEARLY DEFINED WHAT THE COMMUNITY PRIORITY ARE AND SO THE CITY HAS REALLY EMPHASIZED ALIGNING WITH THOSE PRIORITY AND THE FOCUS THE CITY TRIES TO ALIGN WITH AND THEN IN PARTNERSHIP WITH OUR INSTITUTIONS. IT'S CERTAINLY SOMETHING WE CONTINUE TO TRY TO GET BETTER ALIGNMENT WITH INSTITUTIONS ON. THE BENEFITS THEMSELVES ARE ALSO PART OF A VOLUNTARY PROGRAM. WE WORK CLOSELY WITH INSTITUTION TO IDENTIFY NEW OPPORTUNITIES AND WORK WITH THEM TO CONTINUE TO ALIGN PARTICULARLY IN THE FUTURE ON WHAT THOSE MIGHT BE. BUT IT IS DIFFICULT FOR US TO

SORT OF DIRECTLY LINK THE TWO BECAUSE OF THE NATURE OFáf<÷ THE PROGRAM.

>> I'LL ADD TWO COMMENTS.
THE FIRST BEING WE WORK WITH
MANY INSTITUTIONS OUTSIDE THE
PILOT PROGRAM WHETHER IT'S
SUBSTANCE ABUSE OR OTHER ISSUES.
SOMETIMES THE BENEFITS AREN'T
QUANTIFIABLE SO THEY'RE NOT
INCLUDE IN COMMUNITY BENEFITS
REPORTS BUT WE KNOW WE'RE WORK
WITH THEM IN A VARIETY OF
MANNERS EVEN IF THEY'RE NOT
QUANTIFIABLE.

THE SECOND THING I'D ADD IS THROUGH THE HOME SPECIFICLEY SPECIFICALLY HAVE A PROCESS INCLUDING MEMBERS OF BCHC AND THE PUBLIC HEALTH COMMUNITY AS A PART OF THAT.

>> THANK YOU.

I HAVE ONE QUESTION FOR SAM.

SAM, DO YOU HAVE ANY
RECOMMENDATIONS ON HOW WE CAN
WORK CLOSER WITH THE NONPROFITS
IN THE CITY ENCOURAGING THEM TO
PAY THEIR FAIR SHARE OR PROVIDE
MORE COMMUNITY BENEFITS.

WHAT'S THE ATTITUDE OF SOME OF
THE NONPROFITS IN THE CITY?

>> I THINK BASICALLY THE WAY THE
ADMINISTRATION IS WORKING IN

WORKING WITH THE INSTITUTIONS

BUT IT IS VOLUNTARY AND IT'S BASED ON THEIR SITUATION AS TO HOW MUCH THEY CAN PAY. THIS KIND OF HEARING BRINGS THAT ISSUE OPEN MORE. THERE'S NO WAY TO COMPEL THE INSTITUTIONS TO MAKE THE PAYMENTS. IT'S MORE OF THE RELATIONSHIP BUILDING THAN ANYTHING ELSE. I DON'T THINK EMBARRASSING OR BULLYING IS GOING TO BE PRODUCTIVE AT ALL SO IT'S REALLY A RELATIONSHIP ISSUE UNDER CURRENT MASSACHUSETTS LAW. >> I JUST WANT TO SAY THANK YOU FOT PANELISTS FOR BEING HERE AND TAKE MIG QUESTION. >> THANK YOU.

COUNCILOR JANEY.

>> AS AN OPENED UP I TALKED ABOUT THE CONTRIBUTIONS OF OUR CULTURAL AND INSTITUTIONAL HOSPITALS IN BOSTON BUT NOT ALL BOSTON RESIDENTS ACCESS THOSE EQUALLY OR UTILIZE THEM EQUALLY. SO WHILE I APPRECIATE YOUR EARLIER COMMENTS ABOUT THE JOBS, SAM, I THINK YOU SAID THAT OF THE TOP 10 EMPLOYERS, EIGHT OF THE NONPROFIT EMPLOYERS. HOW MANY JOBS ARE YOU ACTUALLY TALKING ABOUT? >> I THINK ABOUT 75,000 JOBS. >> 75,000 JOBS? HOW MANY OF THOSE JOBS ARE FOR

HOW MANY OF THOSE JOBS ARE FOR BOSTON RESIDENTS VERSUS RESIDENTS THAT LIVE NEWTON, BROOKLINE, STOUGHTON, CAMBRIDGE? >> I DON'T KNOW.

I DON'T HAVE A BREAK DOWN OF THAT.

>> DO YOU HAVE A BREAKDOWN WHETHER THE JOBS ARE HIGH PAY OR LOW PAYING JOBS?

>> THERE'S NO DETAIL IN THE INFORMATION THAT'S AVAILABLE BUT I THINK IT'S A MIX THROUGHOUT BUT NO SPECIFIC SPREAD SHEET OR INFORMATION THAT BRINGS OUT THAT DETAIL.

>> AND I ASK BECAUSE AS YOU

HIGHLIGHT HERE THESE

INSTITUTIONS ARE ECONOMIC ENGINES FOR THE CITY OF BOSTON BUT THE QUESTION REALLY IS WHO'S BENEFIT FROM THAT ECONOMIC SPUR IN THE CITY OF BOSTON. SO I CARE VERY MUCH ABOUT MAKING SURE THAT THE RESIDENTS IN BOSTON CAN PARTAKE IN THESE GREAT INSTITUTIONS. AS THE GREAT INSTITUTIONS. THEY CONTRIBUTE TO THE FABRIC OF BOSTON AND ABOUT WHAT MAKES BOSTON A GREAT WORLD CLASS CITY BUT IF SO MANY RESIDENTS ARE STILL BEING LEFT OUT THROUGH USAGE WHETHER IT'S THROUGH WHO GOES TO WHAT HOSPITALS AND WHO'S ABLE TO GET INTO OUR

UNIVERSITIES, IN ADDITION TO WHO ACTUALLY HOLDS A JOB THEN I

WORRY.

I APPRECIATE THE CITY TAKING A STANCE THAT CERTAINLY MORE COULD BE DONE AND AS YOU WORK TO GET TO 100%, I'M HOPING THAT YOU CAN SPEAK MORE OF -- TO WHAT THAT LOOKS LIKE.

>> CAN YOU SAY MORE ABOUT WHAT YOU MEAN?

>> YOU SAID EARLIER I THINK IN RESPONSE TO AN EARLIER QUESTION THAT THE GOAL HAS REALLY BEEN TO GET TO 100% VERSUS THE VALUE FOR 2018 SO LET ME BE CLEAR IN SAYING THAT.

I THINK WE SHOULD BE LOOKING AT THE ASSESSED VALUES OF WHAT PROPERTY IS WORTH TODAY BECAUSE AS EVERYONE KNOWS IN THIS ROOM WE'VE SEEN THEM SKYROCKET.
ON THE ONE HAND WE HAVE NON-PROFIT PARTNERS WHO CONTRIBUTE A LOT TO THE CITY OF BOSTON ARE NOT DOING -- 75% IS GREAT BUT THERE'S 20% OUT THERE WE'RE NOT GETTING AND CERTAINLY WANT TO GET TO 100% BUT WE'RE NOT DOING ASSESSED VALUES WE SHOULD BE DOING.

WHEN YOU SAY WE'RE TRYING TO WORK TOWARDS 100% WHAT'S THAT LOOK LIKE?

>> SURE.

ON THE CASH SIDE, WHICH IS THE SIDE WITH THE MOST DISCRETION FOR THE CITY OF BOSTON BECAUSE IT BECOMES REVENUE TO THE CITY WE CAN THEN PRIORITIZE WITHIN THE ANNUAL PROCESS, I MEAN 100% OF THE CASH PAYMENTS AS SET OUT BY THE 2011 TAX SOURCE AND THERE IS ALSO ROOM FOR IMPROVEMENT ON THE COMMUNITY BENEFITS SIDE. WE CANNOT ACKNOWLEDGE THE COMMUNITY BENEFITS HAVE HAPPENED.

WE STILL NEED MORE INFORMATION FROM NONPROFIT PARTNERS ABOUT WHAT THOSE COMMUNITY BENEFITS ARE SO 100% PARTICIPATION AND COMMUNITY BENEFITS REPORTING AND 100% PARTICIPATION AND 100% OF THAT CASH AS PART OF THAT CASH PROGRAM.

>> SO WHEN YOU TALK ABOUT --LET'S TALK ABOUT COMMUNITY BENEFIT PROGRAMS AND WE DON'T HAVE ALL THE REPORTS IN. WHO DETERMINES WHAT THAT COMMUNITY BENEFIT WILL LOOK LIKE AND WHETHER OR NOT THAT COMMUNITY BENEFIT IS TRULY BENEFITING BOSTON AND THEN AGAIN FOR THOSE WHO HAVE BEEN LEFT OUT AND WHETHER THEY'RE GETTING 75,000 JOBS JOB MENTIONED AND WHETHER THEY'RE ABLE TO ATTEND ONE OF THESE UNIVERSITIES OR HAVE ONE OF THEIR KIDS ATTEND THE UNIVERSITY. WHETHER THEY'RE GETTING THEIR

WHETHER THEY'RE GETTING THEIR
CARE AT ONE OF THESE WONDERFUL
WORLD CLASS HOSPITALS, WHO GETS
TO DETERMINE WHAT THAT BENEFIT
LOOKS LIKE AND WHETHER OR NOT IT
IS TRULY A BENEFIT TO THE
COMMUNITY PARTICULARLY THOSE
BEING LEFT OUT?

>> THE INSTITUTIONS ARE DECIDING AND WHAT WE DO WHEN THE REPORTS ARE SUBMITTED TO THE CITY OF BOSTON IS CONFIRM THE INSTITUTION'S REPORTED VALUE OF THOSE BENEFITS AS WELLS WHAT A 50% DISCOUNT WOULD BE ELIGIBLE AND UNDER THE 2011 GUIDELINES. SO WE ARE NOT DOING AN INDIVIDUALIZED REVIEW, COMMUNITY BY COMMUNITY, INSTITUTION BY INSTITUTION OF THE RELATIVE VALUE FOR THAT COMMUNITY OR INSTITUTION OR WHATEVER IT MAY BE BECAUSE THESE ARE ULTIMATELY SELECT THE INSTITUTION AS THEY ARE COMMUNITY BENEFITS AND BECAUSE IT IS PART OF THIS OVERALL PROGRAM THAT IS BY DEFINITION EXEMPT BECAUSE OF --BECAUSE OF THE TAX-EXEMPT STATUS.

THAT'S THE FRAMEWORK WE'RE WORKING UNDER.

>> IT'S IMPORTANT TO GO TO THE TAX SOURCE DOCUMENTS FROM 2011. THEY DEFINE THOSE BENEFITS AS DIRECTLY BENEFITING BOSTON RESIDENTS AND WE WORKED TO MAKE SURE IT'S AT LEAST AN ESTIMATE

FOR SOME PUBLIC EVENTS OF HOW MANY OF THE ATTENDEES ARE FROM THE CITY OF BOSTON, FOR EXAMPLE. AND SOMETIMES THEY'RE INVEST INNING AREAS THAT ARE THEIR SPECIALTY AND GIVING BACK IN THAT WAY TO THE COMMUNITY. THE OTHER PIECE IS THAT THE SERVICES ARE ABOVE AND BEYOND THE TAX-EXEMPT ORGANIZATION'S BENEFIT AND THERE'S CITY INITIATIVES, PROVISION OF PUBLIC SERVICES, POLICY COLLABORATION AND MEDICAL CARE AND SO ON. >> SO I CAN GO IN TO MORE DEPTH WITH THE NEXT PANEL ON COMMUNITY BENEFITS.

I ASKED MY QUESTION BECAUSE I WAS CURIOUS TO SEE WHETHER OR NOT THE CITY PLAYED A ROLE IN SHAPING WHAT THAT LOOKS LIKE. AND I'M ALSO INTERESTED IN MAKING SURE THE COMMUNITY HAS A SAY IN IT AND I ASK THIS BECAUSE COMING FROM EDUCATION ADVOCACY WE SEE IN SCHOOLS HAVE PARTNERS AND THE OUESTION BECOMES HOW ARE THEY SERVING THE INDIVIDUAL NEEDS OF THE CHILDREN AT THAT SCHOOL AND I THINK WHAT OUR SCHOOL DEPARTMENT HAS FOUND AND WHAT THEY'RE TRYING TO RECTIFY IS THAT SOMETIMES THERE IS A MISMATCH.

I THINK THERE'S MORE THAT CAN BE DONE BUT I CAN SAVE THAT FOR THE NEXT PANEL.

>> I WANT TO ADD TO THAT BECAUSE I PARTICIPATED IN NUMEROUS MASTER PLANS OVER THE YEARS SO EVERY INSTITUTION, COLLEGE, MEDICAL, HAS TO PROVIDE THE CITY WITH A 10-YEAR MASTER PLAN. THERE ARE TASK FORCES APPOINTED THROUGH NOMINATIONS AND THE MAYOR AND THE BPDA CONDUCTS THOSE MEETINGS WITH THE COMMUNITY.

AND USUALLY COMMUNITY BENEFITS ARE NEGOTIATED THROUGH THE PUBLIC PROCESS OF THE MASTER PLANNING OF THEIR GOALS AND DEARS FOR A 10-YEAR STRETCH. WHEN YOU SAY THE CITY GIVES US

WHAT THEY WANT BUT THERE IS A PROCESS WITHIN EACH COMMUNITY, FOR EXAMPLE, BOSTON COLLEGE, HARVARD AND BU HAVE TO PRESENT THEIR PLANS TO THE NEIGHBORHOOD OVER A SERIES OF MEETINGS AND AT THE END WHEN THERE IS SOME COMMON GROUND ON THOSE PROJECTS THEN COMMUNITY BENEFITS ARE NEGOTIATED, PUT IN A COOPERATION AGREEMENT AND DURING THE EXTEND OF THAT 10-YEAR MASTER PLAN, COMMUNITY BENEFITS ARE SUPPOSED TO BE COMING FORTH FOR THE COMMUNITY.

>> I APPRECIATE THAT.

I WOULD STILL STRONGLY SUGGEST THERE'S INPUT IN THE COMMUNITY PROCESS.

OFTEN TIME WHETHER WE TALK ABOUT REALITY OR COMMUNITY BENEFITS WITH HIGHER ED INSTITUTION WHATEVER IS BEING INVITED TO THE TABLE ARE NOT NECESSARILY THE PEOPLE WHO CAN BENEFIT THE MOST FROM A COMMUNITY BENEFIT PARTICULARLY IF WE'RE TALKING ABOUT BEING INTENTIONAL IN CLOSING THE GAP.

I TALKED ABOUT BOSTON BEING A WORLD CLASS CITY BUT THE QUESTION REMAINS FOR WHOM, WHO IS BEING LEFT OUT AND THAT'S WHY I ASK THAT.

IF I COULD IN MY REMAINING MINUTES JUST COME THROUGH SOME OF THE NUMBERS.

SO 75%.

WE HAVE ROOM FOR IMPROVEMENT AND WE HAVE TO GET TO 100%.

I'M NOT SURE I'M CLEAR ON THE STRATEGIES OR STEPS YOU'RE USING TO GET US THERE BUT THEN I ASK AND A WANT TO JUST GO THROUGH. IF I'M LOOKING AT EDUCATIONAL NON-PROFIT THERE'S 21 ACCORDING TO MY QUICK READ.

I'VE GOT NINE OF THE 21 SO LESS THAN HALF HAVE GIVEN 75% OR MORE.

ONLY SIX, SO 75% OR MORE BEING A C OR C-PLUS.

VIX -- SIX HAVE GIVEN 80% AND ONE HAS ONLY GIVEN 10% AND THE

ASK FOR THAT WAS ONLY \$3.5 MILLION.

I DON'T WANT TO PICK ON FOLKS
BUT BECAUSE WE KNOW THE BENEFIT,
\$3 MILLION IN THE BIG SCHEME
DOESN'T SOUND LIKE A LOT OF
MONEY WHEN YOU LOOK AT WHAT THE
INSTITUTIONS HAVE IN TERMS OF
THEIR OWN OPERATING BUDGET.
WHEN I LOOK AT THE MEDICAL, 16
TOTAL -- NOW, THEY'RE DOING THE
BEST OVERALL.

I DON'T KNOW IF YOU CAN HIGHLIGHT THEM AS EXAMPLES.
I DON'T KNOW WHAT STRATEGIES ARE WORKING AND ARE WE ABLE TO THEN -- DO YOU HAVE A SENSE OF WHY THIS IS?

LET'S START THERE.

>> THE COLLECTION OF PILOT CASH HAS LONG BEEN A PRIORITY FOR THE ASSESSING DEPARTMENT AND IN THE PAST YEAR PLUS AND THE QUESTION ABOUT WHAT WE'RE GOING ABOUT IT, WE CREATED A POINT PERSON WHO WORKS HAND AND GLOVE WITH THE ASSESSING DEPARTMENT WHO IS RESPONSIBLE FOR THE DAY TO DAY OF THE PROGRAM AND COMMUNICATING CONSTANTLY WITH THESE INSTITUTIONS TO TRY TO MAXIMIZE THE IMPACT OF THE PROGRAM. >> I'M WONDERING WHY YOU HAVE SO MUCH MORE SUCCESS WITH THEM VERSUS OTHERS.

>> I DON'T HAVE ANYTHING SPECIFIC TO SHARE.

IT MAY BE A GREAT QUESTION FOR ANOTHER PANEL BUT IT'S BEEN A TREND WE'VE SEEN OVER THE PAST COUPLE YEARS.

I THINK THERE'S A LONG STANDING IMPROVEMENT FOR THOSE TWO CATEGORIES.

>> AND FINALLY, AND I WILL END HERE, WE'VE JUST SEEN A DECLINE IN TERMS OF THE PERCENTAGE OF WHAT'S COMING IN.

>> WE MAY BE GOING IN THE
NUMBERS MAYBE A LITTLE BIT TOO
MUCH AND WE REPORT THE PILOT
PAYMENTS ON THE WEBSITE AND ONE
THING THAT'S DIFFERENT IS WE
DIDN'T GIVE A COMMUNITY CREDIT

TO THOSE WHO DID NOT SUBMIT TO THE PROGRAM WHERE IN THE PAST WE DID.

IT'S NOT REALLY A YEAR TO YEAR

COMPARISON THIS SPREAD SHEET TO THE NEXT ONE AND IF WE WERE CALCULATING THE SAME WAY AS NEXT YEAR IT WOULD BE A SLIGHT INCREASE OF PARTICIPATION FROM 65% TO 66% AND BECAUSE WE CALCULATED IT DIFFERENT BECAUSE á+

WHO SUBMIT TO COMMUNITY PROGRAMS WE SAW A BIG DECREASE THIS YEAR. >> HAS THERE BEEN AN DECREASE IN THE AMOUNT OWED OVER TIME? >> WE'RE STILL -- IN 2011 WE -- BASED ON THE VALUE IN 2011 -- 2012 WAS 20% AND 40% UNTIL WE REACHED 100% IN 2016 AND FOR 2017 AND 2018 WE'VE BEEN DOING A 2.5% ESCALATION ON THE VALUE

>> IN DOLLARS NOT PERCENTAGE.

- >> YES, DOLLARS.
- >> I'LL SAVE THE REST OF MY QUESTIONS FOR THE NEXT PANEL.
- >> THANK YOU.
- >> COUNCILOR, BEFORE WE CONTINUE I HAVE TO SAY I HAVE TO LEAVE IN FIVE MINUTES.
- I HAVE A LONG-STANDING FLIGHT.
- I APOLOGIZE FOR THE CONFLICT.
- >> COUNCILOR EDWARDS.
- >> I JUST WANTED TO GET INTO
 SOME OF THE ENFORCEMENT
 QUESTIONS ABOUT WHAT CAN AND
 CAN'T BE DONE IN AS MUCH AS I DO
 WANT TO PICK UP ON THE LINE OF
 QUESTIONING FROM COUNCILOR
 ESSAIBI GEORGE IN AS MUCH AS
 THERE'S BENEFITS FROM THE CITY
 OF BOSTON AND ZONING RELIEF
 GIVEN TO THESE INSTITUTIONS ANY
 WAY IN WHICH THEY'RE ASKING US
 FOR SOMETHING WHY AREN'T WE
 REMINDING THEM THEY'RE DERELICT
 IN THEIR PAYMENTS?
 >> BECAUSE IT'S A TAX-EXEMPT

PROGRAM THE PARTICIPATION IS REALLY A FUNCTION OF PARTICIPATION AND AS YOU SAID BEING A GOOD NEIGHBOR AND

CONTRIBUTING TO THE CITY OF BOSTON'S PROGRAMS. WE DON'T HAVE A BASIS FOR LINKING DIFFERENT SEPARATE CITY PROCESS THE COLLECTION OF PILOT BENEFITS BECAUSE WE DON'T HAVE A RIGHT TO CHARGE THEM TAXES ON ANYTHING ELSE IN LIEU OF TAXES. IT HAS TO BE VOLUNTARY -->> BUT A REMINDER, YOU'RE GETTING THIS ZONING FROM US FROM THE CITY OF BOSTON AND YOU OWE US THIS AND SHOWING THE ZONING VARIANCES EVERY TIME A CHECK COMES TO THESE INSTITUTIONS SHOULD BE ON A LIST AND NEXT TO IT IN THE COLUMN HOW MUCH THEY OWE US IN PILOT PAYMENT. I THINK A LOT OF THAT IS HELPFUL WITH PUBLIC PRESSURE AND THE ABILITY FOR US TO SIT AT THE TABLE WITH TRULY INFORMED INDIVIDUALS BECAUSE I DON'T BELIEVE THIS IS SOMETHING THE CITY OF BOSTON IS GOING TO BE ABLE TO DO BY ITSELF BUT WE NEED INFORMATION FROM THE CITY OF BOSTON.

I THINK THAT MEANS ANNUAL
ASSESSMENTS AND ALSO SHOWING
WHAT WE'RE GIVING THE
INSTITUTIONS IN A MONETIZED WAY.
AND TO SPEAK TO THE COMMENTS, I
WASN'T SMUR -- SURE IF THE CITY
FOLLOWED.

IN THE RECENT TAX BILL THE ONE THING I LIKED IN THE FEDERAL IS THEY AGREED TO TAX HARVARD ENDOWMENT.

ARE YOU AWARE OF THAT?

>> I'M NOT FAMILIAR.

>> HARVARD'S ENDOWMENT IS NOW

CONSIDERED TAXABLE AND WHEN I

TALK ABOUT BOLD ACTION IN

LEADERSHIP SINCE YOU'RE THE

ASSESSOR AND LOOKING AT THIS I

WANT TO LOOK AT WHY WE'RE NOT

LOOKING AT A FORM AND YOU'RE

TAXABLE AND UNDER MASS STATE

LAWS THEY'RE ALSO TAX-TEXT -
TAX-EXEMPT INSTITUTIONS WHICH

REQUIRES A CHANGE OF LAW AND AS

YOU HEARD FROM THE RESEARCH

BUREAU, THESE ARE CRITICAL

INSTITUTIONS TO THE CITY OF BOSTON AND IF WE WERE TO PURSUE SOMETHING AS A CHANGE IN THE STATS WOULD IMPACT WHAT WE LOOK LIKE.

AND JUST EXPECT IT TO RAISE IN THE NEXT 10 YEARS APPLYING TO HARVARD, M.I.T., AMHERST, WELLESLEY AND SMITH AND HARVARD BEING IN THE CITY OF BOSTON. I WOULD LOVE TO SEE BOLD LEADERSHIP OR CREATIVE THOUGHT IF THE IRS UNDER THIS ADMINISTRATION I THINK THE CITY COULD THINK OF FORMS AS WELL. I ALSO UNDERSTAND THE CITY OF BOSTON IS NEGOTIATING PILOT PAYMENTS WITH MASS PORT. THEIR AGREEMENT IS AUTOMATICALLY RENEWED EVERY YEAR AND TO PICK UP ON THE LINE OF QUESTIONS FROM MY COLLEAGUE, COUNCILOR JANEY, ABOUT THE COMMUNITY BEING AT T%C TABLE, WHO IS NEGOTIATING WITH MASS PORT AND WHO FROM THE COMMUNITY IS REPRESENTED AT THE TABLE?

- >> I DON'T HAVE THE LATEST ON THAT SO I'D HAVE TO FOLLOW-UP WITH YOU.
- >> AND JUST TO BE CLEAR, THERE IS NOT A CITY-WIDE DEFINITION OF BENEFIT.

REGARDING THE PILOT PROGRAM WE USE THE DEF FISSION FROM THE 2011 -- DEFINITION FROM THE 2011 REPORT.

WOULD THE CITY BEING OPEN TIE COMMITTEE OR COMMISSION THAT HELPS DEVELOP THE GUIDELINES FOR WHAT THAT WOULD BE FOR OUR COMMUNITY?

- >> I THINK WE'RE OPEN TO DISCUSSING ANYTHING THAT ENHANCE THE PROGRAM.
- I THINK WHEN WE'VE PREVIOUSLY GONE REASSESS PARTS OF THE PROGRAM IT'S BEEN A COMPREHENSIVE REVIEW AND IT'S BEEN A MAJOR UNDERTAKING AND BALANCED WITH CONTRIBUTES AND COMMUNITY AND OTHERS.

I THINK IT'S CRITICAL TO ANY PATH FORWARD IN TERMS OF

STRENGTHENING THE PROGRAM.
I THINK IT'S SOMETHING THAT
COMMUNITY DEVELOPMENT IN
DEFINING THOSE IS A GOOD THING.
AT THE END OF THE DAY WE CAN
ONLY MEASURE TO A GUIDELINE.
>> BUT IT'S COME FROM THE
COMMUNITY FIRST.

WHEN I HEAR ABOUT THE ZONING AND VARIANCES BEING PROVIDED I THINK WE DO IT -- WHEN IT COMES TO OTHER DEVELOPERS WE REQUIRE OR NEGOTIATE LINKAGE PAYMENTS AND IDP AND ALL SORTS OF THINGS, WHEN WE THINK THEIR ZONING BENEFITS TO BENEFITS FOR OUR COMMUNITY RIGHT NOW WITH THE OTHER DEVELOPERS SO WHEN HARVARD OR ANY OF THESE INSTITUTIONS ACT LIKE DEVELOPERS, WHY AREN'T WE TREATING THEM LIKE THAT? >> I DON'T WORK FOR THE BPDA BUT FROM WHAT I UNDERSTAND LIKE ANYTHING IN BOSTON THERE'S A PUBLIC PROCESS FOR DETERMINING THESE TAX EXEMPTIONS UNDER ARTICLE 80 OF THE BOSTON ZONING CODE.

THERE'S A PROCESS TO THAT AND THE BPDA CAN PROVIDE FURTHER DETAILS ON WHAT THAT LOOKS LIKE. >> THE ZONING -- LIKE IT'S NOT UP FOR COMMUNITY PROCESS IT IS IMPLEMENTED.

AND THINGS ARE JUST PUT ON AND REQUIRED AND SO TO ME IT'S LINKING THE ZONING TO A BENEFIT OR TO BEING ABLE TO BUILD IN THE CITY OF BOSTON AND SO WHEN THEY ACT LIKE BUILDERS AND ARE BUILDING IN THE CITY OF BOSTON, WHY AREN'T WE HOLDING THEM TO THE SAME STANDARD.

THEY HAVE MORE MONEY THAN THESE DEVELOPERS DO SO WHY AREN'T WE REOUIRING MORE?

>> BECAUSE WE DON'T HAVE THE LEGAL FRAMEWORK TO DO IT.

>> WHEN THEY ACT LIKE DEVELOPERS AND -- SO IT'S A TAXABLE PURPOSE IF IT IS FOR THE NON-TAX PURPOSE OF THE INSTITUTION WE DON'T HAVE THE LEGAL FRAMEWORK UNDER WHICH TO CHARGE THEM TAXES OR EVEN IN

LIEU OF THAT TO ASK FOR OTHER THINGS SUCH AS BENEFITS.

>> ALL RIGHT.

SO I THINK -- I APPRECIATE THAT ANSWER.

I KNOW YOU'RE PRESSED FOR TIME BUT I THINK THE LEGAL FRAMEWORK AND UNLESS WE SHOULD IN THINKING ABOUT HOW THAT CHANGED SINCE THE IRS FOUND CERTAIN INSTITUTION TAXABLE IN CERTAIN WAYS.
THOSE ENDOWMENTS I'M SURE ARE LINKED SO TO A CERTAIN EXTENT THEY'RE BEING TAXED FOR THAT. I LOOK FORWARD TO A GREATER IN DEPTH CONVERSATION ABOUT HOW WE'RE GOING TO LEAD IN MAKING SURE WE GET WHAT I FEEL ARE PAYMENTS OWED TO THE CITY OF BOSTON.

>> OKAY.

I KNOW YOU HAVE TO GO SO IF YOU WANT TO EXCUSE YOURSELF AT THIS POINT.

I'D LIKE TO -- YOU FOLKS THAT CAME IN LATER, I'LL HAVE TO ASK YOU TO FIND SEATS AND IF YOU CAN'T, THERE'S OVERFLOW ALSO IN THE ROOM BEHIND ME.

CAN GO AROUND THAT WAY.

AND I DO BELIEVE -- JUST TO CLARIFY THEY DO PAY LINKAGE FEES INTO THE JOBS TRUST AS WELL. I SIT ON THE JOBS TRUST SO I KNOW THEY CONTRIBUTE WHEN THEY HAVE INSTITUTIONAL PROJECTS. OKAY.

COUNCILOR FLYNN? ANYBODY ELSE? COUNCILOR JANEY.

>>

>> I WAS HOPING SOMEONE COULD SPEAK MORE TO THE TAX-EXEMPT LAND THAT IS CONTROLLED OR OWNED BY THE STATE.

WHAT KIND OF ARRANGEMENTS ARE BEING MADE THERE.

WHAT ARRANGEMENTS CURRENTLY EXIST AND ARE THERE FOLKS HOW ARE THEY DOING?

ARE THEY NOT FULFILLING THEIR FULL COMMITMENT?

>> THAT CAME UP EARLIER AND THE STATE HAS ITS OWN PROGRAM IN

TERMS OF STATE AID AND STATE-OWNED PROPERTY. IT'S WEAK.

IT DOESN'T FUND IT AS IT SHOULD.
I THINK THERE'S A TIME WHEN
GOVERNOR ROMNEY WOULD FUND AND
BOSTON WAS POISED TO RECEIVE
SUBSTANTIALLY MORE MONEY BUT IT
NEVER MADE IT THROUGH THE
LEGISLATURE.

>> AND A CFO MAY HAVE MENTIONED IT OR MAYBE IT WAS YOU, SAM, WAS HOW THE CITY WOULD BENEFIT FROM THE REVENUE AND SHARE IN IT. WAS THAT YOUR EARLIER POINT? >> MY POINT IS THERE'S 75,000 JOBS IN THE INSTITUTIONS FROM THE INCOME TAX.

>> WHAT THOUGHTS DO YOU HAVE TO ENSURE THE CITY COULD BENEFIT AND SHARE IN THAT REVENUE?
>> WELL, I THINK THE STATE HAS IT'S OWN FISCAL PROBLEMS AND NOT LIKELY TO GIVE UP REREVENUE -- REVENUE TO THE CITY.

>> THEY DO AND IT'S OUR PROBLEM BECAUSE LESS THERE'S REVENUE TO THE STATE AND MORE OF A BURDEN IN TERMS OF TAXPAYERS, PARTICULARLY RESIDENTS IF IN FACT OUR NONPROFIT INSTITUTIONS AREN'T DOING ALL THEY CAN. WE'RE KIND OF PINCHED HERE. DO YOU HAVE ANY IDEAS HOW WE GO AFTER THEM WHETHER THEY'RE PINCHED OR NOT?

>> I THINK TO THE ISSUES THAT
WERE ADDRESSED AND CONTINUE TO
BE ADDRESSED WEREN'T ADDRESSED
YESTERDAY IN THE LEGISLATIVE
ACTION AND THERE'S THE CHARTER
SCHOOLS NOT BEING FULLY FUNDED.
THAT'S WHERE WE GET AN APPROACH
FRAY WIDER COMMUNITY AND
CHAPTER 78, BOSTON GETS FOR A
SCHOOL BUDGET AN INCREASE AND
CHAPTER 70 DIDN'T REALLY HELP AT
ALL.

>> SO WE'RE NOT GETTING THAT YOU SAID WE WERE REIMBURSED ON SOME STATE LAND.

WHAT PERCENTAGE OF LAND AND HOW MUCH IN TERMS OF DOLLARS OR PERCENTAGE OF DOLLARS?

>> I DON'T HAVE IT IN FRONT OF ME EITHER OF THOSE NUMBERS. I KNOW ABOUT THREE YEARS AGO WE REVISITED OUR STATE-OWNED LAND REIMBURSEMENTS WITH THE STATE TO TRY TO INCREASE THAT AMOUNT. I CAN CERTAINLY GET THAT FOR YOU AT A LATER POINT.

>> I APPRECIATE THAT.

>> BUT IT IS NOT A SUBSTANTIAL AMOUNT OF MONEY.

>> DO YOU HAVE A SENSE OF WHETHER OR NOT THEY'RE FULFILLING THEIR OBLIGATION AS MANY PEOPLE IN THIS CHAMBER KNOW THAT THE STATE HAS NOT BEEN FULFILLING ITS OBLIGATION IN TERMS OF REIMBURSEMENT.

DO YOU HAVE A SENSE OF WHETHER OR NOT OR NOT BECAUSE SUBJECT TO APPROPRIATION ARE THEY IN FACT DOING WHAT THEY'RE SUPPOSED TO BE DOING WITH THE REIMBURSEMENTS

>> ON THE STATE-OWNED LAND WE DISCUSSED WHAT WED LIKE IT TO LOOK LIKE IS WHAT A DEVELOPER WOULD PAY FOR THE SITE OR WHAT COULD BE DONE WITH THIS SITE AND THAT'S CERTAINLY NOT THE ROUTE THE STATE DETERMINES FOR VALUING STATE-OWNED LAND.

OR DO YOU HAVE TO GET THAT TO ME

THEY LOOK AT HOW MANY
SINGLE-FAMILY HOUSES CAN WE
BUILD ON THE LOCATION WHICH
CREATES A LOWER VALUE THAN WHAT
A LARGE COMMERCIAL DEVELOPMENT
WOULD BE WHICH IS WHAT IS
HAPPENING IN MOST OF THE CITY.
>> LAST THING TO COUNCILOR
ESSAIBI GEORGE'S LAST POINT I
THINK YOU CALLED IT A CREEK -THIS EXPANSION.

>> INSTITUTIONAL CREEK.

IT'S A VERB.

LATER TOO?

I KNOW OUR INSTITUTION BUY UP PROPERTY BEFORE THEY BOUGHT IT IT WAS TAXABLE PROPERTY AND ONCE THEY GET IT IT'S NOT TAXABLE PROPERTY.

WHAT THOUGHTS DO YOU HAVE IN ENSURING THAT PROCESS GOES THROUGH AND I DON'T KNOW IF IT'S

CITY OWNED OR PRIVATELY OWNED BUT ARE YOU THINKING ABOUT USING THAT PARTICULARLY IN WHAT IS OWED IN TERMS OF THE PILOT. WE KNOW THERE'S INSTITUTION ACTS GETTING READY TO PURCHASE X NUMBER OF SQUARE FOOT ON A BIG CITY BLOCK.

ARE WE USING THAT AS AN OPPORTUNITY FOR LEVERAGE BEFORE THAT LAND GOES IN THEIR HAND AND BECOMES TAX-EXEMPT TO GET THEM TO FULFILL THEIR OBLIGATIONS PARTICULARLY AS COUNCILOR EDWARDS POINTED OUT IF THERE'S A VARIANCE REQUIRED TO DO THE WORK THEY MAY WANT TO DO?

>> NO, LEGALLY WE CANNOT DO THAT.

ARE YOU IMPLYING WE WOULD RAISE THE ASSESSMENT -- I'M NOT CLEAR. >> I'M NOT IMPLYING, I'M SIMPLY STATING YOU COULD HAVE A CONVERSATION TO ENCOURAGE THEM TO GET UP TO DATE FOR WHAT IS OWED TO THE CITY PRIOR TO THE DEAL.

IT'S CONVERSATION AND ENCOURAGEMENT AS MANY STATED MANY TIMES IT'S A VOLUNTARY PROGRAM UNDER STATE LAW SO I GUESS RATHER THAN JUST OOPS, ANOTHER PIECE OF LAND HAS BEEN LOST TO THE CITY, IS THERE ANY CONVERSATION THAT HAPPENS TO SAY, HEY, WE UNDERSTAND YOU'RE LOOKING AT THIS.

I WONDER IF YOU'RE BEHIND OR IF THAT'S IN YOUR THOUGHT PROCESS. >> NOT ALL THE LAND THEY BUY NECESSARILY BECOMES EXEMPT. IF IT'S NOT USED IN FURTHERANCE OF THEIR MISSION IT BECOMES TAXABLE.

SOME EXAMPLES ARE THE CATHOLIC CHURCH WHICH CLOSED CHURCHES AND THEN LEFT THEM VACANT.

THOSE ARE BEING TAXED BY THE

THOSE ARE BEING TAXED BY THE CITY RIGHT NOW BECAUSE IT'S NOT IN FURTHERANCE OF THEIR MISSION OR OR OTHER ORGANIZATION LAND BANK AND BUY EMPTY LOTS OF LAND AND LET THEM SIT BUT THEY'RE NOT IN FURTHERANCE OF THEIR MISSION

THEN THOSE WOULD BE TAXABLE BY THE CITY.

>> CAN I JUMP IN AS WELL? THEY'RE TAXED UNTIL THEY'RE DEVELOPED.

WHEN THEY GO FOR THEIR OCCUPANCY PERMIT WHICH WOULD DISTINGUISH THAT AS AN EDUCATIONAL USE THEN IT BECOMES TAX EXEMPT.

IF THEY BUY A TAXABLE PROPERTY THEY PAY TAXES UNTIL THEY ACTUALLY BUILD THE FACILITY AND THEN OCCUPY IT AND APPLY FOR THE DESIGNATION AS AN EDUCATIONAL MISSION USE.

>> I KNOW THERE'S BEEN AT LEAST ONE INSTITUTION IN MY DISTRICT THAT PEOPLE MAY SAY THERE'S A LOT OF INSTITUTIONAL CREEPING AND BUYING UP PRIVATE PROPERTY. >> THEY DID THAT TO THE TUNE OF 300 ACRES.

ANYWAY, THANK YOU, MR. CHAIR. >> ANYBODY ELSE? THANK YOU VERY MUCH FOR YOUR TESTIMONY.

I THINK IT'S BEEN VERY IMPORTANT INFORMATION AND WE'RE GOING TO MOVE ON TO THE NEXT PANEL.
YOU ARE WELCOME TO STAY IF YOU'D LIKE OR GO ON TO DO YOUR DUTIES. SECOND PANEL JHONNY MCINIS, RUBY REYES AND ENID ECKSTEIN.
I'M GOING TO TAKE A QUICK RECESS.

>> WE HAVE NOW CONVENED OUR SECOND PANEL AND WE HAVE OPENING STATEMENT.

>> MY NAME IS ENID ECSTEIN AND I WANT TO THANK THE COUNCILORS HERE THIS AFTERNOON FOR HOLDING AND ENGAGING IN WHAT IS REALLY AN IMPORTANT CONVERSATION ABOUT REVENUE IN THE CITY AND THE ROLE OF NONPROFIT INSTITUTIONS. I'M A BOSTON RESIDENT MANY YEARS AND PART OF THE PILOT ACTION GROUP WHICH IS A COALITION OF FAITH-BASED LABOR AND PUBLIC ADVOCACY, ETCETERA AND CAME TO ADVOCATE FOR IMPROVEMENTS IN THE PROGRAM AND PUT TOGETHER A REPORT CALLED BOSTON'S PAYMENT IN LIEU OF TAXES A FAIR DEAL FOR BOSTON RESIDENTS BECAUSE WE FELT IT WAS IMPORTANT TO EVALUATE THESE PROGRAMS.

YES, OUR ECONOMY IS TOTALLY
PLAYS A VITAL ROLE AND CREATES
THOUSANDS OF JOBS AND
WORLD-CLASS INSTITUTIONS AND
BRINGS IN PATIENTS AND STUDENTS
FROM AROUND THE WORLD.

AT THE SAME TIME, IT CREATE CHALLENGES SENSE THESE

INSTITUTIONS DO NOT PAY PROPERTY

TAXES AND 70% OF OUR REVENUE COMES FROM PROPERTY TAXES.

THESE INSTITUTIONS BENEFIT FROM

BEING PART OF THE VITAL FAB

LICK -- FABRIC OF BOSTON AND WE SOUGHT TO ANSWER THE QUESTION IN

2010 UNDER THE TASK FORCE.

INSTITUTIONS ARE ASKED TO PAY

THE EQUIVALENT OF 25% OF THEIR ASSESSED VALUE AS WE DISCUSSED

OF THEIR ASSESSED PROPERTY TAXES

AND HALF IS FORGIVEN IN A

COMMUNITY BENEFIT SO IN EFFECT

INSTITUTION ASKED TO PAY 12.5% OF THEIR THE EQUIVALENT OF

PROPERTY TAX PAYMENT.

WE TALKED BEFORE, AS YOU HEARD,

THE PILOT PROGRAM IS A

NATIONALLY RECOGNIZED PROGRAM BUT WE BELIEVE AND OUR REPORT

INDICATES IT FALLS SHORT IN

SEVERAL KEY AREAS AND I'M

SUMMARIZE SO HOPEFULLY YOU CAN ASK US QUESTIONS, ONE IS UNEVEN

PARTICIPATION.

WHILE MORE TOTAL CASH FUNDS ARE COLLECTED NEXT YEAR IT'S

INTERESTING TO NOTE FEWER INSTITUTIONS PAY THEIR FULL

REQUESTED AMOUNT.

EACH YEAR THAT'S GONE DOWN.

IN THE MOST RECENT NUMBERS RELEASED 26% OF INSTITUTIONS MET

THEIR FULL REQUESTED PILOT

PAYMENT.

CASH PAYMENTS TO THE CITY, BOSTON'S INSTITUTIONS AS A WHOLE

OVER THE YEARS OF THE PILOT PROGRAM HAVE ACTUALLY HAVE

UNPAID PAYMENTS OF \$77 MILLION.

A CONSIDERABLE SUM OF MONEY

INCLUDING \$17 MILLION FOR THIS

YEAR ALONE.

CITY IN PILOTS.

THE PERCENT COLLECTED HAS DECREASE FROM A HIGH OF 90% IN THE FIRST YEAR TO 65% IN FISCAL 2018.

YOU'VE HEARD BEFORE SOME SECTORS ARE BETTER THAN OTHERS.
THE HEALTH CARE SECTOR COMES
CLOSEST WHERE CULTURAL
INSTITUTIONS LAG BEHIND.
I WANT TO MAKE VERY CLEAR THAT
SEVERAL OF THESE INSTITUTIONS
HAVE NOT ONLY PAID THEIR FAIR
SHARE BUT THESE INSTITUTIONS
PULL BILLIONS IN ENDOWMENT, HAVE
MILLIONS IN SURPLUS REVENUE AND
PAID MORE THIS YEAR IN HEDGE
FUND FEES, HEDGE FUND MANAGEMENT
FEES THAN THEY'VE PAID FOR THE

SO WE REALLY HAVE A MISALIGNMENT HERE IN TERMS OF OUR SYSTEM AROUND THIS IS ALL PUBLIC RECORD.

WE HAVE AN OBLIGATION AS A CITY IN HOW WE OVERSEE A PROGRAM. PROPERTY EVALUATION.
THERE'S BEEN GOOD DISCUSSION BEFORE ABOUT THIS AND I'M A BOSTON TAXPAYER AND MY PROPERTY GETS VALUED ON A REGULAR BASIS AND ANYONE WHO OWNS A HOME AND PAYS REPRESENT TO THE CITY HAS SEEN THE IMPACT.

IT HAS MEANT OUR HOMES HAVE INCREASED OUR VALUE THOUGH OUR TAX RATE MAY HAVE GONE DOWN WE'RE PAYING INCREASINGLY MORE AND MORE.

AND THAT 70% WHICH WE TALK ABOUT REVENUE HAS INCREASED EACH YEAR. IT IS NOT SUSTAINABLE TO ASK BOSTON TAXPAYERS TO INCREASINGLY SHARE THE BURDEN WHEN PROPERTY TAXES INCREASE.

THE EVALUATION OF THE PROPERTY VALUE IS A CRITICAL ISSUE.
WHEN THE PROGRAM WAS ESTABLISHED IN 2010, IT IS MY UNDERSTANDING IS THAT THERE SHOULD BE A RE-EVALUATION DOWN THE ROAD IN LIKE FIVE YEARS YET WE'RE NOW IN THE SEVENTH YEAR AND THERE HASN'T BEEN A RE-EVALUATION.

THIS IS A CRITICAL ISSUE AND GLAD YOU ASKED THAT IN THE EARLIER PANEL.

COMMUNITY BENEFIT AND OVERSIGHT. THIS IS AN ISSUE VERY DEAR TO MY HEART.

I WAS PART OF AUTHORING A REPORT ON THE STATE OF HOSPITAL COMMUNITY BENEFITS WHICH I'D LIKE TO SAY HELPED LAY THE BASIS FOR THE ATTORNEY GENERAL WITH HIS VOLUNTARY GUIDELINES TO REVIEW THE HOSPITAL COMMUNITY BENEFIT GUIDELINES AND WORK AT HOW WE DO THE MOST STRATEGIC INVESTMENT THAT ACTUALLY MOVES TOWARDS BENEFITING SOCIAL DETERMINATE HEALTH AND EMPLOYMENT, HOUSE, VIOLENCE PREVENTION -- ALL CRITICAL ISSUES TO OUR CITY.

THE ATTORNEY GENERAL GUIDELINES VOLUNTARY NOW HAVE A FRAMEWORK. THE DEPARTMENT OF PUBLIC HEALTH, WHEN THEY LOOK AT A DETERMINATION OF NEEDS USE THE

DETERMINATION OF NEEDS USE THE SAME GUIDELINES.

THOSE GUIDELINES ALSO CALL FOR COMMUNITY ENGAGEMENT -- A CLEAR COMMUNITY ENGAGEMENT PROCESS.

THE COMMUNITY BENEFIT REPORTING AND TRANSPARENCY.

WHILE THERE ARE MANY GREAT PROGRAMS THE HOSPITAL DO ONE ISSUE IS THE LACK OF TRANSPARENCY SPIN -- WE HAVE NOT SEEN REPORTS FOR THE LAST

SEVERAL YEAR.

BENEFIT OFFSET.

NOW THERE ARE REPORTS AND IT'S BEEN REPORTED SEVERAL KEY INSTITUTION HAVE YET TO FILE REPORTS AND AS A TAXPAYER AND RESIDENT OF THE CITY I FEEL WE ALL HAVE THE RIGHT TO KNOW WHAT THESE INSTITUTIONS ARE DOING IN EXCHANGE FOR THE COMMUNITY

ALSO, AS OTHER PEOPLE WILL
TESTIFY AND I APPRECIATE YOUR
COMMENTS, COUNCILOR JANEY, IN
TERMS OF COMMUNITY ENGAGEMENT,
THE HOMES ARE REQUIRED TO DO
COMMUNITY ENGAGEMENT AS PART OF
THE ATTORNEY GENERAL AND

DEPARTMENT OF PUBLIC HEALTH PROCESS.

THEY DO IT, THEY HAVE A
COMMUNITY HEALTH NEEDS
ASSESSMENT THAT LOOKS AT THE
CENSUS TRACK INFORMATION AND
IT'S A MODEL THAT COULD BE USED
ACROSS THE CITY AND NEED TO LOOK
AT COMMUNITIES MOST IMPACTED BY
THE INSTITUTIONAL CREEP OR BY
WHATEVER ELSE IS GOING ON IN
THEIR COMMUNITY, ACTUALLY HAVE A
SAY IN WHAT THOSE INSTITUTIONS
ARE DOING.

A UNIVERSITY MAY SAY WE'RE GIVING SCHOLARSHIP.

THAT MAY BE A GOOD CHOICE BUT I BELIEVE IT'S NOT THE INSTITUTION'S CHOICE.

IT SHOULD BE A COMMUNITY

ENGAGEMENT PROCESS SINCE THIS IS AN OFFSET ON COMMUNITY BENEFIT. COMMUNITY BENEFIT MEANS

COMMUNITY.

COMMUNITY BENEFITS, AS I JUST HEARD FROM THE CITY, HAS BEEN A SITUATION WHERE THE INSTITUTIONS TELL THE CITY WHAT THEY'RE DOING.

WE HAVE A DEPARTMENT -- WE HAVE A GREAT BOSTON PUBLIC HEALTH COMMISSION THAT IS NOT NECESSARILY ENGAGED IN THAT PROCESS.

SO WE HAVE A LOT OF THINGS WE'D LIKE TO FIX ABOUT THE PILOT PROGRAM.

OUR REPORT HAS MANY RECOMMENDATION.

I WON'T GO THROUGH ALL OF THEM BUT I'LL GIVE THE CATEGORIES, PROPERTY EVALUATION, DEVELOPMENT OF A COMMON STRATEGIC FRAMEWORK THE CITY EVALUATES COMMUNITY BENEFIT PAYMENTS ON.

WE BELIEVE THERE SHOULD BE A NEW PILOT COMMISSION CREATE HAD LOOKS AT THESE ISSUES.

THE WORLD HAS CHANGED SINCE 2010.

THE AFFORDABLE CARE ACT CHALLENGED HOSPITALS AND LOOKED AT THE WHOLE ISSUE OF SOCIAL DETERMINATES OF HEALTH. THEY'RE WHAT ARE THE ISSUES IN OUR CITY, HOUSING, EDUCATION, EMPLOYMENT, VIOLENCE, FOOD SCARCITY, THESE ARE ALL THE ISSUES THAT WE NEED TO BE CHALLENGING OURSELVES IN COMMUNITY BENEFITS.

SO WE WANT TO THANK THE CITY

SO WE WANT TO THANK THE CITY COUNCIL FOR ENGAGING AND HOLDING THIS HEARING AND BEGINNING THE PROCESS.

WE WANT TO USE THIS AS AN OPPORTUNITY TO MAKE THE PILOT A TRUE NATIONAL MODEL WITH HIGH LEVEL EDUCATION FOR ALL INSTITUTIONS AND FEEL THERE NEEDS TO BE AN APPROACH TO COMMUNITY BENEFIT ENGAGEMENT DEVELOPMENT AND A PROCESS THAT ENABLES IMPACTED COMMUNITY TO HAVE A SEAT AT THE TABLE TO DETERMINE HOW THESE INSTITUTIONS ALLOCATE COMMUNITY INVESTMENT AND WE ARE PLEASED TO BE HERE AND LOOK FORWARD TO WORK THE COUNCIL TO ENSURE THAT THIS PROGRAM IS REALLY A TRULY NATIONAL MODEL IN THE YEARS TO COME.

AND I'M GOING TO INTRODUCE JOHNNY WITH THE TEACHERS' UNION. >> I'M JOHNNY McGINNIS AND WE'D LIKE TO THANK COUNCILOR CIOMMO FOR CHAIRING THE HEARING AND THANK YOU TO COUNCILOR EDWARDS AND ESSAIBI GEORGE FOR THEIR LEADERSHIP IN CALLING FOR AND ADVOCATING FOR THIS ISSUE. WE STAND BY THE RECOMMENDATION OF FULL PAYMENT OF PILOT ADDED OVERSIGHT THE PROCESS WITH TRANSPARENCY AND ENGAGEMENT IN COMMUNITY BENEFITS AS WELL AS A REVELATION OF NONPROFITS' PROPERTY VALUE.

AS INVESTIGATORS WE'RE
INCREASINGLY ALARMED THE
INSTITUTIONS FAIL TO PAY THEIR
FULL COMPROMISED CONTRIBUTIONS
WHILE SCHOOLS STRUGGLE WITH
CHRONIC UNDER FUNDING WE LOOK
FORWARD TO WORK TO MAKE SURE THE

PILOT PROGRAMS SERVE OUR CITY

AND SCHOOLS AND WE APPLAUDED THE MAYOR'S INITIATIVE OF \$2.4 MILLION AND ASKED IT GOES TO THE HIGHEST NEED STUDENTS BY HIRING EIGHT SCHOOL NURSES, SEVEN SCHOOL PSYCHOLOGIST AND FOUR SOCIAL WORKERS.

UNFORTUNATELY, WE'RE STILL SO FAR FROM THE RECOMMENDED STANDARD OF EVERY NURSE IN A SCHOOL AND MEETING RATIO FOR SOCIAL WORKERS AND SCHOOL PSYCHOLOGISTS.

THE SCHOOL FUNDING CRISIS IS EXACERBATED BY INACTION AT THE STATE LEVEL.

IN JUST THIS CONCLUDED LEGISLATIVE SESSION, LAWMAKERS FAILED TO UPDATE THE SCHOOL FUNDING FORMULA WHICH IS LONG OVERDUE, 25 YEARS.

THIS CREATES ADDED URGENCY FOR THE CITY TO STEP IN AND SUPPORT OUR SCHOOLS.

IMAGINE WHAT INEQUITY GAPS WE COULD CLOSE IF OUR WEALTHIEST NONPROFIT MAYBERS -- NEIGHBORS PAID THEIR FAIR SHARE.

THE PILOT CONTRIBUTIONS COULD HAVE DOUBLED THE MAYOR'S INVESTMENT IN SOCIAL/EMOTIONAL HEALTH IN OUR SCHOOLS AND BETWEEN THE FOUR UNIVERSITIES, BU, BC, HARVARD AND NORTHEASTERN LEFT ON THE TABLE.

THE MAYOR'S INVESTMENT COULD HAVE BEEN FIVE TIMES LARGER.
LAST YEAR OUR BIG FOUR UNIVERSITIES POSTED AN OPERATIONAL SURPLUS OF OVER \$330 MILLION.

NOTABLY EACH ONE SPENT MORE ON HEDGE FUND MANAGER'S FEES COMPARED TO WHAT WAS REQUESTED IN PILOT PAYMENTS.

IN THE TIME OF DECREASING FEDERAL AND STATE AID IN SOCIAL SERVICES THE CITY HAS TO ENSURE ALL ARE PAYING THEIR FAIR SHARE. ASIDE FROM FULL PAYMENT THERE'S OTHER WAYS ADMINISTRATIONS CAN CONTRIBUTE.

THIS IS THROUGH TARGETED COMMUNITY BENEFITS AND ONE SUCH

PARTNERSHIP YOU MAY BE FAMILIAR WITH, COUNCILOR CIOMMO IS THE GARDEN THROUGH K-8 SCHOOL IN ALLSTON-BRIGHTON.

THIS IS BECAUSE OF THE HARVARD MASTER PLAN AND THE CITY WERE ABLE TO NEGOTIATE THROUGH THE PROCESS.

WITH THE SUPPORT OF GRANTS FUNDED IN PART BY HARVARD, THE GARDEN SCHOOL HAS BEEN RECOGNIZED NATIONALLY AND INTERNATIONALLY FOR THE FULL-SERVICE WRAP-AROUND MODEL CALLED HUB COMMUNITY SCHOOLS WHICH BRINGS DOUS VENZ --DOZENS INTO THE SCHOOL AND IT PROVES CLABCATION --COLLABORATION WORKS IN CONVERSATION WITH THE COMMUNITY AND BELIEVE THEY CAN PARTNER WITH OUR SCHOOLS THROUGH A STRONGER COMMUNITY BENEFITS PROCESS AND PILOT THAT TAKES INTO ACCOUNT THE SOCIAL DETRIMENTS OF HEALTH AND EDUCATION AND ENGAGING DEEPLY

IN CLOSING, WE ASK RESPECTFULLY OUR WEALTHIEST INSTITUTIONS GROW WITH US NOT ON US.

WE MUST TAKE BOLD STEPS TO CLOSE THE EVER-WIDENING OPPORTUNITY AND INEQUALITY GAPS IN OUR CITY. THEY WON'T CLOSE THEMSELVES WITHOUT THE COLLABORATION OF ALL BOSTON STAKEHOLDERS INCLUDING OUR WEALTHIEST NON-PROFIT NEIGHBORS.

THANK YOU.

>> THANK YOU.

WITH COMMUNITY.

>> GOOD AFTERNOON.

BOSTON CITY COUNCILORS, CHAIR CIOMMO AND COUNCILOR ESSAIBI GEORGE AND COUNCILOR EDWARDS.
I'M A STAFF MEMBER WITH MASS AFFORDABLE HOUSING ALLIANCE AND A CONCERNED HOMEOWNER IN THE COMMUNITY.

I WANT TO THANK THE BOSTON CITY COUNCILORS AND COUNCILOR JANEY FOR THE OPPORTUNITY TO TESTIFY ON THE PILOT PROGRAM IN BOSTON. IT'S A MEMBER-BASED ORGANIZATION DEDICATED INCREASING PUBLIC AND PRIVATE INVESTMENT TO INCREASE THAT INVESTMENT IN SUSTAINABLE, AFFORDABLE HOME OWNERSHIP AND WE HAVE A STRONG FOCUS ON BREAK DOWNING THE BARRIERS TO LOWER MARKET INCOME INDIVIDUALS AND HOME BUYERS AND HOMEOWNERS AND WANT TO ELIMINATE THE HOME OWNERSHIP GAP AND WEALTHY BOSTON NONPROFIT INSTITUTIONS NEED TO PAY THEIR FAIR SHARE OF PAYMENT IN LIEU OF TAXES TO THE CITY OF BOSTON.

THESE ACADEMIC INSTITUTIONS WITH THOUSANDS OF STUDENTS IN OUR NEIGHBORHOODS MUST REALIZE THEIR GOAL IN THE HOUSING AFFORDABILITY CRISIS IN RESULTING IN GREATER SOCIAL ECONOMIC DISPARITIES IN OUR CITY.

WE HAVE MET A NUMBER OF PEOPLE WHO ARE COME THROUGH OF HEARTBREAKING PHONE CALLS FROM PEOPLE WHO ARE STRUGGLING TO FIND AN AFFORDABLE HOME TO BUY OR AFFORDABLE APARTMENT TO RENT IN THE CITY OF BOSTON. WHAT ABOUT OUR WORKING CLASS FAMILIES?

THESE FAMILIES ARE THE HEART OF OUR CITY.

WE HAVE TO DO A BETTER JOB IN SUPPORTING OUR NEIGHBORS.
THE PILOT PROGRAM CAN BE A VIABLE RESOURCE TO HELP OUR FAMILIES.

IN ORDER FOR THAT TO HAPPEN, YOU NEED TO MAKE THE NECESSARY CHANGES TO THE PILOT PROCESS TO BE MORE TRANSPARENT, EFFICIENT, FAIR AND IN WORKING WITH THE COMMUNITY TO ASSESS AND MEETS THE NEEDS EQUITABLY.

WE NEED TO EXPAND THE RESOURCES TO CREATE MORE AFFORDABLE OPPORTUNITIES FOR HOME BUYERS AND REPRESENTERS AND PILOT CAN BE A PART OF THIS SOLUTION IF THE INSTITUTIONS PAY THEIR SHARE.

AS A MEMBER OF THE PIE HOT GROUP SUPPORT THE FOLLOWING

RECOMMENDATIONS TO IMPROVE THE CITY OF BOSTON'S PILOT PROGRAM. ONE, THE CREATION OF NEW PILOT OVERSIGHT COMMISSION --REPRESENTATION FROM COMMUNITY MEMBERS TO ENSURE --ORGANIZATIONS OFFER BENEFIT THE RESIDENTS OF THE CITY AND MEET A CLEARLY DEFINED NEEDED MUTUAL DETERMINED BY THE CITY, WE NEED TO NUMBER 2 HOLD NONPROFIT INSTITUTIONS ACCOUNTABLE TO PAY THEIR FULL CONTRIBUTIONS THROUGH THE HE RE, REEVALUATION OF PROPERTY VALUES OF PILOT INSTITUTIONS AS PRESCRIBED BY THE CITY'S OWN PILOT GUIDELINES. MY HOME PAYS THE TAXES ON ASSESS GENERATED BY THE CITY OF BOSTON IN FISCAL YEAR 2018. THERE IS NO REASON WHY THE PILOT SHOULD BE BASED ON ASSESSMENTS FROM FISCAL YEAR 2009 AS THEY HAVE TALKED ABOUT THE GUIDELINES OF THE FISCAL -- OF THE TASK FORCE GUIDELINES FOR 2011, WHICH EOUATES TO THE FISCAL YEAR 2009. NUMBER 4, TRANSPARENCY AND COMMUNITY BENEFITS REPORTING DOCUMENTING CLEARLY HOW THESE ORGANIZATIONS ARE PROVIDING NEEDED SERVICES TO CITY RESIDENTS AND I THINK, I THANK COUNCILOR JANEY FOR HIGHLIGHTINGS THE ACTUAL BENEFITS FOR THE CITY RESIDENTS A THAT HAVE BEEN INVOLVED IN THE PROCESS.

NUMBER 5, CREATE COMMUNITY ENGAGEMENT PROCESS ALIGNED WITH SOCIAL DETRIMENTS OF HEALTH AND EDUCATION.

I THANK YOU VERY MUCH FOR THIS OPPORTUNITY TO, WE LOOK FORWARD TO WORKING WITH THE BOSTON CITY COUNCILORS AND MARTY MAYOR MARTY WALSH IN MAKING THESE IMPROVEMENTS.

THANK YOU FOR THIS OPPORTUNITY TO TESTIFY.

>> THANK YOU.

>> GOOD AFTERNOON.

MY NAME IS NIA EVANS AND THE DIRECTOR OF BOSTON HUMAN

PROCESS, A MULTISTAKEHOLDER INITIATIVE THAT HAVE A POLITICAL, SOCIAL AND CAPITAL OF WORKING CLASS RESIDENTS OF COLOR TO INVEST AND ADVOCATE FOR PEOPLE OF COLOR AND COOPERATIVELY OWNED BUSINESSES AND OTHER INITIATIVES IN BOSTON THAT IMPROVE COMMUNITY HEALTH, BUILD COMMUNITY WEALTH AND REDUCE THE RACIAL WEALTH GAP, IT IS AN HONOR TO TESTIFY ON BEHALF OF THE BOSTON PROJECT AND ON BEHALF OF TANAKA, A CENTER FOR ECONOMIC DEMOCRACY, WHO IS UNABLE TO JOIN US IN PERSON TODAY, BUT CARES DEEPLY ABOUT A PILOT PROGRAM THAT HAS THE POTENTIAL TO TRULY, POSITIVELY IMPACT BOSTON'S DIVERSE COMMUNITIES.

AS A COFOUNDING MEMBER OF THE PILOT ACTION GROUP, WE WANT TO RECOGNIZE THAT, THAT TODAY'S HEARINGS REPRESENTS MONTHS OF HARD WORKS BY OUR COLLEAGUES AND MEMBERS AND ALSO THANK COUNCILOR EDWARDS AND ESSAIBI GEORGE FOR CALLING THIS HEARING AS WELL AS COUNCILOR JANEY, COUNCILOR CIOMMO AND OTHER MEMBERS OF THE COUNCIL ADMINISTRATION FOR YOUR ACTIVE ENGAGEMENT WITH THIS CRITICAL ISSUE.

>> IN A TIME WHERE FEDERAL
POLITICS ARE FAILING US AND
BOSTON'S RACIAL DISPARITIES FEEL
INTRACTABLE WE ARE HAPPY TO ADD
OUR VOICE TO THIS PUBLIC
TESTIMONY TO UPLIFT THE NEED AND
OPPORTUNITY TO REFORM THE CITY
OF BOSTON'S PILOT PROGRAM.
AS DIRECTOR OF THE BOSTON
PROJECT REPRESENTING HUNDREDS OF
MEMBERS ACROSS THIS CITY, WE
STRONGLY SUPPORT THE
RECOMMENDATIONS OUTLINED IN THE
PILOT REPORT BY ECKSTEIN AND
RODRIGUEZ.

TODAY WE HIGHLIGHT THE CALL TO CREATE A COMMUNITY ENGAGEMENT PROCESS TO OVERSEE AND GUIDE THE PILOT PROGRAM.

AS A RESPONSE TO OUR CITY'S

NOTORIOUS RACIAL HEALTH AND WEALTH DIVIDE, THEY ARE WORKING TO CREATE A MULTI-MILLION DOLLAR CAPITAL FUND TO INVEST IN THE WORKING CLASS COMMUNITIES OF COLOR.

THIS FUND WILL BE DEMOCRATICALLY GOVERNED AND DIRECTED BY OUR MEMBERS AND THE RESIDENTS OF OUR COMMUNITIES.

WE ARE BUILDING A PARTICIPATORY PROCESS NOT JUST BECAUSE WE BELIEVE DEMOCRACY IS A HUMAN RIGHT BUT ALSO BECAUSE WE BELIEVE THAT MEANINGFUL COMMUNITY BASED PLANNING WILL RESULT IN A BETTER, MORE EFFECTIVE ALLOCATION OF RESOURCES.

AS YOU KNOW, HALF OF PILOT CONTRIBUTIONS CAN BE MADE THROUGH IN KIND NONCASH DONATIONS.

IN THE LAST FOUR YEARS, THESE DONATIONS HAVE TOTALED OVER \$200 MILLION.

CERTAIN THINK THERE IS IS NO SPACE FOR BOSTON RESIDENTS TO MEANINGFUL UNDERSTAND OR INFLUENCE THESE DONATIONS THAT ARE MADE ON OUR BEHALF.
IMAGINE A PILOT PROGRAM GUIDED BY A PILOT COMMISSION COMPRISED

OF LEADERS FROM OUR COMMUNITIES WHO ARE MOST LEFT OUT.
CONSIDER PARTICIPATORY PROCESSES WHERE RESIDENTS AND STAKEHOLDERS

WHERE RESIDENTS AND STAKEHOLDERS
CAN ENGAGE WITH OUR MAJOR
INSTITUTIONS TO IDENTIFY AND
DESIGN MORE STRATEGIC AND
IMPACTFUL PILOT CONTRIBUTIONS.
IF OVER \$77 MILLION IN UNPAID
PILOT CASH PAYMENTS AND THE LACK
OF COMMUNITY OVERSIGHT AND
ENGAGEMENT, IT IS CLEAR THAT
BOSTON'S NATIONALLY RECOGNIZED

BOSTON'S NATIONALLY RECOGNIZED PILOT PROGRAM IS IN NEED OF REAL REFORM.

WE SEE THIS MOMENT AS AN OPPORTUNITY FOR OUR LARGERREST INSTITUTIONS TO EM GRACE CITY THAT HOUSES THEM.

WHICH TO ADVANCE EQUITY AND JUSTICE FOR ALL BOSTON

COMMUNITIES.

THANK YOU.

>> THANK YOU ALL VERY MUCH FOR YOUR TESTIMONY.

COUNCILOR ESSAIBI GEORGE.

>> I WANT TO FIRST THANK YOU FOR BEING HERE AND TESTIFYING, BUT ALSO FOR YOUR WORK ON THIS REPORT, BECAUSE I HAVE STARTED TO GO THROUGH IT.

WHEN YOU E-MAILED IT TO ME BUT HERE IN PART THIS IS I THINK A VERY POWERFUL FOR SURE, AND I WONDER IF YOU COULD TALK A LITTLE BIT ABOUT THE -- SOME OF THE OTHER PILOT PROGRAMS MAYBE ACROSS THE COUNTRY THAT I KNOW YOU DID SOME LOOKING AT AND IF YOU COULD, MAYBE IDENTIFY WHAT AN IDEAL PROCESS FOR COMMUNITY ENGAGEMENT AND THE PILOT PROCESS LOOKS LIKE MAYBE IN OTHER PLACES.

>> OKAY.

THAT'S A LOT OF QUESTIONS.

>> SORRY.

>> WELL, FIRST OF ALL, I THINK WHAT IS IMPORTANT, AND WHAT IS KIND OF MISSED IN THE FIRST TESTIMONY WAS THAT BOSTON IS ESPECIALLY UNIQUE PAUSE UNLIKE SOME OF THE OTHER CITIES THAT HAVE HIGH LEVELS OF NONPROFIT INSTITUTIONS, EDUCATIONAL AND HEALTHCARE, THEY HAVE OTHER SOURCES OF TAXATION.

THEY MIGHT HAVE AN INCOME TAX, THEY MIGHT HAVE AN EARNED INCOME TAX CREDIT, OR SOME OTHER SOURCE OF REVENUE.

SO WE ARE PARTICULARLY CHALLENGED BECAUSE OF THE FACT THAT WE DON'T HAVE OTHER SOURCES OF REVENUE AND I ACTUALLY LOOKED UP THE NUMBER, THE NUMBER -- THE STATE BUDGET PROVIDES ONLY SOME \$291,000 AS REIMBURSEMENT TO BOSTON AND STATE OWNED LAND IN FISCAL 2018.

SO THAT IS THE AMOUNT -- THAT'S THE DOLLAR .. THAT IS COMING BACK AND THAT'S IN ACTUALLY -- THAT IS A JOKE.

>> THAT NUMBER ACTUALLY COMES

FROM THE CITY OF BOSTON BUDGET.

SO I JUST THOUGHT ->>ING WE PAY THEM 80 MILLION FOR
THE TEA.

>> SO ANYWAY.

>> SO IDEALLY, AND I FEEL LIKE THAT IS REALLY AN INTERESTING QUESTION. YOU KNOW, I THINK OTHER CITIES ARE EXPERIMENTING WITH DIFFERENT PROGRAMS, SO WHEN THE BOSTON PILOT PROGRAM WAS ESTABLISHED, I WOULD LIKE TO THINK IT REALLY WAS A GOOD MODEL AND I THINK ALL OF THESE INSTITUTIONS PAY THEIR FAIR SHARE, WE COULD ARGUE MORE BUT THAT IS WHAT WAS DETERMINED TO BE THE DOLLAR AMOUNT, THE PERCENTAGE OF POTENTIAL CITY SERVICES AND WE HAD A WAY OF TRUE COMMUNITY ENGAGEMENT, THE DOLLAR AMOUNT OF MONEY FOR GIVEN BY THE CITY AND COMMUNITY BENEFITS OVER THE LAST SEVEN YEARS IS 270 SOME MILLION DOLLARS.

I CAN'T EVEN IMAGINE IF WE HAD \$270 MILLION DIRECTED IN A COMMON, STRATEGIC DIRECTION, THE THINGS THE CITY MIGHT HAVE BEEN ABLE TO DO.

SO I FEEL LIKE THE COMMUNITY ENGAGED IN THIS IS REALLY CRITICAL.

OTHER CITIES HAVE TRIED DIFFERENT THINGS.

THEY ALL -- YOU KNOW, IT IS NOT LIKE I CAN SAY -- SOME CITIES, THE NONPROFIT INSTITUTIONS HAVE ACTUALLY CREATED PAYMENT PROGRAMS TO PAY FOR PARTICULAR PROJECTS, WHAT WAS UNIQUE ABOUT BOSTON IS THAT IT WAS AN ONGOING PROGRAM.

SO I THINK THAT IT IS NOT LIKE THERE IS A BETTER MODEL.

I WOULD SAY THAT WE HAVE A GOOD START HERE, BUT WE REALLY NEED TO THINK ABOUT HOW TO TIGHTEN IT UP AND BE MUCH MORE STRATEGIC ABOUT IT AND I WOULD LIKE TO, YOU KNOW, SEE THAT LIKE THE HOSPITAL COMMUNITY WAS CONFRONTED WITH THE SAME SET OF

ISSUES ON COMMUNITY BENEFITS, AND THE ATTORNEY GENERAL AND THE DEPARTMENT OF PUBLIC HEALTH REALLY LOOKED AT HOW DO WE TAKE COMMUNITY BENEFIT INVESTMENT AND SEEK TO BE MORE STRATEGIC TO LOOK AT UPSTREAM ISSUES THAT REALLY IMPACT HEALTH AND I THINK THAT THAT IS A GOOD MODEL, AND WE DON'T REALLY HAVE A GOOD FRAMEWORK IN THE CITY. I WOULD SAY IN OUR REPORT WE THINK THAT IS A FINAL FRAMEWORK WE SHOULD BE LOOKING AT I. IT MAY NOT BE PERFECT BUT YOU CAN'T TELL ME THAT THE COMMUNITY OF MISSION HILL WHERE THE BRIGHAM HOSPITAL HAS DONE A COMMUNITY HEALTH NEEDS ASSESSMENT HAS A DIFFERENT SET OF HEALTHCARE, SOCIAL DETERMINANTS, EDUCATIONAL NEEDS THAN THE NORTHEASTERN COMMUNITY, BECAUSE IT IS THE SAME CENSUS TRACT, IT IS SAME COMMUNITY, SO WE HAVE SOME PIECES IN PLACE THAT WE SHOULD ACTUALLY BE LOOKING AT HOW WE CAN IMPLEMENT AND ACTUALLY THEN, YOU KNOW, REALLY LOOK AT THE COMMUNITY ENGAGEMENT PROCESS.

>> THANK YOU, COUNCILOR EDWARDS.

>> VERY BRIEFLY.

CAN YOU TALK A LITTLE BIT ABOUT YOUR ORGANIZING THIS ACTION GROUP, WERE ANY OF THE LARGE INSTITUTIONS INVITED TO BE A PART OF IT?

- >> YOU 19 WERE THE HOSPITALS --
- >> OR THE UNIVERSITIES?
- >> NO, NO.

>> NO?

WHAT HAS BEEN YOUR IN
COMMUNICATION WITH THEM, IF ANY?
>> WELL, I THINK THAT THERE HAS
BEEN SOME INDIRECT COMMUNICATION
IN TERMS OF SOME OF THE
HOSPITALS AND THEY KNEW THIS WAS
GOING ON AND I THINK SOME OF THE
UNIVERSITIES -- WE HAVE NOT SAT
DOWN AND HAD A FORMAL
CONVERSATION.

OUR GOAL WAS TO BRING COMMUNITY LABOR, PUBLIC HEALTH GROUPS

TOGETHER TO TALK ABOUT WHAT IS WORKING AND WHAT IS NOT WORKING. WE WOULD LOVE TO -- WE WOULD LOVE TO HAVE AN ENGAGEMENT PROCESS, BUT WE BELIEVE THAT PART OF IT IS THAT THE IT IS CITY WHO CAN HELP BRING THIS TOGETHER.

WE ALSO FEEL THAT, YOU KNOW,
THERE ARE ORGANIZATIONS THAT ARE
DIRECTLY CONFRONTING THEIR
INSTITUTIONS AND SOME OF THEM
WILL SPEAK AFTER IN TERMS OF
TRYING TO SEEK JUSTICE FROM THE
INSTITUTIONS THAT THEY MAY BE
EMPLOYED BY OR MAY HAVE AN
ONGOING RELATIONSHIP WITH.
I KNOW OTHER PEOPLE WANT TO
ANSWER THAT.

>> AND JUST SO IF I WALK AWAY FROM THIS MOMENT, THE ACTION GROUP AND AGAIN ASSUMING THE CITY IS GOING TO CONTINUE TO SAY IT IS VOLUNTARY, IT IS VOLUNTARY IN TERMS OF ENFORCEMENT, BUT SOME IMMEDIATE ACTIONS THAT YOU ANY THE CITY CAN DO RIGHT NOW, WHAT WOULD THAT LIST BE?
I MEAN, I UNDERSTAND IT IS ASSESSING ANNUALLY.

I UNDERSTAND IT IS ACTUALLY CREATING A COMMUNITY BENEFITS COMMITTEE OR COMMISSION.

IS THERE ANYTHING ELSE THAT -- I MEAN, BECAUSE IN IS NOT -- THIS HAS NOTHING TO DO WITH THE VOLUNTARY PART IT IS ABOUT BEING STRATEGIC AND PLANNING SO IF YOU COULD --

>> WELL, I CERTAINLY THINK THAT,
YOU KNOW, HIGHLIGHTING THOSE
INSTITUTIONS THAT PAY AND AS I
THINK YOU SUGGESTED THE IDEA OF
LOOKING AT WHEN HOSPITALS OR
UNIVERSITIES OR INSTITUTIONS
COME FORWARD AND THEY WANT TO
EXPAND, YOU KNOW, ASKING HAVE
YOU PAID YOUR PILOT?
HOW DO WE DO GREATER SCRUTINY
BEFORE WE AUTOMATICALLY ENGAGE?
I UNDERSTAND QUITE WELL THESE
ARE NONPROFIT INSTITUTIONS AND
THE VOLUNTARY NATURE, BUT I ALSO
BELIEVE THERE IS A ROLE IN TERMS

OF LEADERSHIP AND ASSERT EFFECTIVENESS ABOUT TRYING TO GET THESE INSTITUTIONS TO PAY THEIR FAIR SHARE.

>> AND MY LAST QUESTION IS, I KNOW IN THE REPORT YOU HAD MENTIONED BEYOND THE ENFORCEMENT AND THE STICK COMPONENT, BUT HIGHLIGHTING OR DOING SOMETHING POSITIVE FOR THOSE INSTITUTIONS THAT ARE PAYING, EVEN IF IT IS 2011 NUMBERS, WHAT IDEAS WOULD YOU HAVE FOR THAT, TO TELL THE UNIVERSITY, GOOD JOB OR SOMETHING?

>> WELL, THIS IS AT THE TOP OF MY HEAD, MAYBE THERE IS A WAY THAT THE MAYOR HONORS THOSE INSTITUTIONS PUBLICLY, YOU KNOW. YOU HAVE TO UNDERSTAND THE PILOT WEBSITE GO THROUGH, WHO PAID, WHO DIDN'T PAY.

THE COMMUNITY BENEFITS, THAT IS NOT WHAT PEOPLE NORMALLY DO IN THEIR DAY TO DAY LIFE, SO I BELIEVE THERE IS A WAY THAT WE CAN HIGHLIGHT WHAT THE INSTITUTIONS ARE DOING, GIVE CREDIT TO THOSE WHO ARE GOOD PARTNERS AS YOU SAID, GOOD NEIGHBOR POLICY, THOSE THAT ARE GOOD NEIGHBORS, THOSE THAT ARE NOT GOOD NEIGHBORS.

>> THANK YOU.

>> THANK YOU.

COUNCILOR JANEY.

>> YES.

THANK YOU.

FIRST, I JUST WANT TO THANK YOU FOR THIS REPORT, YOUR THOUGHTFUL TESTIMONY HERE THIS AFTERNOON, BUT ALSO THIS REPORT.

I CAN'T IMAGINE THE WORK THAT WENT INTO THIS REPORT.

IT IS VERY THOROUGH.

I REALLY APPRECIATE THAT YOU HAVE CLEAR RECOMMENDATIONS. IT IS NOT JUST TO HEAR ALL THE

PROBLEMS.

ONE OF THE RECOMMENDATIONS IS THIS IDEA OF A PILOT COMMISSION. CAN YOU TALK ABOUT WHAT THE CHARGE OF THE COMMISSION WOULD BE? >> WELL, FIRST OF ALL I WANT TO MAKE SURE THAT MY COAUTHOR GETS CREDIT ALSO.

>> YES.

>> SO JONATHAN RODRIGUEZ WHO WAS PART OF THE BTU.

[APPLAUSE]

>> SO THE QUESTION YOU ASKED IS WHAT WOULD A NEW PILOT COMMISSION -- AND OTHER PEOPLE WOULD ASK, I DON'T WANT TO BE THE ONLY PERSON IN THE HOT SEAT HERE, BUT I WOULD SAY PART OF --SO PART OF THE CHARGE SHOULD BE TO CREATE A PROCESS THAT ENSURES A HIGHER LEVEL OF ACCOUNTABILITY, GREATER SCRUTINY OF PILOT PAYMENTS, ESTABLISHING A STRATEGIC FRAMEWORK FOR COMMUNITY BENEFIT INVESTMENT. IT WAS SURPRISING TO ME TO HEAR THE CITY, THE CITY TO SAY HERE THAT THE INSTITUTIONS TELL US. I BELIEVE THAT THE CITY SHOULD INFORM AND CREATE A FRAMEWORK FOR INSTITUTIONS TO DO THAT. >> YES.

I DON'T WANT TO INTERRUPT YOU, BUT I TRIED TO CLARIFY WHAT I THINK IS MORE ACCURATE.

>> OKAY.

>> EVERY UNIVERSITY AND MEDICAL INSTITUTION HAS TO PROVIDE THE CITY WITH A MASTER PLAN AFTER THE PREVIOUS ONE EXPIRES. THERE IS A COMMUNITY TASK FORCE COMPRISED OF COMMUNITY MEMBERS, AS MANY AS 12 TO 15 FOLKS. THE PROCESS IS PUBLIC. IT IS A LENGTHY PROCESS. COMMUNITY BENEFITS ARE NEGOTIATED WITH THE TASK FORCE, WITH THE COMMUNITY IN THE ROOM, A DIALOGUE BACK AND FORTH OVER MANY MONTHS AND I PARTICIPATED IN SEVERAL OF THESE COMMUNITY MASTER PLANS, SO TO SAY THEY TELL US WHAT THEY WANT IS -- I THINK NOT ACCURATE. >> SO CAN I CLARIFY SOMETHING? I JUST WANTED TO, BE INVOLVED IN THIS AND I WANT TO MAKE SURE WE

ARE TALKING ABOUT TWO, TWO DIFFERENT THINGS I THINK.

>> YES.

>> THE MASTER PLAN WHICH IS VERY CLEAR THAT THE CITY HAS, GIVING US AN EXAMPLE OF HOW WE CAN ENGAGE, MOVE AND INCLUDE THE COMMUNITY, AND TRUE BENEFIT DEFINITION AND I THINK THAT IS AN EXAMPLE THAT WE ACTUALLY SAY, GREAT, THIS IS WHAT THE CITY SHOWS WHAT IT CAN DO. AND SHOULD BE.

ESPECIALLY WHEN DEALING WITH A NONPROFIT ORGANIZATIONS AND I THINK IT WAS INCREDIBLY HELPFUL FOR YOU TO POINT THAT OUT.
BUT I WANT TO BE SURE THAT TO NOTE THAT THERE ARE TIMES WHERE TELLING US ON THESE ANNUAL REPORTS IT IS DIFFERENT FROM THE MASTER PLAN, THE ANNUAL REPORT, AND I THINK THAT'S WHAT WE ARE TALKING ABOUT.

SO ONE OF THE EXAMPLES IN THE ANNUAL REPORT IS A PRIVATE HIGH SCHOOL REPORTED THAT THE MONEY SAVED TO BPS BY STUDENTS NOT GOING TO BPS WAS A COMMUNITY BENEFIT, OKAY?

SO THOSE ARE THINGS, RIGHT?
OR THE OTHER ONE WHERE THEY HAVE
STUDENT VOLUNTEERS WHO MAY
VOLUNTEER EVEN WITHOUT THE PILOT
PROGRAM EXISTING SAYING THEY
ARE, THEIR VOLUNTEER HOURS IN
THE COMMUNITY BASED OFF OF
MAYBE, YOU KNOW, A REQUIREMENT
FROM CLASS WITH ALL 0, ARE SOME
OF THE BENEFITS.

>> SO I THINK IT IS THAT KIND OF DISCRETION THAT WE NEED TO BE, WE NEED TO SCRUTINIZE THAT ARE BEYOND THE MASTER PLAN, COMMUNITY BENEFITS, WHICH AGAIN IS A WONDERFUL EXAMPLE OF HOW IT CAN BE DONE.

>> THANK YOU.

BECAUSE THAT'S WHAT I WAS GOING TO SAY, THAT THERE ARE TWO DIFFERENT PROCESSES HERE ONE IS THE INSTITUTIONAL MAMAS SEARCH PLAN AND I KNOW HOW -- THE EXPANSION TO BRIGHTON THERE WAS A LOT OF DISCUSSION WITH THE COMMUNITY AND THE COMMUNITY

PUSHED BACK QUITE A BIT.

>> ABSOLUTELY.

>> -- TO GET ADDITIONAL FUNDS AND HARVARD WAS, FAIRLY RESPONSIVE IN TERMS -- >> NOT TO EVERYBODY'S LIKING, BUT CERTAINLY, CERTAINLY -- >> BUT ON THE PILOT COMMUNITY BENEFITS, IT IS A DIFFERENT PROCESS, AND THAT'S ALL I WAS TRYING TO CLARIFY.

>> OKAY.

>> I AGREE. I WOULD SAY THAT THERE IS ROOM FOR IMPROVEMENT, CERTAINLY ROOM FOR MUCH MORE COMMUNITY INPUT AND ENGAGEMENT. I AM CERTAINLY MAD TO SEE THE ENGAGEMENT HERE IN THE CHAMBER TODAY AND SO THANK YOU AGAIN FOR THAT.

SO YOU HIGHLIGHTED THREE THINGS IN TERMS OF A CHARGE, HIGHER LEVEL OF ACCOUNTABILITY, GREATER SCRUTINY, AND THE DEVELOPMENT OF A FRAMEWORK.

AND I WAS GOING TO ADD ONE OTHER THING THAT WE GOT INTO THE DISCUSSION OF INSTITUTIONAL MASTER PLANS, I BELIEVE REPRESENTATIVE OR OUR COMMUNITY, THAT IS REALLY CRITICAL TO TALK ABOUT THAT, TO TALK ABOUT THE MAKE-UP, HOW MANY MEMBERS AND WHO DETERMINES WHO IS ON THE COMMISSION AND WHAT THE MEMBERS LOOK LIKE IN TERMS OF, YOU KNOW, NEIGHBORHOOD GEOGRAPHY OR WHATEVER.

>> I DON'T THINK WE HAVE ->> EXACTLY, EXACTLY.

I DON'T WANT TO PUT YOU ON THE SPOT.

>> YOU CAN MAKE ONE UP.

>>

[LAUGHTER.]

>> IF YOU STILL HAVE SOME THINKING TO DO IN THAT AREA, THAT'S FINE.

IF YOU HAVE SOME INITIAL THOUGHTS I AM CERTAINLY HAPPY TO HEAR THOSE.

>> I THINK ONE OF THE ISSUES
THAT I HAD EXPERIENCE WITH OVER
THE YEARS IS THE LEAD ACTION

COLLABORATIVE AND WAS PEOPLE IN THE COMMUNITY ALONG WITH ELECTED OFFICIALS AND DEPARTMENT OF HEALTH, FOLKS IN THE CITY OF BOSTON HEALTH DEPARTMENT AND THE CHARGE WAS HELPING TO ELIMINATE RED PAINT POISONING FOR CHILDREN AND IT WAS ESSENTIALLY WHERE PEOPLE IN DIFFERENT PARTS OF THE CITY, IT COULD BE ON A VOLUNTEER BASIS, BUT WE HAVEN'T COME OUT WITH A DEFINED MODEL AS OF YET AND IT WOULD BE NICE TO LOOK AT SOME SIMILAR MODELS THAT HAVE BEEN SUCCESSFUL AND PART OF THAT PROGRAM WAS MAKING SURE THERE WAS FUNDING IN THE STATE TO MAKE SURE -- AND MAYBE WE CAN LOOK AT DIFFERENT MODELS BUT I THINK TODAY WE DON'T HAVE AN OFFICIAL DEFINED MODEL BUT DEFINITELY WORKING TOWARDS THAT.

>> NO.

I CAN APPRECIATE THAT.

I CERTAINLY DIDN'T MEAN TO PUT YOU ON THE SPOT.

DID YOU WANT TO ADD ANYTHING ELSE?

>> SURE.

>> I AM BEING VOLUNTEERED OR VOLUN-TOLD, I BELIEVE IS THE TERM.

>> AS I STATED, THEIR MISSION IS TO ENGAGE IN PARTICIPATORY PROCESSES WITHIN OUR OWN ORGANIZATION SO WE DEFINITELY HAVE BEEN WORKING OVER THE LAST FEW YEARS TO REFINE THAT PROCESS AND SO WHILE THIS ACTION GROUP DOES NOT HAVE A DEFINED MODEL PER SE WE WOULD DEFINITELY LOOK TO SOME OF THE PROCESSES THAT WE HAVE BEEN EXPERIMENTING WITH AND WORKING TO REFINE TO USE THAT AS AN EXAMPLE.

SO FOR EXAMPLE, WHEN WE THINK ABOUT WHO WOULD BE ON THE COMMISSION, WE WOULD THINK ABOUT WHICH GEOGRAPHICAL REPRESENTATION LOOKS LIKE. WE WOULD LOOK AT WHAT INCOME REPRESENTATION LOOKS LIKE ON THE COMMISSION.

AS I STATED EARLIER, OUR ANYBODY

FIVE IS A MULTIMULTISTAKEHOLDER INITIATIVE AND THIS MAKES ME THINK ABOUT YOUR COUNCILOR EDWARDS ABOUT CONVERSATIONS WE HAD WITH INSTITUTIONS TO DATE. WE THINK ABOUT WHAT INSTITUTION OF REPRESENTATION WOULD LOOK LIKE ON THE COMMISSION. INSTITUTIONAL REPRESENTATION. SO THERE TRULY IS A CONVERSATION BETWEEN INSTITUTIONS AS WELL AS ACTORS --

- >> THAT ARE PARTICIPATING.
- >> AND THEN ANOTHER QUESTION --

>>

>> PILOT COMMISSION.

IT WAS MOSTLY -- IT WAS A FAIRLY TOP DOWN, IT WAS REPRESENTATIVE, IT WAS SHARED BY AN ATTORNEY WHO FACILITATED THE PROCESS AND THEN IT DID DO HEARINGS THROUGHOUT THE CITY WHICH I THOUGHT WAS USEFUL TO LOOK AT BUT IT INCLUDED FAIRLY HIGH LEVEL AND NOT THAT MANY COMMUNITY ORGANIZATIONS, ALTHOUGH IT DID TAKE TESTIMONY, I THINK THAT THE MODEL THAT HOSPITALS ARE MOVING TO OF LOOKING AT THEIR COMMUNITY ENGAGEMENT PROCESS THAT DOES HAVE PEOPLE WHO ARE REPRESENTATIVE OF THE COMMUNITY'S IMPACTED AND THE PATIENT CENSUS IS A GOOD MODEL TO START LOOKING AT. >> I APPRECIATE THAT. IN TERMS OF THE COMMUNITY

IN TERMS OF THE COMMUNITY
ENGAGEMENT PROCESS, ARE THERE
ALSO MODELS THAT YOU WOULD
SHARE?

OBVIOUSLY, YOU KNOW, THERE ARE DIFFERENT ORGANIZATIONS MAY HAVE THEIR OWN MODEL, PERHAPS YOU, YOU KNOW, YOU WANT MORE TIME TO THINK ABOUT WHAT THAT LOOKS LIKE BUT IF YOU HAVE ANY INITIAL THOUGHTS, I AM CERTAINLY INTERESTED.

>> WELL, THE ONLY THING I WOULD PUT INTO THIS EQUATION THAT I FEEL THAT, YOU KNOW, THIS IS JUST, YOU KNOW, A STARTING PROCESS ON WHAT IN LOOKS LIKE, IS UNDER THE MASSACHUSETTS HOSPITAL ATTORNEY GENERAL
GUIDELINES AND THE DEPARTMENT OF
PUBLIC HEALTH THERE IS A MODEL
OF COMMUNITY ENGAGEMENT, I FEEL
IT IS A LITTLE TOO EARLY TO
EVALUATE HOW EFFECTIVE IT IS
BECAUSE JUST GOING INTO DARK IT
JUST BEING IMPLEMENTED BUT IT
DOES HAVE A FAIRLY EXTENSIVE WAY
OF LOOKING AT COMMUNITY
ENGAGEMENT.

THAT WOULD BE SOMETHING THAT A NEW PILOT COMMISSION COULD LOOK AT, TO ME, THE ADVANTAGE OF THAT WOULD BE THAT YOU THEN HAVE ALIGNMENT.

YOU HAVE SOMETHING THAT IS ALREADY FAMILIAR TO ONE-HALF OF THE -- TO A HIGHER PERCENTAGE OF INSTITUTIONS AS WELL AS WE DON'T WANT TO HAVE 20 DIFFERENT PROCESSES. YOU KNOW, THE GOAL HERE IS TO HAVE A REGULATORY FRAMEWORK THAT MAKES SENSE TO PEOPLE.

>> THANK YOU.

AND AGAIN THANK YOU FOR YOUR PRESENTATION THIS AFTERNOON. THANK YOU FOR ALL OF THE WORK YOU DO IN YOUR RESPECTIVE ORGANIZATIONS AND CERTAINLY THANK YOU FOR THIS REPORT AND YOUR ADVOCACY.

DEEPLY APPRECIATED.

- >> THANK YOU.
- >> THANK YOU.
- >> COUNCILOR ESSAIBI GEORGE.
- >> THANK YOU.
- I JUST HAVE ONE QUICK FOLLOW-UP OUESTION.

EARLIER, COUNCILOR JANEY WAS TALKING -- ASKING ABOUT THE JOBS IN THE CITY OF BOSTON CREATED BY ALL OF THESE INSTITUTIONS.

DO YOU HAVE ANY IDEA ON THE NUMBER OF BOSTON RESIDENTS THAT HAVE THOSE JOBS?

>> NO, I DON'T.

>> BECAUSE I THINK THAT THAT INFORMATION, PERSONALLY, I THINK THAT INFORMATION IS CRITICAL TO KNOW THAT THE UNIVERSITIES, MY DAD WORKED AT BU AS A SECURITY GUARD AND I GOT GO TO BU FOR

FREE AND THAT WAS A TREMENDOUS, CERTAINLY PERSONAL BENEFIT BUT FAMILY BENEFIT.

AND WE SHOULD KNOW THAT INFORMATION.

WE SHOULD BE ENCOURAGING OUR UNIVERSITIES TO HIRE HOLLY, FOR ALL, FOR FOR ALL JOBS, NOT JUST SECURITY JOBS BUT SOME OF THE HIGHER PAYING JOBS ALONG THE WAY.

SO I AM GRATEFUL FOR THAT AND I THINK THAT CAN HAVE A TREMENDOUS IMPACT LIKE IT DID FOR MY FAMILY ON SO MANY FAMILIES ACROSS THE CITY OF BOSTON.

AND ALL OF THESE CATEGORIES THAT YOU THINK ABOUT FUTURE ECONOMIC, PERSONAL ECONOMICS OPPORTUNITIES THAT YOU GIVE KIDS THAT CAN ATTEND THE FINEST UNIVERSITIES IN THE WORLD.

- >> AGREED.
- >> THANK YOU.
- >> THANK YOU.

THANK YOU VERY MUCH FOR YOUR TESTIMONY TODAY AND WE WILL EXCUSE YOU NOW FOR OUR THIRD AND FINAL PANEL.

THANK YOU.

>> WE HAVE MARILYN SCHWARTZ LLOYD.

ROB MCCARRON.

JASON FRIGERIO AND JIM CLARK CAN

>> I AM GOING TO TAKE A QUICK RECESS AGAIN. RECESS.

>>

>> COUNCIL WILL BE BACK IN SESSION.

>> I WOULD LIKE TO WELCOME OUR GUESTS FOR THE THIRD PANEL, AND I WILL JUST TURN IT OVER TO YOU IN WHATEVER ORDER YOU CHOOSE.

>> WILL YOU GO FIRST?

>> SURE.

GOOD AFTERNOON.

COUNCILORS.

YOU HAVE.

>> I AM JIM CLARKEY HEAD OF THE MASSACHUSETTS NONPROFIT NETWORK, A STATEWIDE ASSOCIATION REPRESENTING ALL TYPES OF

NONPROFITS IN MASSACHUSETTS. WE HAVE OVER 800 MEMBERS STATEWIDE.

SEVERAL HUNDRED OF THOSE MEMBERS ARE IN THE CITY OF BOSTON, ALL TYPES OF NONPROFITS.

WORKING IN PARTNERSHIP MOST OF THEM WITH CITY AND STATE GOVERNMENT TO DELIVER CRITICAL SERVICES.

WE TALKED TO COLLEAGUES AROUND THE COUNTRY WHO ALSO REPRESENT NONPROFITS AND WHO WORK ON THESE ISSUES AND IT IS OUR CLEAR SENSE THAT THE BOSTON PILOT PROGRAM IS UNIOUE.

IT IS I THINK THE STRONG NEST THE COUNTRY, IT GETS A LOT OF ATTENTION FROM PEOPLE AROUND THE COUNTRY, AND IT HAS MADE A NAME FOR ITSELF SO I OFFER THAT AS CONTEXT, A LOT OF GOOD WORK DONE FOR THE, BY THE TASK FORCE WHICH WITHSTOOD THE TEST OF TIME AND PEOPLE AROUND THE COUNTRY ARE LOOKING TO EMULATE.

ONE OF THE THINGS THAT I JUST WANTED TO MENTION IN THE BOSTON PROGRAM THE WAY IT WAS SET UP HAS A LOT OF GOOD FEATURES, THERE IS HOWEVER ONE WAY IN WHICH IT TENDS TO HIDE OR NOT FULLY REFLECT SOME OF WHAT IS GOING ON.

WITH THE FORM, WHAT THE FORMULA SAYS IS YOUR REQUESTED CONTRIBUTION IS 12 AND A HALF -- IS 12 AND A HALF PERCENT OF YOUR PROPERTY TAX LIABILITY IN CASH AND ANOTHER, AND UP TO 12 AND A HALF PARTICIPANT IN COMMUNITY BENEFITS.

THERE ARE A NUMBER OF ORGANIZATIONS THAT ACTUALLY PROVIDE COMMUNITY BENEFITS AT A LEVEL GREAT THEIR

1012.5 PERCENT, WHAT SHOWS UP IN A SPREAD SHEET IS THE WEB

.5 PERCENT SO UNTIL CASE THERE IS IS EVEN MORE ACTIVITY GOING ON THAT YOU THAN YOU MIGHT THINK JUST LOOKING AT A SINGLE NUMBER. HAVING SAID THAT, WE KNOW IT WAS CRAFTED WITH A LOT OF MEETING AS

LOT OF INPUT AND KNOWS THESE ARE DISCUSSIONS BUT A PARTNERSHIP DISCUSSIONS BETWEEN ORGANIZATIONS BETWEEN LEADERS AND GOVERNMENT, AND SO WE APPRECIATE THE SPIRIT OF PARTNERSHIP YOU BRING TO THIS TO SET UP THE PROGRAM IN THE FIRST PLACE. I WANTED TO PROVIDE ONE OTHER JUST CONTEXTUAL PIECE OF INFORMATION.

WE WERE PLANNING TO MENTION THAT FEDERAL TAX BILL COMING IN HERE TODAY.

THAT TAX BILL HAD A LOT OF BAD THINGS IN IT.

THAT MADE IT MUCH HARDER TO OPERATE A NONPROFIT WHETHER YOU ARE LARGE, MEDIUM OR SMALL SIZE, THERE ARE A LOT OF THINGS IN IT WHICH IMPOSE NEW BURDENS ON NONPROFIT, THE PROVISION ABOUT THE ENDOWMENT TAX THAT WAS WRITTEN RIGHT INTO THE LAW, THE IRS IS IMPLEMENTING THAT BUT THAT WAS SOMETHING THAT SOME REPUBLICANS IN CONGRESS DECIDED TO WRITE INTO THE LAW BUT IN ADDITION 01 OF THE OTHER THINGS THEY DID, THEY TAKE AWAY, THE CHARITABLE TAX DEDUCTION FOR CHARITABLE CONTRIBUTIONS FOR THE VAST MAJORITY OF MIDDLE INCOME TAXPAYERS IN THE UNITED STATES. THE RESULT OF THAT IS THAT IN 2018 FOR THE FIRST TIME THE COST OF CHARITABLE GIVING WILL GO UP BY 28 PERCENT FOR NEARLY ALL MIDDLE IN INCOME DONORS ALL OVER THE COUNTRY.

WE KNOW FROM OUR MEMBERS, INDIVIDUAL DONATIONS ARE REALLY IMPORTANT TO THEM, THEY RELY ON THOSE FUNDS AS MUCH AS ANYTHING ELSE, AND SO IN THAT FEDERAL TAX BILL THEY JUST UPPED THE COST OF GIVING FOR MIDDLE INCOME PEOPLE BY 28 PERCENT.

IF IT WAS UP TO US, EVERYBODY WOULD GET A 28 PERCENT TAX DEDUCTION FOR CHARITABLE GIVING AN IT WAS TAKEN AWAY FROM DONORS AND IT IS CREATING NEW PROBLEMS

FOR NONPROFITS.

WE APPRECIATE THE OPPORTUNITY TO BE HERE TODAY AND LOOK FORWARD TO WORKING WITH YOU ON THESE AND 0 ANY OTHER ISSUES THE COUNCIL IS LOOKING AT AT LEAST AS TO NONPROFITS.

>> THANK YOU.

>> GOOD AFTERNOON.

CHAIRMAN CIOMMO AND COMMITTEE MEMBERS, THANK YOU FOR THIS OPPORTUNITY TO SHARE WITH YOU SOME THOUGHTS ABOUT THE IMPORTANT ROLE THAT THE PRIVATE NONPROFIT COLLEGES AND UNIVERSITIES PLAY IN MAKING BOSTON SUCH A VIBRANT PLACE TO LIVE, LEARN AND WORK. MY NAME IS ROB MCCARRON AND SERVE AS SENIOR VICE PRESIDENT AND GENERAL COUNCIL FOR THE ASSOCIATION OF INDEPENDENT COLLEGES AND UNIVERSITIES IN MASSACHUSETTS, ALSO KNOWN AS ACUM, AND THE POLICY INTERESTS OF 57 NONPROFIT COLLEGES AND UNIVERSITIES THROUGHOUT THE COMMONWEALTH.

18 PRIVATE COLLEGES AND UNIVERSITIES ARE PROUD TO CALL BOSTON HOME.

THEY ARE EQUALLY PROUD TO LEVERAGE THEIR UNIQUE MISSIONS AND STRENGTHS TO CONTRIBUTE IN SO MANY WAYS TO THE EDUCATIONAL, CULTURAL AND INNOVATION FABRIC OF THE CITY.

IN BOSTON THESE 18 COLLEGES AND UNIVERSITIES EDUCATE OVER 2500 BOSTON RESIDENTS, PROVIDE MORE THAN \$58 MILLION IN FINANCIAL AID TO THOSE STUDENTS FROM BOSTON, AND EMPLOY WELL OVER 10,000 BOSTON RESIDENTS, SPEND AN INCREDIBLE \$1.7 BILLION IN THE CITY FOR LOCAL GOODS AND SERVICES, PAY 10S OF MILLIONS OF DOLLARS IN REAL ESTATE TAXES AND OTHER TAXES, AND IN COLLABORATION WITH THEIR AFFILIATED TEACHING HOSPITALS AS YOU HEARD ALREADY TODAY ATTRACT NEARLY 2 BILLION IN FEDERAL RESERVE DOLLARS TO THE, RESEARCH DOLLARS TO THE CITY. COLLEGES COLLEGES 18 COMOR OUR ECONOMY AND MAGNET STUDENTS RESEARCH AND FACULTY WHO CONTRIBUTE THEIR INDIVIDUAL AND COLLECTIVE TALENTS TO BOSTON. AT THE OUT SET IT IS IMPORTANT TO RECOGNIZE THE TAX-EXEMPT STATUS PROVIDED TO NONPROFIT COLLEGES AND UNIVERSITIES AS CHARITABLE ORGANIZATIONS BY BOTH THE STATE AND FEDERAL GOVERNMENT, AS A PRECEDENT GROUNDED IN 200 YEARS OF HISTORY AND SUPPORTED IN ALL 50 STATES. WITH DELIBERATE ESTABLISHED POLICY DISTINGUISHES THE ROLE NONPROFIT PLAYS IN PROVIDING AN INCREDIBLE ARRAY OF MISSION BASED THAT ACCORD THE CHARITABLE MISSION.

IT INHERENTLY RECOGNIZES THE GOVERNMENT SHOULD NOT, AN ENTITY CANNOT BE SOLELY RESPONSIBLE FOR BEARING THE COST OF DELIVERING SUCH SERVICES.

IN THE CONTEXT OF HIGHER EDUCATION, COLLEGES, UNIVERSITIES PROVIDE EDUCATIONAL SERVICES, CUTTING EDGE RESEARCH, HEALTHCARE, SCHOLARSHIPS, CULTURAL AND ATHLETIC OPPORTUNITIES, LEGAL SERVICES, A COMMITMENT TO SUSTAINABILITY AND 10s OF THOUSANDS OF HOURS OF STUDENT AND STAFF VOLUNTEER TIME.

INSTITUTIONS ALSO FOSTER
IMPORTANT PUBLIC POLICY ISSUED
AND PARTNER WITH THE CITY AND
OTHER NONPROFIT ORGANIZATIONS IN
MEANINGFUL AND IMPACTFUL WAYS,
IN SHORT IT WOULD BE VIRTUALLY
IMPOSSIBLE FOR THE CITY TO
DUPLICATE THE BREATH AND DEPTH
OF SUCH CIVIL SERVICES THAT
ALREADY EXIST.

AND WHEN WE TALK ABOUT OR DISCUSS THE CITY'S PILOT PROGRAM .. I THINK IT IS EQUALLY IMPORTANT TO ACKNOWLEDGE SEVERAL KEY FACTORS ABOUT IT, AND FACTS. THE PILOT PROGRAM AS YOU HEARD IS VOLUNTARY.

AND IN DECEMBER OF 2010, MAYOR MENINO'S TASK FORCE AFTER 18 MONTHS OF WORK AND HEARING RELEASED THE TIME REPORT AND RECOMMENDATIONS, THE TASK FORCE DETERMINED THAT ABOVE ALL ELSE THE PILOT PROGRAM SHOULD REMAIN VOLUNTARY.

THE TASK FORCE FOUND THAT THE VOLUNTARY NATURE OF THE PROGRAM FOSTERS A SPIRIT OF COLLABORATION BETWEEN THE CITY AND NONPROFIT ORGANIZATIONS. THIS ENVIRONMENT ALLOWED PARTNERSHIPS TO EVOLVE ORGANICALLY AND IN WAYS THAT BETTER LEVERAGED THE UNIQUE MISSIONS AND STRENGTHS OF EACH NONPROFIT ORGANIZATION, INCLUDING COLLEGES AND UNIVERSITIES.

THE SECOND POINT A AND AS YOU HEARD SEVERAL FOLKS SAY ALREADY TODAY, THE BOSTON PILOT PROGRAM IS CONSIDERED TO BE ONE OF THE MOST SUCCESSFUL PROGRAMS IN THE COUNTRY, THE PILOT PROGRAM GENERATES CONSIDERABLE REVENUE AND BENEFITS TO THE CITY OF \$78 MILLION IN FY 18, IT IS THE VOLUNTARY NATURE OF THE PROGRAM, HOWEVER, THAT PROVIDES THE FLEXIBILITY FOR COLLEGES AND UNIVERSITIES TO BE NATIONAL LEADERS IN PARTNERING WITH THE CITY TO MAKE IMPACTFUL CONTRIBUTIONS TO BOSTON'S RESIDENTS.

WHETHER IT IS BU'S MULTITUDE OF SCHOLARSHIP PROGRAMS OR EDUCATIONAL OUTREACH PROGRAMS, WHETHER BPS, HARVARD'S FAMILY VAN -- OR CRIMSON SUMMER ACADEMY, EMERSON COLLEGE'S AMBITIOUS REDEVELOPMENT OF A PREVIOUSLY BLIGHTED COMBAT ZONE, AND ITS RECENT REVITALIZATION OF -- FIELD, BOSTON COLLEGE IS, ALTON SCHOLARSHIP PROGRAM, CITY CONNECT PROGRAM, ALLISTON COMMUNITY FUND AND NEIGHBORHOOD IMPROVEMENT FUND, DENTAL SERVICES PROVIDED BY TUFTS UNIVERSITY TO BPS STUDENTS,

NORTHEASTERN UNIVERSITY
INVESTMENT OF 26 MILLION TO
RENOVATE THE PLAYGROUND AND
\$80 MILLION OVER THE NEXT 30
YEARS TO MAINTAIN IT.
AND SIMMONS COLLEGE 30 MILLION
REDEVELOPMENT OF DALEY FIELD
WHICH IT OPERATES IN
COLLABORATION WITH SCHOOLS AND
COMMUNITY GROUPS IN ALLISTON
BRIGHTON.

AND THAT \$13 MILLION FIGURE DOES NOT INCLUDE THE 225,000 THEY NEED TO SPEND EACH YEAR TO MAINTAIN THE FIELD.

AND THAT IS JUST SOME OF THE CONTRIBUTIONS FROM FEWER THAN HALF OF THE INSTITUTIONS THAT I TALKED ABOUT AT THE BEGINNING. ANOTHER POINT I THINK IS IMPORTANT TO REMEMBER WHEN TALKING ABOUT THE PILOT PROGRAM AND I THINK YOU HEARD A LITTLE BIT ABOUT IT EARLIER TODAY IS THE FOOTPRINT OF BOSTON'S COLLEGES AND UNIVERSITIES IS SMALL AND HAS REMAINED STABLE OVER TIME.

LESS THAN FOUR PERCENT OF TAX-EXEMPT PROPERTY IN THE CITY OF BOSTON IS OWNED BY COLLEGES AND UNIVERSITIES.

THE VAST MAJORITY OF TAX-EXEMPT PROPERTY MORE THAN 78 PERCENT IS OWNED BY THE CITY, STATE OR FEDERAL GOVERNMENT.

IN FACT, DATA FROM THE BOSTON MUNICIPAL RESEARCH BUREAU SHOWS THAT THE PERCENTAGE OF PROPERTY OWNED BY THE EDMOND REMAINED CONSISTENT FOR MORE THAN A DECADE.

UNFORTUNATELY, THERE IS A
MISPERCEPTION THAT THE COLLEGES
AND UNIVERSITY OWNED 50 PERCENT
OF BOSTON'S LAND IS, RUNS CON
TRAIRS TO THE FACTS AND DATA.
>> COLLEGE AND UNIVERSITIES PLAY
AN ESSENTIAL ROLE IN BOSTON'S
VIBRANT ECONOMY.

THEY FUNCTION AS ANCHORS, SUPERSONICS PORT THE GREAT BOND RATING AND PROVIDE SUPPORT FOR RESEARCHERS AND FACULTY. GE, RED HAT AND AMAZON ARE JUST A FEW THAT HAVE DECIDED THEY NEED TO BE HERE IN BOSTON TO BE CLOSE TO THE INNOVATION HAPPENING ON OUR CAMPUSES. JUST YESTERDAY BOEING ANNOUNCED THAT IT IS MOVING ITS TECHNOLOGY TO THE SUBDIVISION TO BE CLOSER TO THE TALENT AND INNOVATION THAT DEFINES THE BOSTON AREA. AS RECENTLY AS MAY 2018, BOTH MOODY'S INVESTMENT SERVICES AND S&P GLOBAL BOLSTERED BY A SUBSTANTIAL TAX-EXEMPT INSTITUTIONAL PRESENCE AND A TALENTED WORKFORCE. THESE FINDINGS WERE ECHOED BY A SIMILAR REPORT PRODUCED BY MOODY'S IN 2014. >> FINALLY, ANY DISCUSSION REGARDING THE CITY'S PILOT PROGRAM SHOULD BE VIEWED IN THE CONTEXT OF AN INCREDIBLY CHANNING ENVIRONMENT FOR ALL COLLEGES AND UNIVERSITIES THAT THEY NEVER GET ON A DAILY BASIS. THIS IS TRULY AN UNPRECEDENTED TIME FOR THE ENTIRE HIGHER EDUCATION SECTOR, DEMOGRAPHIC PROJECTIONS SHOW THAT THE NUMBER

AND UNCERTAINTY ABOUNDS IN WASHINGTON, D.C. WITH REGARDS TO RESEARCH AND FINANCIAL AID FUDD FUNDING AS WELL AS THE IMPACT OF FEDERAL TAX REFORM AND AS JIM MENTIONED THE ENDOWMENT TAX THAT WAS PART OF PRESIDENT TRUMP'S TAX PLAN ESSENTIALLY TARGETED BIG INSTITUTIONS IN BLUE STATES AND WHAT IT MEANS FOR MASSACHUSETTS IS OVER THE NEXT TEN YEARS TENS OF MILLIONS OF DOLLARS WILL LEAVE THE STATE, TENS OF MILLIONS OF DOLLARS THAT COULD HAVE BEEN SPENT HERE ON FINANCIAL AID ON CONSTRUCTION JOBS, ON RESEARCH, THAT IS LEAVING THE STATE TO GO TO WASHINGTON, D.C. AS PART OF THAT PROPOSAL.

OF COLLEGE AID STUDENTS IN NORTHEAST WILL CONTINUE TO DECLINE FOR AT LEAST THE NEXT

DECADE.

FUNDAMENTALLY COLLEGES OR UNIVERSITIES TAX-EXEMPT STATUS GUARANTEES THE RESOURCES GOING TO IT CHARITABLE MISSES.
RESEARCH GRANTS ALONE DO NOT THE COVER THE FULL COST OF EDUCATING STUDENTS IT IS PRIVATE DONATION AND EARNINGS THAT COVER THE DIFFERENCE.

INSTITUTIONS ARE RESPONDING TO AN ALREADY FISCAL LICHAJING ENVIRONMENT WHILE ALSO STANDING BY THEIR COMMITMENT TO PARTNER WITH THE CITY TO MAKE BOSTON A VIBRANT PLACE TO LIVE. REQUIRING INSTITUTIONS TO MAKE MANDATORY OR ENHANCED PILOT PAYMENTS WOULD FORCE THEM TO MAKE SIGNIFICANT AND POSSIBLY MISSION ALTERING CUTS TO FINANCIAL AID AND JOBS, THE TWO LARGEST EXPENSES, EXPENSE CATEGORIES FOR MOST COLLEGES. THE, TO LIMIT THE RESOURCES THEY ARE ABLE TO USE IN FURTHERANCE OF INNUMERABLE BENEFIT PROGRAMS AND PARTNERSHIPS THAT EXIST THROUGHOUT THE CITY.

IN FACT THIS WAS ONE OF THE UNINTENDED CONSEQUENCES THAT THIS PILOT TASK FORCE EXPRESSED CONCERNED ABOUT IN ITS 2010 REPORT.

THE STORY OF BOSTON AND HIGHER EDUCATION IS NOT ABOUT LOST REVENUE, IT IS ABOUT THE WAYS THAT COLLEGES AND UNIVERSITIES ARE FULFILLING THEIR CHARITABLE MISSION TO EDUCATE STUDENTS, DRIVE RESEARCH AND INNOVATION AND CURES AND IS, AND SUPPORT COMMUNITIES ACCORDING TO THE COMMUNITY'S UNIQUE STRENGTHS AND MAKING BOSTON THE TRY BRANDT IT CITY IT IS TODAY.

- >> THANK YOU.
- >> THANK YOU.
- >> GOOD AFTERNOON, COUNCILORS AND MR. CHAIRMAN, THANK YOU FOR THIS OPPORTUNITY TO DISCUSS THE .. CONTRIBUTIONS OF THE COMMUNITY, HEALTH AND EDUCATION TO THE CITY OF BOSTON LYNN.
- I AM MARILYN SCWARS LLOYD AND

PRESIDENT OF MASK -- AND ALSO A BOOST RESIDENT AND I USED TO BE HEAD OF ECONOMIC DEVELOPMENT FOR THE CITY OF BOSTON UNDER RAYMOND FLYNN, SO I AM ALWAYS ACUTELY AWARE OF THE IMPORTANCE OF WORKING AND FINDING JOBS IN THE CITY OF BOSTON AND I KNOW THAT WAS ONE OF THE QUESTIONS ABOUT THE INSTITUTIONS.

IF YOU GO TO MASCO.ORG YOU WILL FIND THAT THERE IS A SECTION CALLED HOW TO FIND A JOB IN THE LMA, AND IT LIST IT IS HR DEPARTMENTS OF ALL OF THE 23 INSTITUTIONS THAT ARE IN THE MEDICAL AND ACADEMIC AREA AND WE ARE ALWAYS LOOKING FOR FOLKS TO WORK THERE.

THERE WAS ALSO A QUESTION ON HOW MANY PEOPLE IN BOSTON WORK IN THE INSTITUTIONS.

I CAN ONLY TELL YOU ABOUT LONG WOOD.

WE REPRESENT JUST THAT AREA. THERE ARE 55,000 PEOPLE THAT WORK THERE.

AND FULL HE ONE-THIRD OF THEM ARE BOSTON RESIDENTS.

IT HASN'T BEEN SLICED AND DICED IN TERMS OF THE TYPES OF JOBS, BUT I CAN TELL YOU THAT EVERY TIME TYPE OF JOB IS REPRESENTED, JUST FROM THE FOLKS THAT I KNOW. MASCO ITSELF IS -- STANDS FOR THE MEDICAL ACADEMIC AND SCIENTIFIC COMMUNITY ORGANIZATION, IT WAS CHARTED IN 1972 AS A CHARITABLE ORGANIZATION BY ITS MEMBERS IN ORDER TO ENHANCE THE LONG WOOD COMMUNITY AND UNDERTAKE PROJECTS THAT WERE DONE IN COLLABORATION, BETTER DONE IN COLLABORATION THAN SINGLELY.

>> SO INSTITUTIONS ARE ALWAYS
TRYING TO FIND WAYS TO BE MOST
EFFICIENT SO THEY CAN CONTINUE
TO SAVE MONEY AND CONTINUE TO
SERVE IN THE CITY OF BOSTON.
>> MASS CO PAYS 100 PERCENT OF
THE BOSTON CITY'S PILOT REQUEST
AND WE UNDERTAKE COMMUNITY
BENEFITS SUCH AS SNOWPLOWING IN

WINTER TO GET TO ANY OF THE MBTA STOPS, BECAUSE IT IS NOT OFTEN PLOWED.

AND WE DID LANDSCAPING IN THE SUMMER, AMONG MANY OTHER TYPES OF PROGRAMS.

>> FOR OUR 23 INSTITUTIONS, WE OFFER A WIDE VARIETY RANGE OF SERVICES, INCLUDING AREA PLANNING AND DEVELOPMENT, PARKING AND SHUTTLES, WE TRY TO DECREASE CONGESTION IN THE AREA AND SO WE HAVE A SHUTTLE SYSTEM, ABOUT 37 BUSES THAT ARE PAID FOR BY THE INSTITUTIONS AND MASCO. WE UNDERTAKE TELECOMMUNICATIONS AND CHILDCARE.

IN ADDITION TO THE CASH PAYMENTS THAT MASCO MAKES,000 THE CITY, WE BRING MONEY INTO THE CITY OF BOSTON BY WORKING WITH THE STATE AND THE FEDERAL GOVERNMENT.
WE RAISE THE MONEY TO HAVE A FULL-SERVICE STATION AT YAWKEY.
WE HAVE RECENTLY BROUGHT IN MONEY AT RUGGLES SO THAT AREA HAS MORE TRACKS, MORE TRAINS, PEOPLE CAN GET IN AND OUT OF THE AREA AND IT WILL HELP WITH THE DEVELOPMENT.

WE THINK IT IS A GREAT IDEA TO WORK WITH THE STATE TO BE ABLE TO RAISE MORE MONEY AND WE HAVE BEEN TRYING TO RAISE MORE MONEY FOR YEARS IN ORDER TO ENHANCE THE GREEN LINE, SO MORE PEOPLE CAN GET TO WORK MORE EASILY IN THE LONG WOOD AREA.

.. WE ALSO WORK WITH GROUPS ADVOCATING FOR ADDITIONAL FUNDS FOR THE MBTA, PARTICULARLY THE GREEN LINE.

AND THE AMOUNT WE PUT INTO OUR OWN SHUTTLE SERVICE IS OVER \$7 MILLION SO THAT WE CAN PICK UP PEOPLE AT JFK, AT RUGGLES, AT YAWKEY .. AND DECREASE THE NUMBER OF CARS THAT ARE IN THE AREA.

FOR EVERY BUS YOU SEE THERE, IT IS 40 FEWER CARS THAT WILL BE RIDING UP AND DOWN THE STREETS. EVERYBODY HAS TALKED ABOUT THE VOLUNTARY PAYMENTS THAT THE

INSTITUTIONS MAKE, AND IN ADDITION, KNOW, TO THE PAYMENTS THAT THE INSTITUTIONS ARE MAKING, THEY ARE EXCEEDING THE COMMUNITY BENEFIT GOALS THROUGH THE CONTRIBUTIONS OF THE -- OF THEIR PROGRAMS.

AND THE INSTITUTIONS BACK IN 2010, MADE AGREEMENTS WITH THE CITY, ON THE TYPES OF PROGRAMS, I DON'T KNOW IF THAT HAD BEEN MENTIONED, BUT THE INSTITUTIONS CAN'T JUST SAY HERE IS WHAT WE DO AND THEREFORE WE THINK THAT IS OUR 50 PERCENT CONTRIBUTION. THERE WAS AGREEMENT ON WHAT PROGRAMS WOULD BE ADMISSIBLE, AND THOSE PROGRAMS FIT INTO THIS STRATEGIC PLANS OF THE CITY AT THAT TIME.

THE IDEA OF BRINGING GROUPS TOGETHER TO PERHAPS REDO THAT STRATEGIC PLAN MAKES A LOT OF SENSE.

WHERE DO YOU WANT YOUR MONEY GOING NOW?

BECAUSE CERTAINLY THAT WAS AN UNDERSTANDING OF THE GROUP WHEN IT GOT TOGETHER BACK IN 2010. SO A SMALL SAMPLING OF THE PROGRAMS THAT WERE ADMISSIBLE AND BEING UNDERTAKEN NOW IN HEALTH CARE AND BY THE WAY, THE BOSTON PUBLIC HEALTH COMMISSION DOES A SURVEY EVERY YEAR WHERE IT ASKS WHAT ARE THE PARTICULAR NEEDS THAT THE HOSPITALS SHOULD BE INVOLVED IN?

SO MILLIONS OF DOLLARS IN OUTREACH GRANTS HAVE GONE TO THE BOSTON COMMUNITY HEALTH CENTERS WHICH ARE THE FIRST STEP FOR HEALTHCARE IN ALL OF THE NEIGHBORHOODS.

I USED TO BE ON THE ENDEMIC BOARD AND WORKED VERY CLOSELY WITH DEACONESS HOSPITAL AND THOSE TIES HAVE BEEN STRENGTHENED OVER THE YEARS AS A RESULT OF THE INTEREST OF THE COMMUNITIES.

MAMMOGRAPHY, CANCER SCREENINGS HAVE GONE UP ALL OVER THE COMMUNITIES FOR WOMEN IN UNDERSERVED NEIGHBORHOODS.
THERE HAS BEEN FINANCIAL SUPPORT
OF ASTHMA PREVENTION FOR LOW
INCOME AND UNDERSERVED CHILDREN,
AND THE FREE DENTAL SCREENINGS
THAT YOU HAVE ALREADY HEARD
ABOUT.

THERE IS ALSO COUNCILLING AND, COUNSELING AND MENTAL AMEND MEDICAL HEALTH SERVICES FOR VICTIMS OF VIOLENCE AND SEX ABUSE.

THERE HAS BEEN A TOTAL OF 177 MILLION IN STATE COMMUNITY BENEFITS.

THIS IS THE PROGRAMS THAT THE HOSPITALS HAVE GIVEN.
[THIS IS NOT CASH BUT THE PROGRAMS.

THE IN EDUCATION, THE. THEY HAVE ENROLLMENT PROGRAMS FOR STUDENTS IN LOCAL HIGH SCHOOLS. THERE IS FINANCIAL SUPPORT FOR CHILDREN WITH SCHOOL FUNCTIONING, SCHOOL GUNS PROBLEMS AND LEARNING DELAYS, OVER \$100 MILLION IN SCHOLARSHIPS AND TOGETHER THE MASCO MEMBERS SUPPORT -- AND THIS IS THE THING I HAVE ALWAYS BEEN THE MOST INTERESTED IN, JUST BECAUSE OF MY BACKGROUND, THE \$2.9 MILLION IN WORKFORCE DEVELOPMENT AND SCHOOL BASED TRAINING PROGRAMS WITH OVER 15,000 PARTICIPANTS IN ALMOST 600 DIFFERENT WORKFORCE DEVELOPMENT PROGRAMS, THE PRIVATE NONPROFIT INSTITUTIONS IN BOSTON ARE DEEPLY INVOLVED IN HEALTH EDUCATION AND CARE FOR THE BOSTON RESIDENTS, BOTH WITHIN LONG WOOD AND IN THE NEIGHBORHOODS, THROUGH THESE DIRECT SERVICES IN BOSTON'S COMMUNITY HEALTH CENTERS, EDUCATIONAL STUDENTS, FACULTY AND STAFF PROVIDE COUNTLESS SERVICES AND VOLUNTEER HOURS, SUPPORTING COMMUNITY ORGANIZATIONS THAT MAKE A DIFFERENCE TO BOSTON RESIDENTS AND THE COLLEGES THAT ARE WITHIN THE MASCO AREA, WITHIN THE LONG

WOOD AREA HAVE ABOUT 60 PERCENT THAT STAY IN BOSTON, WHICH IS REALLY IMPORTANT, BECAUSE OFTEN PEOPLE COMING TO THE SCHOOLS ARE LEAVING THE STATE, COMING HERE AND THEN GOING, BUT THE FOLKS WHO ARE IN THE LONG WOOD AREA HAVE STAYED HERE AND CONTINUED TO WORK AND ENHANCE THE CITY AND THE NEIGHBORHOODS.

THE ESTIMATES AND THE CULTURAL ORGANIZATIONS THAT EVERYBODY, AS EVERYBODY HAS SAID ARE ALL ECONOMIC GENERATORS FOR THE COMMONWEALTH.

I HOPE THAT THIS IS A USEFUL SUMMARY.

WE OBVIOUSLY WOULD BE INTERESTED IN CONTINUING TO WORK WITH YOU AS YOU THINK THROUGH WHAT IS THE BEST WAY TO WORK WITH THE INSTITUTIONS WITHIN THE MISSION, AND I SAY WITHIN THE MISSION FOR TWO REASONS, ONE, THE PEOPLE THERE HAVE TO KNOW WHAT THEY ARE DOING WITHIN THEIR PARTICULAR AREA SO THAT IS WHY THE HOSPITALS WOULD CONTINUE TO WORK IN THE NEIGHBORHOOD AND HEALTH AND THE COLLEGES IN EDUCATION. SO THEY ARE CRITICAL ECONOMIC COMPONENTS, OUR INTEREST IS IN CONTINUING TO WORK WITH THE NEIGHBORHOODS AND WE WANT TO MAKE MEANINGFUL CONTRIBUTIONS WITHIN THEIR PARTICULAR EXPERTISE.

THANK YOU.

>> THANK YOU ALL VERY MUCH. COUNSELOR ESSAIBI GEORGE.

>> THANK YOU.

I APPRECIATE YOUR TESTIMONY AS WELL, I THINK IT IS PRETTY THOROUGH AND THOUGHTFUL.
ALTHOUGH THERE ARE SOME QUESTIONS THAT ARE UNANSWERED AND I THINK THROUGH THE PROCESS OF TODAY AND CONSECUTIVE HEARINGS WE WILL GET TO IT.
CAN WE TALK A LITTLE BIT MORE ABOUT THE JOB PIECE.
DO YOU HAVE INFORMATION TO SHARE ABOUT THE -- YOU KNOW, WHAT THE PEOPLE, THEIR PROXIMITY TO

INSTITUTIONS, HOW CLOSE THINK LIVE TO BOSTON, OF COURSE.

>> YES, COUNCILOR, DATA ON THE PROXIMITY, I JUST KNOW WE DID A QUICK SURVEY WITH THE SCHOOLS IN BOSTON AND THE ONES THAT WERE ABLE TO RESPOND AND IN A PRETTY SHORT ORDER THE NUMBER WAS OVER 10,000 PEOPLE, RESIDENTS OF BOSTON THAT ARE EMPLOYED BY THE COLLEGES, UNIVERSITIES, IN BOSTON.

>> AND THAT SAUL OF THEM?
>> WELL, OF THE ONES WHO WERE
ABLE TO RESPOND, WITHIN I THINK
WE ASKED THEM TO TURN THE
INFORMATION AROUND PRETTY
OUICKLY.

>> AND THEN -- YES, I THINK THAT IS SOMETHING THAT WE WILL CONTINUE TO ASK AND GET SOME, I THINK, MORE CONCRETE DATA. CAN YOU ALSO TALK A LITTLE BIT ABOUT INSTITUTIONAL CREEP? AND WE TALK ABOUT TALKED ABOUT IT EARLIER, THE GROWTH OF INSTITUTION, AGAIN, UNIVERSITIES, HOSPITALS, OTHER NONPROFIT INSTITUTIONS IN THE CITY OF BOSTON, DO YOU HAVE ANY INFORMATION TO SHARE ABOUT THE PHYSICAL GROWTH OF PROPERTY AND 4 THE LAND USE, IN PARTICULAR, OF PARTICULAR INSTITUTIONS? BUT THEN ALSO HAVE THEIR EMPLOYEE NUMBERS GROWN? HAVE THEIR STUDENT NUMBERS

GROWN?
HAVE THE NUMBER OF VISITS OR

EXHIBIT SPACE, HAS THAT GROWN?
JUST TALK ABOUT THAT TO
UNDERSTAND THAT THEY HAVE A
BETTER PICTURE ABOUT GROWTH.
>> YES, MY UNDERSTANDING A LOT
OF THE INSTITUTIONS WILL BE
SUBMITTING WRITTEN TESTIMONY TO
YOU AND THE REST OF THE
COUNCILORS, I THINK A LOT OF
THAT WILL BE INCLUDED AND
EXPLAINED IN GREAT DETAIL WITH
THAT WRITTEN TESTIMONY.
I JUST KNOW IN LOOKING AT THIS
ISSUE AND LOOKING AT THE DATA
FROM THE BOSTON MUNICIPAL

RESEARCH BUREAU, JUST LOOK EGG
-- JUST LOOKING AT THE FOOTPRINT
OF THE COLLEGES AND UNIVERSITIES
AND WE HEAR A LOT THAT, YOU
KNOW, BOSTON IS HALF OF ITS
LANDMASS IS TAX EXEMPT BUT AT
LEAST THE FOOTPRINT FOR CLEANSE
AND UNIVERSITIES HAS STAYED
PRETTY STABLE AND PRETTY
CONSISTENT.

I THINK WHAT MAYBE PEOPLE MIGHT SEE CONSTRUCTION GOING ON ON CAMPUS AND THINK THAT THERE IS A LOT, THERE IS AN EXPANSION GOING ON BUT THE DATA AT LEAST THAT WE SAW FROM THE RESEARCH BUREAU SUGGESTS THAT IT HAS BEEN FAIRLY CONSISTENT FOR AN EXTENDED PERIOD OF TIME.

>> AND IT MAY BE CONSISTENT FOR THE FOOTPRINT BUT THERE IS A LOT OF VERTICAL GROWTH THAT HAPPENS 0 TOO, WHICH INCREASES CAPACITY AND INCREASES DOLLARS THAT ARE, YOU KNOW, ON CAMPUS THAT ARE SPENT ON DEVELOPING CAMPUSES.

>> .

YES.

AND I THINK THE ECONOMIC
BENEFITS THAT ACCRUE FROM THE
INSTITUTIONS ALSO INCREASE IN
HAVING THE FOLKS THAT COME HERE
TO VISIT THESE CAMPUSES.

I MEAN, ONE THING I DIDN'T TALK ABOUT, THE CAMPUSES ARE A HUGE TOURIST ATTRACTION FOR PEOPLE TO COME HERE AND STAY HERE AND STAY IN THE HOSPITALS AND GO TO THE RESTAURANTS.

>> I KNOW.

IRRELEVANT CERTAINLY DON'T ARGUE WITH THAT.

ALL OF OUR INSTITUTIONS,
INSTITUTIONS COME TO VISIT THE
UNIVERSITIES, CHECK THEM OUT
FORKS TO OUR HOSPITALS FOR
HEALTHCARE, VISIT OUR
INSTITUTIONS AS PART OF VISITING
BOSTON.

DO YOU HAVE SOME DOLLAR AMOUNTS RELATED TO ANY, ANY OF YOU, RELATED TO THE ECONOMIC IMPACT THAT THOSE VISITS, WHETHER FOR HEALTHCARE, INSTITUTIONS OR

UNIVERSITIES HAVE?

>> WE HAVE LOOKED AT SOME IN THE PAST AND I CAN GET THOSE TO YOU. I DON'T WANT TO TRY TO REMEMBER SOMETHING AND GET IT WRONG FOR YOU RIGHT NOW BUT WE DO HAVE --I KNOW WE HAVE DONE SOME COLLECT, COLLECTED SOME DATA ON SPENDING, STUDENT SPENDING AND THE ECONOMIC BENEFIT OF THAT. AND I THINK THERE HAVE BEEN OTHER INDIVIDUAL INSTITUTIONS HAVE DONE ECONOMIC BENEFIT ANALYSIS AND WE TRIED TO COMPILE THAT DATA AS BEST WE CAN SO IT IS SOMETHING WE WERE ABLE TO TALK ABOUT SO I AM HAPPY TO TAKE A LOOK AND GET THAT INFORMATION TO YOU.

- >> AND THEN I THINK, SHE
 MENTIONED KIND OF THE CAP AND
 WHAT WE ARE DOCUMENTING FOR THE
 COMMUNITY BENEFITS CONTRIBUTION
 AT 12 AND A HALF PERCENT.
 DO YOU HAVE INFORMATION ON WHAT
 THE PERCENTAGE THAT GOES OVER
 THAT?
- >> WE DON'T HAVE THE TOTAL.

 I KNOW FOR A FEW INSTITUTIONS
 THE AMOUNT OF BENEFITS PROVIDED
 FAR EXCEEDS THE 12 AND A HALF
 PERCENT FOR THEIR OWN
 INSTITUTION, AND, YOU KNOW, WHAT
 WE ARE WORKING WITH RIGHT NOW IS
 THE DATA AS IT IS REPORTED, THE
 DATA AS IT IS CONFIGURED, SO AS
 YOU ARE LOOKING AT THOSE
 QUESTIONS GOING FORWARD IT MIGHT
 BE WORTH FACTORING IN IN SOME
 WAY.
- >> AND WHAT I THINK IS
 INTERESTING ABOUT, ABOUT THAT
 DATA THAT IS REPORTED, THOSE ARE
 THE COMMUNITY BENEFITS THAT ARE
 ACCEPTED BASED ON THE 2010
 GUIDELINES OF WHAT THE
 INSTITUTIONS CAN REPORT.
 SO EACH INSTITUTION IS 0 DOING
 CONSIDERABLY MORE THAN THAT
 PARTICULAR KIND OF BALL OF
 INFORMATION.
- >> THANK YOU.
- >> COUNCILOR EDWARDS.
- >> THANK YOU.

SO -- I'M SORRY.

MR. DOUGHERTY.

>> NO.

ROB MCCARRON.

- >> MR. DOUGHERTY --
- >> THE FOUNDATION OF INDEPENDENT COLLEGES?
- >> YES.
- >> OKAY.

>> IS YOUR ORGANIZATION -- IS IT YOUR ORGANIZATION'S POSITION THAT THE COLLEGES AND UNIVERSITIES OF MASSACHUSETTS ARE PAYING THEIR FAIR SHARE? >> I THINK THE COLLEGES AND UNIVERSITIES CONTRIBUTE IN, INNUMERABLE WAYS ON ALL LEVELS AND I THINK THEY ARE A GREAT ASSET FOR THE CITY, FOR THE CITY AND THE STATE, AND I THINK THAT THEY CONTRIBUTE IN TERMS OF FINANCIAL AID DOLLARS TO BE GIVEN NOT ONLY TO BOSTON RESIDENTS BUT TO RESIDENTS THROUGHOUT THE STATE.

I THINK LAST YEAR THE NUMBER FOR FINANCIAL AID THAT WAS GIVEN TO MASSACHUSETTS STUDENTS, JUST MASSACHUSETTS STUDENTS WAS IN EXCESS OF \$600 MILLION.

>> SO I AM GOING TO AGREE WITH EVERYTHING YOU JUST SAID AND I AM GOING TO ASK THE QUESTION AGAIN.

IS IT YOUR ORGANIZATION'S POSITION THAT THEY ARE PAYING THEIR FAIR SHARE?

>> YES.

>> OKAY.

SO WHEN YOU BRING UP THOSE
DIFFERENT BENEFITS AND YOU
BROUGHT UP A LIST OF THEM WITH
THE JOBS AND SO ON AND SO FORTH.
WHAT IS YOUR ORGANIZATION'S
POSITION THEN ON THE
UNIVERSITY'S THAT HAVE HAD TO
HAVE, I DON'T KNOW, ORGANIZING
DRIVES TO CREATE UNIONS, TO GET
FAIR WAGES?
L HAVE BEEN A DARK OF THEM FOR

I HAVE BEEN A PART OF THEM FOR GRADUATE STUDENTS, I HAVE BEEN A PART OF THEM FOR SOME OF THE CAFETERIA WORKERS.

I AM SURE YOU ARE AWARE THAT THE

JOBS THAT YOU ARE PROVIDING HAVE BEEN COPIOUS TYPES OF ORGANIZING TO MAKE SURE THE WORKERS ARE PAID APPROPRIATELY.

I WOULD LOVE TO HEAR YOUR ORGANIZATION'S POSITION ON THE DISPLACEMENT IN THE COMMUNITY, WE ARE IN A HOUSING CRISIS DESPITE THE ECONOMIC BOOM HERE IN MASSACHUSETTS.

AND SO I AM JUST CURIOUS WHEN YOUR ORGANIZATION IS TALKING ABOUT OR THINKING ABOUT ALL OF THE CONTRIBUTIONS THE UNIVERSITIES ARE MAKING, DO THEY ALSO ANALYZE SOME OF THE DETRIMENTS FOR IMPACTS THEY HAVE IN OUR COMMUNITY?

>> I DON'T KNOW -- I DON'T KNOW HOW TO ANALYZE THE QUESTION YOU ARE ASKING ABOUT DETRIMENTS AND IMPACTS.

>> TALKING ABOUT THE JOBS, THEN. DO YOU KNOW THE NUMBER OF INSTITUTIONS THAT HAVE HAD ORGANIZING THIS CAMPAIGNS TO MAKE SURE THE WORKERS -->> I DO NOT KNOW -- I KNOW THERE HAVE BEEN WORKING, ORGANIZING EFFORTS, THAT IS AN INSTITUTION BY INSTITUTION RELATIONSHIP. >> BUT THIS IS AN ASSOCIATION THAT IS TAKING A COLLECTIVE VIEW ON THE, ON AT LEAST THE FAIR SHARE COMPONENT, RIGHT? AND YOU BROUGHT UP THE JOBS, THAT'S WHY I AM ALSO RESPONDING TO THAT, SO IF YOU ARE TALKING ABOUT JOBS IN THE COLLECTIVE, IN TERMS OF THE QUALITY THAT THOSE INSTITUTIONS ARE ACTUALLY PROVIDING I THINK THAT IS WORTH THAT TYPE OF ANALYSIS, ESPECIALLY IF WE ARE GOING TO USE THAT OR CALL THAT IS A BENEFIT, THAT'S ONE CAUTION, AND ALSO WHEN WE ARE TALKING ABOUT THE FOOTPRINT OF MY COLLEAGUE, COUNCILOR ESSAIBI GEORGE, BROUGHT UP THERE IS A FOOTPRINT AND CREEP OF THE STUDENTS INTO A LOT OF OUR NEIGHBORHOODS AND DOES YOUR ORGANIZATION LOOK AT THAT OR ANALYZE AT ALL THE

DISPLACEMENT AS A RESULT OF
ACTUALLY IN MANY CASES THERE ARE
INSTITUTIONS ON CAMPUS HOUSING
BE BEING MORE EXPENSIVE THAN
EVEN OFF CAM US IN MARKET?
>> WE HAVE NOT DONE THE ANALYSIS
ON DISPLACEMENT AND I KNOW IN
HAS BEEN AN EFFORT TO INCREASE
DORM CAPACITY SO THAT -- TO GET
STUDENTS OUT OF THE
NEIGHBORHOODS --

>> AND SO -- AND THE ONLY REASON I BRING THIS UP IS NOT TO, I THINK, AS SOMEONE AS I MENTIONED TO BULLY OR TO EMBARRASS ORR TO DO ANYTHING BUT IF WE ARE GOING TO TALK ABOUT ACTUAL BENEFITS WE TALK ABOUT THEM, I THINK WE SHOULD TALK ABOUT THEM IN THE WHOLISTIC VIEW OF WHAT THEY ARE, AND WHAT THEY AREN'T.

WOULD IT BE YOUR ORGANIZATION'S POSITION AT THE VERY MINIMUM THAT WE SHOULD KNOW WHAT THE ACTUAL PROPERTY VALUES ARE OF THE PROPERTIES THAT ARE BEING ASSESSED FOR PILOT, WHEN YOU ARE SAYING YOU ARE GOING TO GIVE A BENEFIT WOULDN'T YOU KNOW IF IT IS AN ACTUAL BENEFIT FROM 2011 OR 2018 NUMBERS?

>> THINK THEY IS A ROLE OF THE CITY AND THE ASSESSMENT OFFICE TO MAKE THE ASSESSMENT.

I THINK THE PILOT PROGRAM THEY
USE THAT AS PART OF THE
EQUATION, TO LOOK AT TO SEE WHAT
-- HOW IT WOULD BE STRUCTURED.
BENEFITS GOOD MATCHES FOR THE
INDIVIDUAL INSTITUTION AND THE
STRENGTHS OF THOSE INSTITUTIONS.
>> DOES YOUR ORGANIZATION ENGAGE
WITH COMMUNITY AS AN
ORGANIZATION AND WHO IN THE
COMMUNITY --

>> OUR COMMUNITY MEETS WITH EVERYONE.

WHOEVER ASKS TO MEET WITH US, WE MEET WITH THEM.

I GUESS I WANTED TO -- DO YOU DO COMMUNITY PROCESS OR ANALYSIS OF THE IMPACT OF COLLEGES AND UNIVERSITIES, DO YOU DO THAT WITH COMMUNITY MEMBERS?

HOW DO YOU ASSESS THE SUCCESS OR NOT OF COLLEGES AND UNIVERSITIES?

>> I MEAN, HOW DO YOU ASSESS THE+++
DISPLACEMENT.
I TALKED ABOUT IMPACTS THAT THE
COLLEGE AND UNIVERSITIES ARE
HAVING IN COMMUNITIES.
THAT'S FROM ME HEARING FROM
COMMUNITIES SAYING THIS IS WHAT
IS HAPPENING. DO YOU HEAR FROM
COMMUNITIES TO SAY WHAT IS
HAPPENING FOR THE COLLEGES AND
UNIVERSITIES IN